

04th Oct 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	80,426.46	80,588.77	81,251.99	80,159.90	81,207.17	+ 780.71	+ 0.97
NIFTY 50	24,654.70	24,728.55	24,904.80	24,587.70	24,894.25	+ 239.55	+ 0.97

INDICES CLOSED THE WEEK ON A POSITIVE NOTE

Indian equity benchmark ended on a green note in the week ended 04th Oct, 2025. Key indices were positive in two out of four sessions of the week. The S&P BSE Sensex was up by 780.71 points or 0.97% to settle at 81,207.17 in the week ended 04th Oct, 2025. The CNX Nifty was up by 239.55 points or 0.97% to settle at 24,894.25. The BSE Mid-Cap index was up by 930.85 or 2.08% to settle at 45,678.11. The BSE Small-Cap index was up by 1,093.64 points or 2.09% to settle at 53,374.98.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
SHRIRAM FINANCE	645.80	606.05	6.56
TATA MOTORS	716.10	672.90	6.42
KOTAK BANK	2,100.50	1,994.80	5.30
HINDALCO	780.35	743.85	4.91
INDUSIND BANK	747.40	712.75	4.86

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
MARUTI	15,806.00	16,286.00	-2.95
EICHER MOTORS	6,941.00	7,047.00	-1.50
COAL INDIA	383.35	389.15	-1.49
BHARTI AIRTEL	1,896.70	1,916.60	-1.04
RELIANCE	1,363.40	1,377.60	-1.03

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
HDFC BANK	10,877.63	965.15	11,27,040.00
ICICI BANK	10,081.51	1,365.20	7,38,463.68
RELIANCE	7,324.86	1,363.40	5,37,249.48
HERO MOTOCO	6,547.43	5,550.50	1,17,961.13
TATA MOTORS	6,156.04	716.10	8,59,662.00

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
TATA STEEL	1,976.35	173.21	11,41,014.16
HDFC BANK	10,877.63	965.15	11,27,040.00
TATA MOTORS	6,156.04	716.10	8,59,662.00
ETERNAL LTD	2,775.74	328.45	8,45,103.44
ICICI BANK	10,081.51	1,365.20	7,38,463.68



INSTITUTIONAL NET POSITION



FII's Cash	• - 8,347.25
FII's Index Future	• - 5,726.02
FII's Stock Future	• +1,914.49
DII's Cash	• +13,013.40

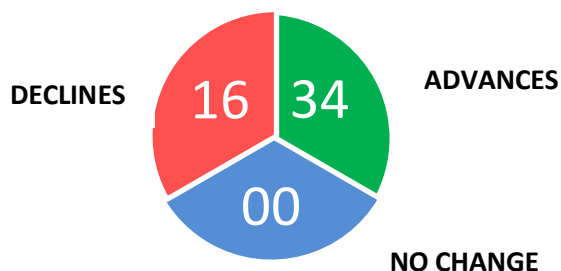
On Monday, 29 Sep, 2025, Indian equity benchmarks erased initial gains and closed marginally lower, with both the Nifty and Sensex extending their losses. On Tuesday, 30 Sep, 2025, Indian equity benchmarks ended flat with negative bias on Tuesday, with both the Nifty and Sensex extending losses to eight consecutive sessions. On Wednesday, 01 Oct, 2025, Indian equity benchmarks snapped their eight-day losing streak on Wednesday, with both the Nifty and Sensex closing near day's high points. The S&P BSE Sensex was up by 715.69 points or 0.89% to 80,983.31. On Thursday, 02 Oct, 2025, Indian equity benchmarks were closed. On Friday, 03 Oct 2025, The S&P BSE Sensex was up by 223.86 points or 0.28% to 81,207.17.

