

11<sup>th</sup> November 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	83,535.35	83,671.52	83,936.47	83,124.03	83,871.32	335.97	+0.40
NIFTY	25,574.35	25,617.00	25,715.80	25,449.25	25,694.95	120.60	+0.47

## INDICES CLOSED ON A POSITIVE NOTE

The 30-share BSE Sensex was up by 335.97 points or 0.40% to settle at 83,871.32 and the Nifty was up by 120.60 points or 0.47% to settle at 25,694.95. The BSE Mid-Cap was up by 0.02% and BSE Small Cap was down by 0.09%. On the sectoral front, FMCG, Capital Goods, Auto, Oil & Gas, Consumer Durables, Metal, Bank and IT were gaining index; on the flip side, Realty was the losing index. BEL, M&M, Adani Port, HCL Tech and Eternal were the top gainers on the Sensex; on the flip side, Bajaj Finance, Bajaj Finserv, TMPV, Kotak Bank and PowerGrid were the top losers on the Sensex. On global front, Asian markets shut the day on a mixed note and European indices are trading on a positive note.

## Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
INDIGO	5,787.0	5,588.5	3.55
BEL	426.80	416.85	2.39
M&M	3,745.1	3,663.9	2.22
ADANIPTS	1,474.1	1,444.9	2.02
HCLTECH	1,571.5	1,540.5	2.01

## Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
BAJFINANCE	1,009.1	1,085.0	-7.00
BAJAJFINSV	1,992.9	2,118.3	-5.92
ONGC	249.90	251.40	-0.60
TMPV	408.10	410.45	-0.57
KOTAKBANK	2,088.2	2,092.7	-0.22

## MARKET STATS (NSE)

## Most Active (by value)

Name	Qty	Pr.	Value CR
BHARTIARTL	1,48,25,625	2,044.5	3,028.9
BAJFINANCE	2,37,62,881	1,009.1	2,396.0
INFY	1,36,92,743	1,531.1	2,086.5
M&M	30,44,005	3,745.1	1,131.7
ICICIBANK	83,05,180	1,359.0	1,125.2

## Most Active (by volume)

Name	Qty	Pr.	Value CR
ETERNAL	3,58,24,473	306.20	1,090.2
BEL	2,48,89,361	426.80	1,056.5
BAJFINANCE	2,37,62,890	1,009.1	2,396.0
ONGC	1,61,83,880	249.90	402.44
BHARTIARTL	1,48,25,625	2,044.5	3,028.9



Indian equity benchmarks bounced back from intraday losses and closed higher on the weekly F&O expiry day, buoyed by optimism over a potential US-India trade deal. Despite making modestly positive start, soon indices slipped into negative territory, amid foreign fund outflows. Foreign Institutional Investors offloaded equities worth Rs 4,114.85 crore on Monday. However, in afternoon session, markets recovered to finish in green, as traders took some support after U.S. President Donald Trump said that the U.S. was 'pretty close' to a trade deal with New Delhi that's good for everybody.

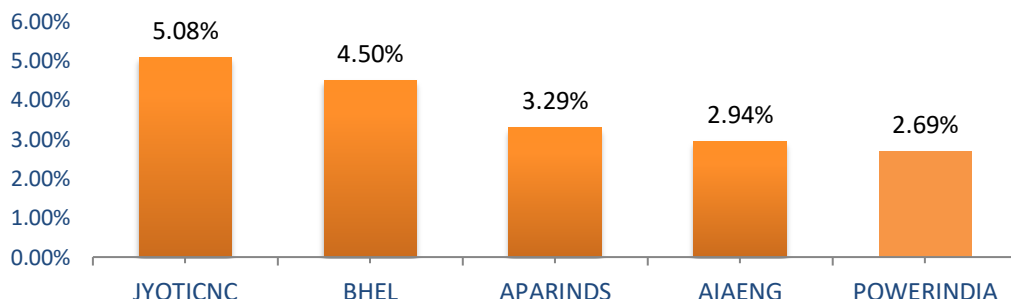
India, Vietnam sign agreement to expand defence cooperation: Some support came after the defence ministry said India and Vietnam have inked a pact to set up a framework for submarine search, rescue and support mechanism in case of any eventualities.

Global front: European markets were trading in green after the U.S. Senate passed a short-term funding bill to end the longest government shutdown in U.S. history. Asian markets ended mixed as investors contemplated the implications of President Trump's dividend plan for Americans and the possible effects on stock and crypto markets. Source: AceEquity

## NEWS BULLETIN

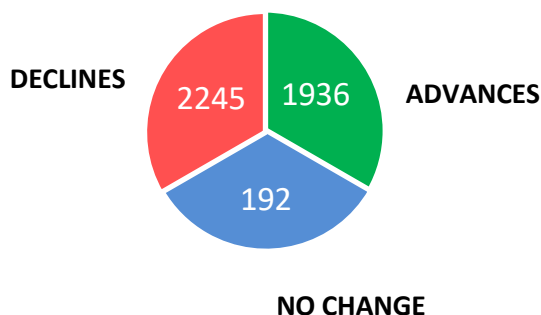
- **Paras Defence and Space Technologies** has received an order from Ministry of Defence, Government of India valued at around Rs 35.68 crore (incl GST) for supply of Portable Counter-Drone Systems (PCDS) (Anti-Drone). The order is to be executed by May 2026 (tentatively).
- **Reliance Power's wholly-owned subsidiary -- Reliance NU Energies** has secured 750 MW/3,000 MWh Firm and Dispatchable Renewable Energy (FDRE) project from SJVN.
- **Vodafone Idea** has received approval to invest in / subscribe to 26% of equity capital of the special purpose vehicle (SPV) to be incorporated by Shree MTK Textile (SMTPL).

## MARKET DRIVING SECTOR : CAPITAL GOODS

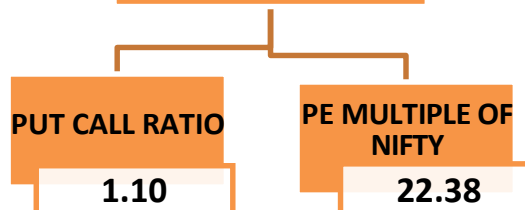


**S&P BSE: CAPITAL GOODS**  
CLOSING: 71,061.62  
CHANGE: +835.98  
CHANGE: +1.19%

## MARKET BREADTH – NEGATIVE



## RATIO ANALYSIS



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