

18th Oct 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	82,500.82	82,049.16	84,172.24	81,781.62	83,952.19	+ 1,451.37	+ 1.76
NIFTY 50	25,285.35	25,177.30	25,781.50	25,060.55	25,709.85	+ 424.50	+ 1.68

MARKET CHEERS AMID FPI INFLOWS & POSITIVE EARNINGS

Indian equity benchmark ended on a green note in the week ended 18th Oct, 2025. Key indices were positive in four out of five sessions of the week. The S&P BSE Sensex was up by 1,451.37 points or 1.76% to settle at 83,952.19 in the week ended 18th Oct, 2025. The CNX Nifty was up by 424.50 points or 1.68% to settle at 25,709.85. The BSE Mid-Cap index was down by 02.01 or 0.00% to settle at 46,360.28. The BSE Small-Cap index was down by 337.61 points or 0.63% to settle at 53,040.96.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
NESTLE	1,289.50	1,199.50	7.50
ASIAN PAINTS	2,507.80	2,340.20	7.16
M&M	3,647.20	3,454.90	5.57
ADANI PORTS	1,479.40	1,409.40	4.97
BAJAJ FINANCE	1,070.10	1,023.85	4.52

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
INFOSYS LTD	1,441.10	1,514.90	-4.87
WIPRO LTD	240.90	248.70	-3.14
TCS LTD	2,962.20	3,028.30	-2.18
TATA MOTORS	396.60	403.20	-1.64
ETERNAL LTD	342.65	348.30	-1.62

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
HDFC BANK	11,331.44	1,002.55	11,30,261.68
RELIANCE	8,487.07	1,416.80	59,9030.88
ICICI BANK	8,295.60	1,436.60	57,7446.72
ETERNAL LTD	8,211.63	342.65	23,96,505.92
INFOSYS LTD	6,256.01	1,441.10	4,34,113.68

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
ETERNAL LTD	8,211.63	342.65	23,96,505.92
HDFC BANK	11,331.44	1,002.55	11,30,261.68
TATA STEEL	1,556.27	172.22	9,03,654.40
WIPRO LTD	1,983.78	240.90	8,23,486.80
ITC LTD	3,292.13	412.15	7,98,769.52



INSTITUTIONAL NET POSITION



FII's Cash • - 373.72

FII's Index Future • + 3,587.45

FII's Stock Future • - 4,491.79

DII's Cash • + 16,247.44

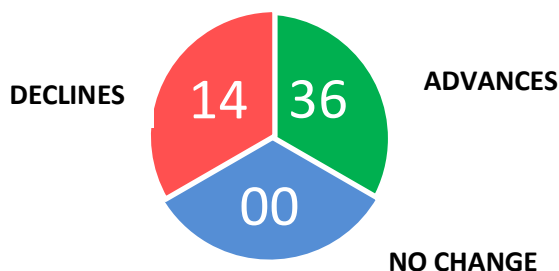
On Monday, 13 Oct, 2025, Indian equity benchmarks ended in negative territory on Monday, tracking weak global cues as investors were concerned about an escalation of the trade war between U.S. and China. On Tuesday, 14 Oct, 2025, Indian equity benchmarks failed to hold their opening gains and ended slightly lower on the day of the weekly F&O expiry. On Wednesday, 15 Oct, 2025, Indian equity benchmarks closed higher on Wednesday, buoyed by broad-based buying across sectors. On Thursday, 16 Oct, 2025, Indian equity benchmarks ended higher with significant gains on Thursday, with all sectoral indices traded in the green. On Friday, 17 Oct 2025, The S&P BSE Sensex was up by 484.53 points or 0.58% to 83,952.19.

