

18<sup>th</sup> NOV 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	84,950.95	85,042.37	85,042.41	84,558.36	84,673.02	-277.93	-0.33
NIFTY	26,013.45	26,021.80	26,029.85	25,876.50	25,910.05	-103.40	-0.40

## INDICES SHUT THE DAY WITH MODERATE LOSS

The 30-share BSE Sensex was down by 277.93 points or 0.33% to settle at 84,673.02 and the Nifty was down by 103.40 points or 0.40% to settle at 25,910.05. The BSE Mid-Cap was down by 0.70% and BSE Small Cap was down by 0.85%. On the sectoral front, Consumer Durables were gaining index. On the flip side, Auto, Metal, IT, FMCG, Banks, Healthcare, Oil & Gas, Capital Goods and Realty were losing indices. Bharti Airtel, Axis Bank, Asian Paint, Titan and Powergrid were the top gainers on the Sensex; on the flip side, Tech Mahindra, Infosys, Bajaj Finance, Bajaj Finserv and Eternal were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

## Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
BHARTIARTL	2,146.10	2,112.20	1.60
AXISBANK	1,263.00	1,249.60	1.07
ASIANPAINT	2,902.20	2,887.90	0.65
SHRIRAMFIN	823.00	817.90	0.62
TITAN	3,885.00	3,868.60	0.42

## Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
TATACONSUM	1,152.00	1,178.90	-2.28
TECHM	1,420.70	1,452.80	-2.21
JIOFIN	305.80	312.00	-1.99
INDIGO	5,758.50	5,873.00	-1.95
ETERNAL	304.50	309.55	-1.63

## MARKET STATS (NSE)

## Most Active (by value)

Name	Qty	Pr.	Value CR
BHARTIARTL	1,09,72,556	2,146.10	2,352.89
HDFCBANK	2,00,02,640	990.85	1,989.62
RELIANCE	1,10,45,042	1,520.00	1,679.05
ICICIBANK	95,29,560	1,370.00	1,310.06
AXISBANK	1,01,75,969	1,263.00	1,285.07

## Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	3,42,78,387	172.44	588.97
ETERNAL	2,49,86,347	304.50	771.60
HDFCBANK	2,00,02,640	990.85	1,989.6
TMPV	1,74,84,757	371.10	649.80
POWERGRID	1,64,34,280	274.15	451.40



Indian equity benchmarks snapped their six-day winning streak on Tuesday, amid weak global cues as investors await Nvidia earnings and US jobs data. After making slightly positive start, soon indices slipped into red amid profit booking at higher levels, with the IT and metal stocks witnesses selling pressure. In afternoon session, markets erased most of their losses, but ended lower as investors remained cautious ahead of the weekly F&O expiry. Traders were concerned as the government data showed that India's exports contracted 11.80 per cent to \$34.38 billion in October on account of the impact of high tariffs by the US, while the trade deficit widened to a record high of \$41.68 billion, mainly due to a jump in gold imports. Traders took note of The MoSPI in its Periodic Labour Force Survey (PLFS) has said that the rate of unemployment for those aged 15 and above remained steady at 5.2 per cent in October.

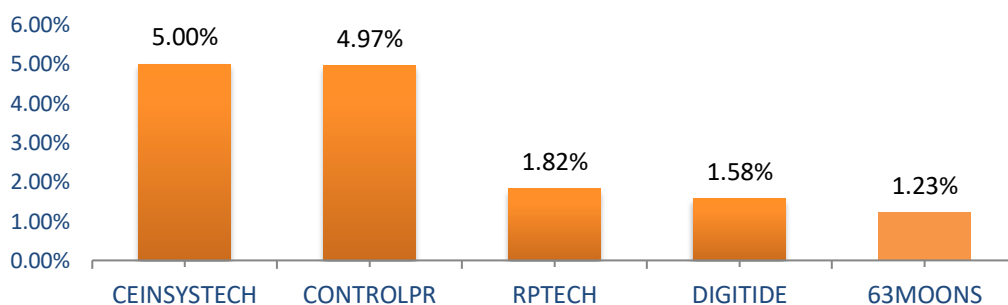
On Global front, European markets were trading in red, while Asian markets ended in red ahead of upcoming Nvidia earnings and a slew of U.S. economic data, including the delayed jobs report, which will be released almost seven weeks behind schedule due to the government shutdown.

Source: Ace Equity

## NEWS BULLETIN

- **BMW Ventures** has secured an order worth Rs 4.53 crore (including taxes) for the supply, fabrication, and coating of structural steel (Pre-Engineered Building) for a leading Oil & Gas PSU in the PEB Manufacturing division of the company. The order is to be delivered within 12 weeks from date of Purchase Order.
- **Trishakti Industries** has secured a work order worth more than Rs 2 crore from Reliance Industries for the deployment of advanced Machineries and skilled manpower at one of their flagship project sites.
- **AB Cotspin India** has received order worth around Rs 13.75 crore for the supply of cotton yarn. The order is to be executed within 2 months.

## MARKET DRIVING SECTOR : IT



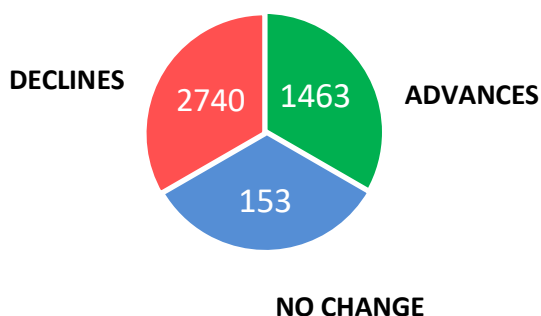
### S&P BSE: IT

CLOSING: 35,086.34

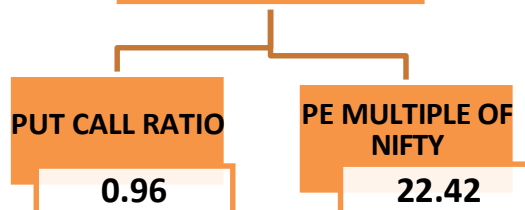
CHANGE: - 406.99

CHANGE: - 1.15%

## MARKET BREADTH – NEGATIVE



## RATIO ANALYSIS



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