

3rd November 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	83,938.71	83,835.10	84,127.00	83,609.54	83,978.49	+39.78	+0.05
NIFTY	25,722.10	25,696.85	25,803.10	25,645.50	25,763.35	+41.25	+0.16

INDICES ENDED ON A FLAT NOTE

The 30-share BSE Sensex was up by 39.78 points or 0.05% to settle at 83,978.49 and the Nifty was up by 41.25 points or 0.16% to settle at 25,763.35. The BSE Mid-Cap was up by 0.62% and BSE Small Cap was up by 0.71%. On the sectoral front, Capital Goods, Auto, Bank, Oil & Gas, Realty, Metal and Healthcare were gaining index; on the flip side, Consumer Durables, IT and FMCG, were losing indices. M&M, TMPV, Eternal, SBI Bank and Bharti Airtel were the top gainers on the Sensex; on the flip side, Maruti, ITC, TCS, Larsen & Toubro and Bharat Electronics were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
SHRIRAMFIN	795.15	748.90	6.18
TATACONSUM	1,195.5	1,165.0	2.62
APOLLOHOSP	7,835.0	7,681.0	2.00
M&M	3,553.2	3,487.2	1.89
TMPV	417.40	410.00	1.80

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
MARUTI	15,634.0	16,186.0	-3.41
ITC	414.00	420.35	-1.51
TCS	3,019.5	3,058.0	-1.26
LT	3,980.9	4,030.9	-1.24
BEL	422.20	426.10	-0.92

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
SHRIRAMFIN	2,62,22,030	795.15	2,070.6
HDFCBANK	1,66,07,180	993.40	1,646.0
ICICIBANK	1,10,71,450	1,349.0	1,488.9
MARUTI	9,42,850	15,634.0	1,477.1
RELIANCE	84,52,085	1,487.3	1,257.9

Most Active (by volume)

Name	Qty	Pr.	Value CR
ETERNAL	3,35,49,131	322.35	1,072.0
BEL	2,72,22,212	422.20	1,147.8
SHRIRAMFIN	2,62,22,030	795.15	2,070.6
TATASTEEL	1,66,52,212	182.70	304.54
HDFCBANK	1,66,07,180	993.40	1,646.0



Indian equity benchmarks closed with marginal gains on Friday after a volatile session. Markets made a negative start and altered between red and green amid concerns over continued foreign fund outflows. Foreign institutional investors (FIIs) were net sellers of shares worth Rs 6,769.34 crore. However, buying interest in dying hour of trade helped markets to end in positive terrain, supported by optimism around quarterly earnings and encouraging monthly auto sales data.

India's manufacturing PMI accelerates to 59.2 in October: Sentiments remained upbeat as the seasonally adjusted HSBC India Manufacturing Purchasing Managers' Index (PMI) surged to 59.2 in October from 57.7 in September, indicating a quicker improvement in the health of the sector.

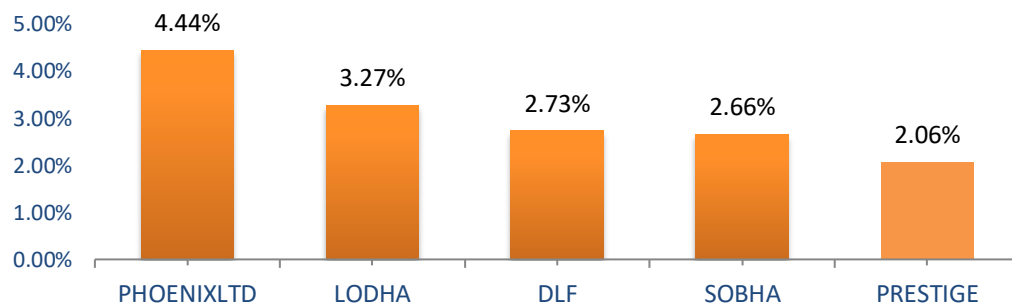
Global front: European markets were trading mixed after the Eurozone Manufacturing PMI was confirmed at 50.0 in October 2025, edging up from 49.8 in September. Asian markets ended mostly in green as investors monitored the latest trade developments after the White House released details of a new trade and economic agreement reached between U.S. President Donald Trump and Chinese President Xi Jinping in South Korea.

Source: AceEquity

NEWS BULLETIN

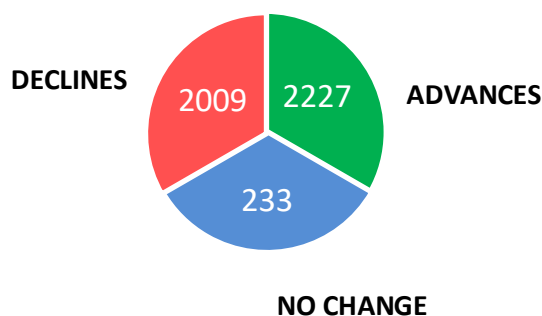
- **Ashok Leyland** has signed Memorandum of Understanding (MoU) with **Punjab National Bank (PNB)** for dealer finance. As per the MoU, the bank will provide competitive dealer finance options to the medium and heavy commercial vehicle company dealers.
- **Lemon Tree Hotels** has launched its latest managed property, Lemon Tree Hotel, Motihari, Bihar, on October 31, 2025. This launch marks another step in the brand's expansion across Eastern India and further reinforces its presence in Bihar, where it has one operational property.
- **Thomas Cook (India)** and its group company -- SOTC Travel have relaunched China as a key holiday destination for Indian travellers.

MARKET DRIVING SECTOR : REALTY

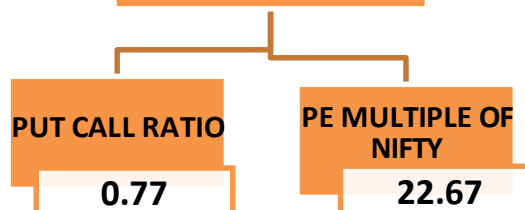


S&P BSE: REALTY
CLOSING: 7,526.47
CHANGE: +166.35
CHANGE: +2.26%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)