

12<sup>th</sup> November 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	83,871.32	84,238.86	84,652.01	84,166.75	84,466.51	595.19	+0.71
NIFTY	25,694.95	25,834.30	25,934.55	25,781.15	25,875.80	180.85	+0.70

## INDICES CLOSED ON A POSITIVE NOTE

The 30-share BSE Sensex was up by 595.19 points or 0.71% to settle at 84,466.51 and the Nifty was up by 180.85 points or 0.70% to settle at 25,875.80. The BSE Mid-Cap was up by 0.44% and BSE Small Cap was up by 0.76%. On the sectoral front, FMCG, Capital Goods, Auto, Oil & Gas, Consumer Durables, Bank and IT were gaining index; on the flip side, Realty and Metal were the losing index. Asian Paint, Tech Mahindra, TCS, Bajaj Finserv and Adani Port were the top gainers on the Sensex; on the flip side, Tata Steel, TMPV, TMCV, BEL and Kotak Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a mixed note and European indices are trading on a mixed note.

### Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
ASIANPAINT	2,832.0	2,657.2	6.58
ADANIENT	2,485.2	2,366.8	5.00
TECHM	1,457.0	1,408.0	3.48
TCS	3,125.1	3,047.0	2.56
BAJAJFINSV	2,039.0	1,989.4	2.49

### Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
TMPV	402.30	407.60	-1.30
TATASTEEL	178.70	181.04	-1.29
SHRIRAMFIN	822.10	832.30	-1.23
BEL	423.40	427.30	-0.91
GRASIM	2,758.3	2,775.8	-0.63

## MARKET STATS (NSE)

### Most Active (by value)

Name	Qty	Pr.	Value CR
INFY	1,46,35,417	1,550.6	2,270.2
RELIANCE	1,23,84,459	1,511.8	1,876.2
BHARTIARTL	82,10,277	2,077.9	1,699.8
ADANIENT	66,85,426	2,485.2	1,650.0
TCS	44,60,315	3,125.1	1,389.2

### Most Active (by volume)

Name	Qty	Pr.	Value CR
ETERNAL	4,37,74,443	308.55	1,357.8
TATASTEEL	1,90,37,263	178.70	341.83
POWERGRID	1,64,44,701	266.85	441.56
BEL	1,52,21,773	423.40	646.91
INFY	1,46,35,417	1,550.6	2,270.2



Indian equity benchmarks ended in positive terrain with strong gains on Wednesday, supported by strong buying interest in IT stocks after US President Donald Trump defended the H-1 B visa scheme, saying that the country needs to bring in talent for certain fields. Markets made a gap-up opening and sustained their momentum throughout the day, amid optimism surrounding a potential India-U.S. trade agreement. Additionally, a private report noted that Bihar exit polls indicated a likely win for the incumbent NDA alliance.

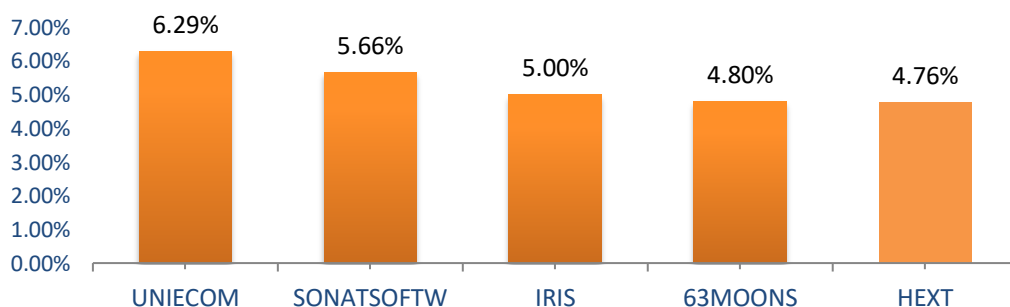
Traders took note of Commerce and Industry Minister Piyush Goyal's statement that India wants a fair, equitable, balanced trade deal with the US and it will not compromise on the interests of farmers, fishermen, and the dairy sector.

Global front: European markets were trading mostly in green as investors were positive with the data showing that Germany's consumer price inflation weakened in October after rising for two straight months. Asian markets ended mostly in green amid optimism about an end to the record-setting U.S. government shutdown of 42 days and expectations of the US Fed cutting interest-rate next month. Source: AceEquity

## NEWS BULLETIN

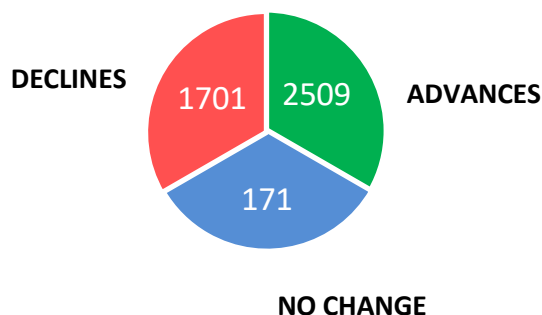
- **HCL Technologies (HCLTech)** has achieved the Microsoft Copilot Specialization, becoming one of the first Global System Integrators (GSIs) to earn this recognition.
- **Adani Cement and Coolbrook** have signed delivery agreement for world's first commercial deployment of RotoDynamic Heater (RDH) technology to advance cement decarbonisation at the Boyareddypalli Integrated Cement Plant in Andhra Pradesh, India.
- **National Fertilizers** has received approval for investment of Rs 572.45 crore towards equity capital to joint venture company, Assam Valley Fertilizer and Chemical Company (AVFCCL) for setting up of a new Ammonia-Urea Complex Namrup-IV Fertilizer Plant at Namrup, Assam.

## MARKET DRIVING SECTOR : IT

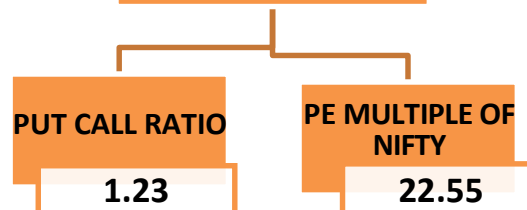


**S&P BSE: IT**  
**CLOSING: 36,030.83**  
**CHANGE: +689.18**  
**CHANGE: +1.95%**

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



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