

13<sup>th</sup> November 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	84,466.51	84,525.89	84,919.43	84,253.05	84,478.67	12.16	+0.01
NIFTY	25,875.80	25,906.10	26,010.70	25,808.40	25,879.15	3.35	+0.01

## INDICES CLOSED ON A FLAT NOTE

The 30-share BSE Sensex was up by 12.16 points or 0.01% to settle at 84,478.67 and the Nifty was up by 3.35 points or 0.01% to settle at 25,879.15. The BSE Mid-Cap was down by 0.34% and BSE Small Cap was down by 0.30%. On the sectoral front, Consumer Durables, Bank, Metal and Realty were gaining index; on the flip side, Oil & Gas, Auto, Capital Goods, FMCG, IT and were the losing index. Asian Paint, ICICI Bank, PowerGrid, Larsen & Toubro and Bajaj Finserv were the top gainers on the Sensex; on the flip side, Eternal, TMCV, M&M, Trent and Tata Steel were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a mixed note.

## Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
ASIANPAINT	2,874.3	2,769.8	3.77
HINDALCO	814.00	794.40	2.47
INDIGO	5,911.0	5,795.5	1.99
ICICIBANK	1,385.4	1,358.9	1.95
LT	4,005.0	3,954.6	1.27

## Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
ETERNAL	297.40	308.80	-3.69
M&M	3,699.4	3,754.3	-1.46
EICHERMOT	6,796.5	6,879.0	-1.20
TATASTEEL	176.55	178.61	-1.15
SHRIRAMFIN	813.50	822.50	-1.09

## MARKET STATS (NSE)

## Most Active (by value)

Name	Qty	Pr.	Value CR
INFY	1,96,55,689	1,542.0	3,039.1
ICICIBANK	1,82,96,626	1,385.4	2,531.2
ETERNAL	6,35,85,986	297.40	1,914.9
ASIANPAINT	59,33,630	2,874.3	1,703.9
TATASTEEL	8,20,83,661	176.55	1,472.1

## Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	8,20,83,661	176.55	1,472.1
ETERNAL	6,35,85,986	297.40	1,914.9
INFY	1,96,55,689	1,542.0	3,039.1
ICICIBANK	1,82,96,626	1,385.4	2,531.2
JIOFIN	1,57,61,851	311.00	493.79



Indian equity benchmarks ended flat with a positive bias on Thursday, amid mixed global cues and ahead of Bihar election results. After making a cautious start, soon indices traded higher as traders were optimistic about strong corporate earnings and progress on a U.S.-India trade deal. However, in dying hours of the trade, markets trimmed most of their gained and settled near neutral lines, as some profit booking emerged at higher levels following the rally in the previous sessions.

Govt approves two schemes worth Rs 45,000 crore: Sentiments remained upbeat amid reports that the government has approved two schemes worth Rs 45,000 crore to help exporters tide over the impact of high tariffs imposed by the US on Indian shipments.

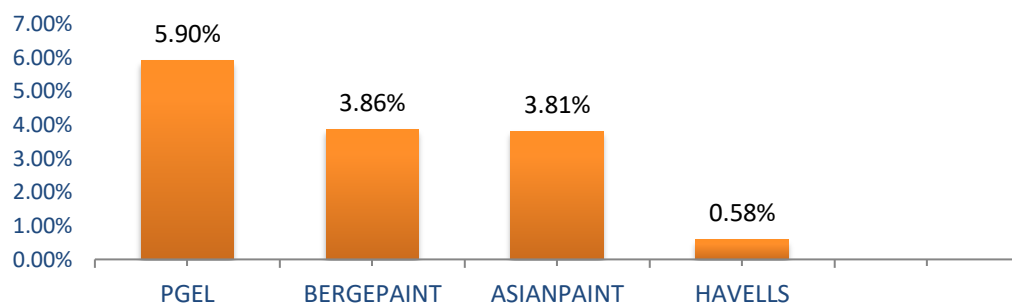
Global front: European markets were trading mostly in red despite UK economy expanded marginally in the third quarter. Asian markets ended mostly in green ahead of the release of a barrage of US economic data after the US House of Representatives voted on a bill to end the longest government shutdown in U.S. history

Source: AceEquity

## NEWS BULLETIN

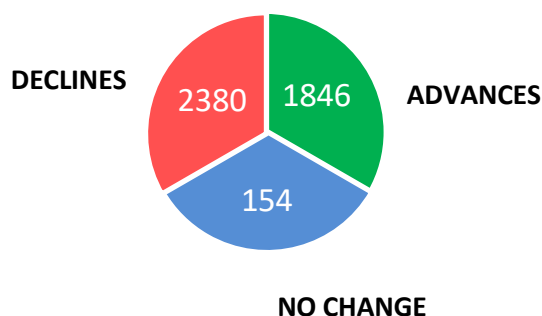
- **NTPC** has planned to foray into coal gasification as the final product can be used as fuel and as feedstock for fertilizer and synthetic fuel, enhancing scope of its marketing.
- **Zydus Lifesciences'** step-down wholly owned subsidiary -- Amplitude Surgical (Amplitude) has secured CE mark approval for its proprietary robotic surgical system 'Andy'.
- **RateGain Travel Technologies (RateGain)** has partnered with Tigerair Taiwan, Taiwan's leading low-cost carrier (LCC). Under this partnership, Tigerair Taiwan has selected AirGain, RateGain's competitive benchmarking product, to sharpen its pricing intelligence and strengthen its competitive positioning in Asia's fastchanging travel market

## MARKET DRIVING SECTOR : CONSUMER DURABLES

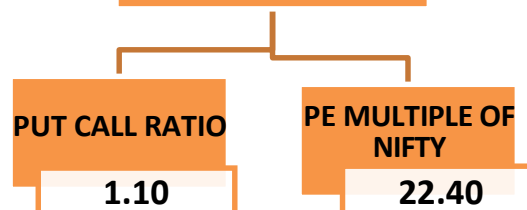


**S&P BSE: CONSUMER DURABLES**  
CLOSING: 62,072.96  
CHANGE: +529.31  
CHANGE: +0.86%

## MARKET BREADTH – NEGATIVE



## RATIO ANALYSIS



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