Company Name	Quantity	Trade Price
Astec Lifesciences	1,68,195	793.71
Dhunseri Ventures	2,46,161	295.28
BLS International	21,19,981	330.38
MTAR Technologies	3,53,102	2288.52
Delhivery	39,17,927	448.35
Pace Digitek	11,75,533	217.78
Anant Raj	1,71,094	637.50

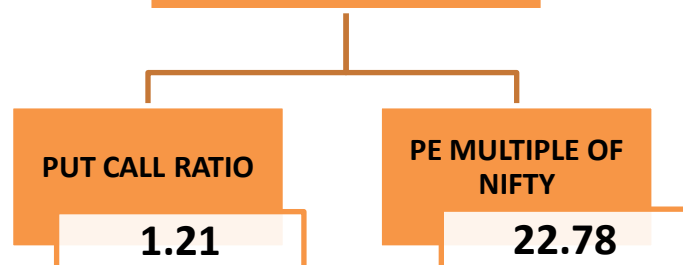


**BULK &
BLOCK**

NIFTY MARKET BREADTH (W) - POSITIVE



RATIO ANALYSIS

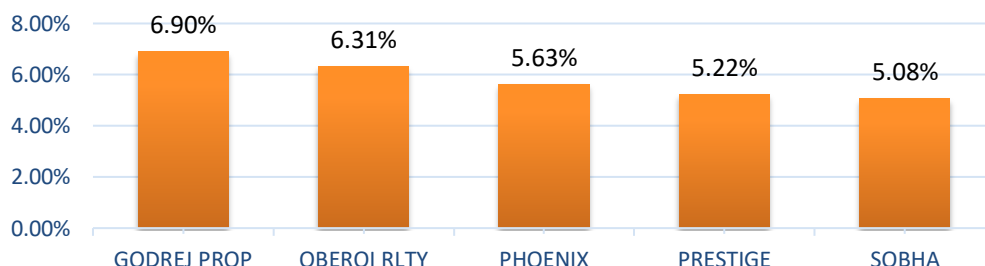




NEWS BULLETIN

- **Infosys** has reported 13.89% rise in its net profit at Rs 7,759 crore for the quarter ended September 30, 2025 as compared to Rs 6,813 crore for the same quarter in the previous year.
- **Eternal** has reported 64.13% rise in its net profit at Rs 691 crore for the quarter ended September 30, 2025 as compared to Rs 421 crore for the same quarter in the previous year.
- **Aeroflex Industries** has secured a new order worth around Rs 7.8 crore under the existing global agreement focused on the development of advanced flow control components for high-performance thermal management systems.
- **Sunteck Realty** has reported a 34% year-on-year increase in pre-sales to Rs 702 crore for the September quarter of FY26 as compared to 524 crore in Q2FY25. In Q2FY26, its collections increased 24% to Rs 331 crore as compared to Rs 267 crore in Q2FY25.
- **DroneAcharya Aerial Innovations** has secured work order worth Rs 1.09 crore from Indian Army (Ministry of Defence) for the supply of 180 First-Person View (FPV) drones with required specifications.

MARKET DRIVING SECTOR : REALTY



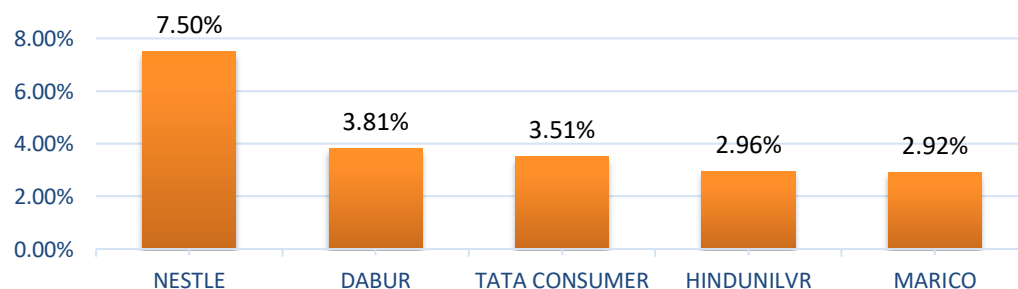
NIFTY REALTY

CLOSING: 933.75

CHANGE: + 37.10

CHANGE: + 4.14%

MARKET DRIVING SECTOR : FMCG



NIFTY FMCG

CLOSING: 56,616.40

CHANGE: + 1,649.95

CHANGE: + 3.00%

[For Disclosure & Disclaimer, click here](#)