Company Name	Quantity	Trade Price
Sammaan Capital	66,38,135	164.67
RBL Bank	51,73,582	270.39
Eternal	82,00,000	325.50
One Mobikwik Systems	5,62,196	265.37
Netweb Technologies	10,23,238	4,003.72
Anand Rathi Share Stock	4,14,513	456.88
Man Industries	8,41,836	361.37

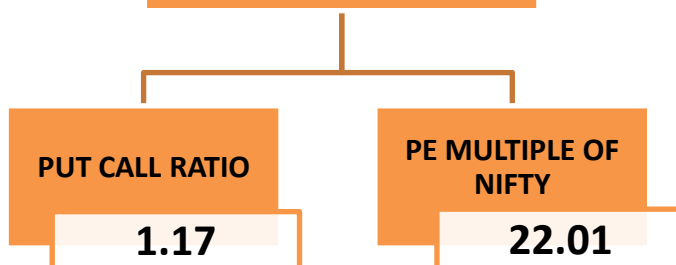


**BULK &
BLOCK**

NIFTY MARKET BREADTH (W) - POSITIVE



RATIO ANALYSIS

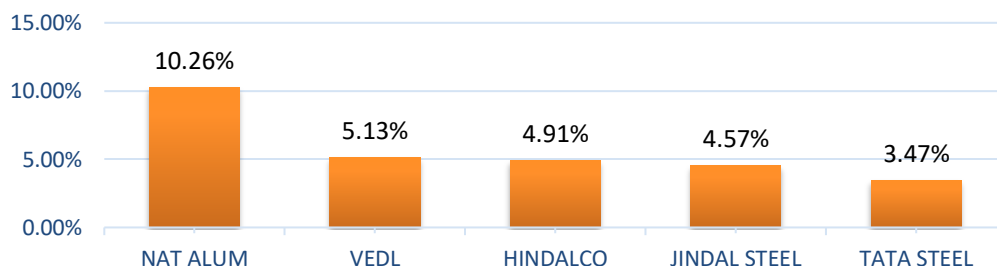




NEWS BULLETIN

- **Desco Infratech** has received orders totalling around Rs 3.09 crore (inclusive of GST). Out of the total, the company has received first order worth Rs 1.82 crore from Sabarmati Gas (SGL) and secured another order worth Rs 1.27 crore from Indraprastha Gas.
- **Hiliks Technologies** has received a Sub-contract order from MSR-MEDIKONDA JV towards Comprehensive Signalling and Telecommunication. Broad consideration or size of the order is Rs 33.39 crore. The said order is expected to be completed in 18 months.
- **Veerhealth Care** has received order from one of India's leading chain of pharmacy for manufacturing and supply of Hair Care and Oral Care products. Broad consideration or size of the order is Rs 0.81 crore and is to be executed within 20 days.
- **Paras Defence and Space Technologies'** subsidiary -- Paras Anti-Drone Technologies (Paras Anti-Drone) has received an order worth Rs 46.19 crore (including GST) from Ministry of Defence, Government of India. The order is for the supply of Anti-Drone Systems such as Drone Jammers. The order is to be executed by March 2026 (tentatively).

MARKET DRIVING SECTOR : METAL



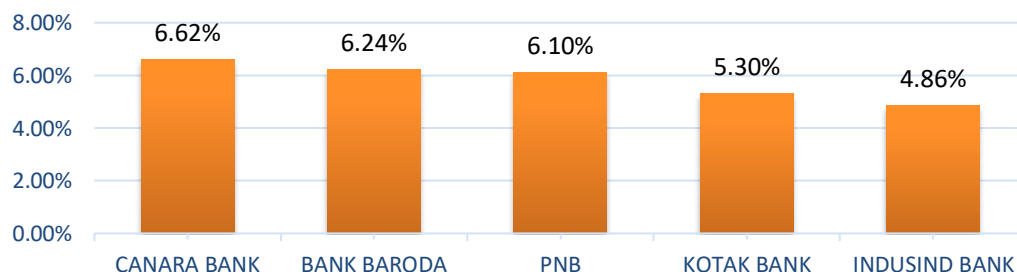
NIFTY METAL

CLOSING: 10,277.10

CHANGE: + 388.85

CHANGE: + 3.93%

MARKET DRIVING SECTOR : BANK



NIFTY BANK

CLOSING: 55,589.25

CHANGE: + 1,199.90

CHANGE: + 2.21%

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