

16th OCT 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	82,605.43	82,794.79	83,615.48	82,791.35	83,467.66	+ 862.23	+1.04
NIFTY	25,323.55	25,394.90	25,625.40	25,376.85	25,585.30	+ 261.75	+1.03

INDICES CLOSED ON A STRONG NOTE

The 30-share BSE Sensex was up by 862.23 points or 1.04% to settle at 83,467.66 and the Nifty was up by 261.75 points or 1.03% to settle at 25,585.30. The BSE Mid-Cap was up by 0.29% and BSE Small Cap was up by 0.47%. On the sectoral front, Realty, Banks, Metal, IT, Healthcare, Auto, Oil & Gas, Capital Goods, Consumer Durables and FMCG were gaining indices. On the flip side, there were no losing index. Kotak Bank, TITAN, Axis Bank, Adani Ports and Mahindra & Mahindra were the top gainers on the Sensex; on the flip side, Eternal and Infosys were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
NESTLEIND	1,279.50	1,221.40	4.76
TATACONSUM	1,148.70	1,114.20	3.10
TITAN	3,636.00	3,549.00	2.45
AXISBANK	1,195.90	1,169.60	2.25
KOTAKBANK	2,195.00	2,149.60	2.11

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ETERNAL	340.50	354.35	-3.91
HDFCLIFE	743.00	761.15	-2.38
SHRIRAMFIN	673.50	677.15	-0.54
INFY	1,470.90	1,474.40	-0.24
JIOFIN	312.1	312.65	-0.18

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
ETERNAL	9,11,94,459	340.50	3,214.70
HDFCBANK	2,29,36,566	993.60	2,269.05
AXISBANK	1,77,47,171	1,195.90	2,125.37
ICICIBANK	1,21,85,032	1,417.40	1,721.60
RELIANCE	1,23,15,932	1,398.50	1,708.45

Most Active (by volume)			
Name	Qty	Pr.	Value CR
ETERNAL	9,11,94,459	340.50	3,214.7
ITC	2,29,62,049	405.45	925.37
HDFCBANK	2,29,36,566	993.60	2,269
TATAMOTOR	2,19,83,752	396.40	871.24
AXISBANK	1,77,47,171	1,195.90	2,125.3



Indian equity benchmarks ended higher with significant gains on Thursday, with all sectoral indices traded in the green amid foreign fund inflows. Foreign investor's net bought shares worth Rs 68.64 crore on Wednesday. Markets made a positive start and traded northward, as traders remained optimistic about ongoing bilateral trade agreement between India and the United States, which picked up pace. Traders took encouragement as Commerce and Industry Minister Piyush Goyal said that the IMF's upward revision of India's GDP growth forecast for the current fiscal to 6.6 per cent reflects the country's economic resilience and strong fundamentals. Traders took support with Crisil Intelligence, in its report stating that a benign inflation outlook may prompt the Monetary Policy Committee (MPC) to cut policy rates to support growth which faced downside risks due to imposition of higher US tariffs in the second half of the fiscal.

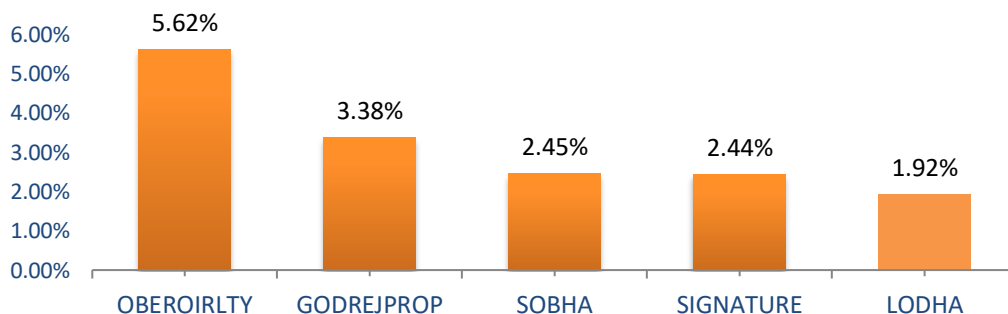
On Global front, European markets were trading mostly in green amid growing expectations of imminent U.S. Federal Reserve rate cuts. Asian markets ended mostly in green as investors shrugged off data that showed Japan's core machinery orders unexpectedly declined month-over-month in August.

Source: AceEquity

NEWS BULLETIN

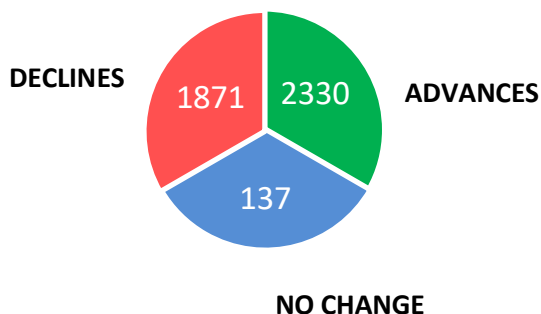
- **Nestle India** has reported 23.64% fall in its net profit at Rs 753.20 crore for the quarter ended September 30, 2025 as compared to Rs 986.36 crore for the same quarter in the previous year.
- **Mangalore Refinery and Petrochemicals (MRPL)** has reported net profit at Rs 638.67 crore for the quarter ended September 30, 2025 as compared to net loss of Rs 682.32 crore for the same quarter in the previous year.
- **Obero Realty** has reported 33.25% rise in its net profit at Rs 618.06 crore for second quarter ended September 30, 2025 as compared to Rs 463.85 crore for the same quarter in the previous year.
- **Tata Communications** has reported net profit of Rs 210.94 crore for the second quarter ended September 30, 2025 over net loss of Rs 119.89 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : REALTY

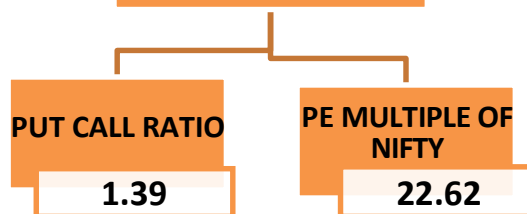


S&P BSE: REALTY
CLOSING: 7,244.39
CHANGE: +133.28
CHANGE: +1.87%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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