

6th November 2025



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	83,459.15	83,516.69	83,846.35	83,237.65	83,311.01	-148.14	-0.18
NIFTY	25,597.65	25,593.35	25,679.15	25,491.55	25,509.70	-87.95	-0.34

INDICES ENDED ON A NEGATIVE NOTE

The 30-share BSE Sensex was down by 148.14 points or 0.18% to settle at 83,311.01 and the Nifty was down by 87.95 points or 0.34% to settle at 25,509.70. The BSE Mid-Cap was down by 1.19% and BSE Small Cap was down by 1.53%. On the sectoral front, there was no gaining index; on the flip side, Capital Goods, Auto, Bank, Oil & Gas, Realty, Consumer Durables, Healthcare, Metal, IT and FMCG, were losing indices. Asian Paint, Reliance, M&M, Ultra Cement and TCS were the top gainers on the Sensex; on the flip side, PowerGrid, Eternal, Bharat Electronics, Bajaj Finance and ICICI Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
ASIANPAINT	2,602.1	2,486.7	4.64
RELIANCE	1,494.8	1,473.1	1.47
ULTRACEMCO	11,942.0	11,819.0	1.04
M&M	3,615.1	3,581.2	0.95
WIPRO	240.05	237.92	0.90

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
GRASIM	2,697.0	2,882.0	-6.42
HINDALCO	786.55	831.40	-5.39
ADANI	2,311.0	2,419.8	-4.50
POWERGRID	270.25	279.05	-3.15
ETERNAL	305.30	313.50	-2.62

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
ICICIBANK	2,42,21,853	1,320.3	3,208.4
HINDALCO	3,47,86,635	786.55	2,720.1
RELIANCE	1,67,72,678	1,494.8	2,505.9
SBIN	2,30,88,096	959.85	2,221.6
HDFCBANK	2,22,79,516	987.50	2,193.3

Most Active (by volume)

Name	Qty	Pr.	Value CR
ETERNAL	4,47,25,332	305.30	1,374.6
HINDALCO	3,47,86,635	786.55	2,720.1
ICICIBANK	2,42,21,853	1,320.3	3,208.4
TATASTEEL	2,36,64,538	177.35	420.83
SBIN	2,30,88,096	959.85	2,221.6



Indian equity benchmarks ended lower on Thursday, as most of the sectors traded in red amid profit booking. Markets opened slightly higher, tracking positive cues from global markets. However, markets erased initial gains and traded near neutral lines amid selling pressure from foreign investors. During the last leg of trade, benchmarks added some more losses and ended the session in red.

India, US holding continuous discussions for proposed bilateral trade agreement: Investors overlooked Commerce and Industry Minister Piyush Goyal's statement that India and the U.S. are holding continuous discussions for the proposed bilateral trade agreement.

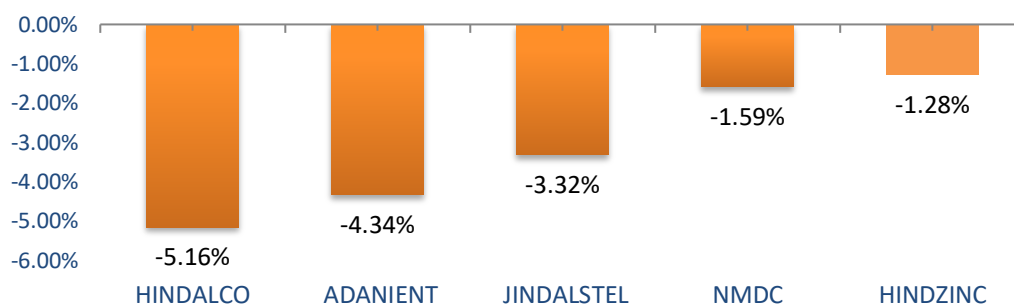
Global front: European markets were trading in red ahead of a key Bank of England interest-rate decision. Asian markets ended in green amid upbeat private US economic data and growing expectations that the US Supreme Court may reject the Trump administration's aggressive trade policy.

Source: AceEquity

NEWS BULLETIN

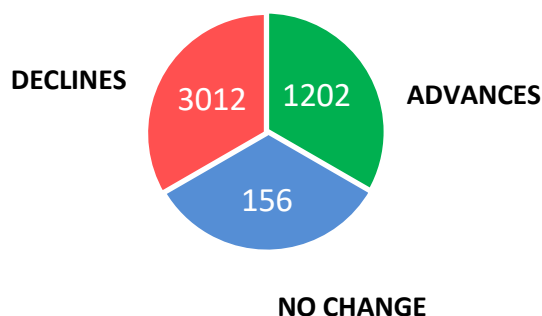
- **Tata Elxsi and global mobile industry association, the GSMA** have signed a Memorandum of Understanding (MoU) under the GSMA Fusion initiative to help accelerate enterprise API adoption.
- **Astral** has entered into share purchase agreement with the existing promoters and shareholders of the Nexelon Chem (Nexelon) and completed the acquisition of 80% equity shares of Nexelon on November 5, 2025.
- **Angel One** has reported 22.5% growth in client base to 34.57 million in October 2025 as against 28.22 million recorded in October 2024. The company's client base rose by 1.5% Month-on-Month (MoM) from 34.08 million clients in September 2025

MARKET DRIVING SECTOR : METAL



S&P BSE: METAL
CLOSING: 34,058.31
CHANGE: -705.81
CHANGE: -2.03%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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