

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	84,673.02	84,643.78	85,236.77	84,525.98	85,186.47	+513.45	+0.61
NIFTY	25,910.05	25,918.10	26,074.65	25,856.20	26,052.65	+142.60	+0.55

INDICES CLOSED THE DAY ON A POSITIVE NOTE

The 30-share BSE Sensex was up by 513.45 points or 0.61% to settle at 85,186.47 and the Nifty was up by 142.60 points or 0.55% to settle at 26,052.65. The BSE Mid-Cap was up by 0.34% and BSE Small Cap was down by 0.39%. On the sectoral front, Auto, Metal, IT, FMCG, Banks, Healthcare, Consumer Durables were gaining indices. On the flip side, Oil & Gas, Capital Goods and Realty were losing indices. HCL Tech, Infosys, TCS, Hindustan Unilever and Sunpharma were the top gainers on the Sensex; on the flip side, TMPV, Maruti, Adani Ports, Bajaj Finance and Asian Paint were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
MAXHEALTH	1,164.70	1,116.70	4.30
HCLTECH	1,662.00	1,595.20	4.19
INFY	1,542.00	1,486.40	3.74
WIPRO	246.06	240.90	2.14
TCS	3,147.00	3,087.10	1.94

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TMPV	361.00	371.30	-2.77
COALINDIA	379.30	383.95	-1.21
MARUTI	15,740.00	15,930.00	-1.19
BAJFINANCE	1,005.80	1,013.60	-0.77
ADANIPTS	1,484.00	1,495.00	-0.74

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,98,13,847	994.8	1,960.92
INFY	1,09,81,126	1,542.00	1,681.74
BHARTIARTL	74,19,461	2,160.00	1,597.16
ICICIBANK	1,03,93,918	1,383.10	1,433.96
HCLTECH	63,42,672	1,662.00	1,046.78

Most Active (by volume)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,98,13,847	994.80	1,960.9
TATASTEEL	1,96,21,610	173.20	339.45
TMPV	1,78,54,517	361.00	649.62
POWERGRID	1,57,65,235	275.20	432.77
ETERNAL	1,55,32,632	306.75	475.87



Indian equity benchmarks settled near the day's high points on Wednesday, with the Nifty crossing the 26,000 mark and the Sensex surpassing 85,150 level, supported by heavy buying in IT and tech stocks. After making cautious start, indices remained volatile till noon. However, in afternoon session, markets gained traction and traded higher for the rest of the session. Traders took support from a private report that India's economic growth will remain firmly anchored by domestic demand even as external conditions stay uncertain. Traders took support as a SBI research report stated that India's Gross Domestic Product (GDP) growth is likely to reach 7.5 per cent or more in the second quarter of the current fiscal (Q2FY26), with the help of robust festive sales triggered by the GST rate cut in late September. Sentiments remained upbeat as Union Minister of Commerce and Industry, Piyush Goyal has emphasised that the India-US partnership remains strong, stable and continuously expanding across strategic and economic sectors.

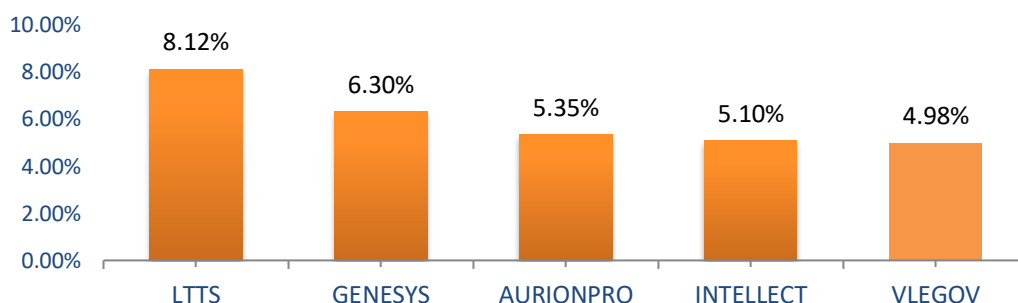
On Global front : European markets were trading mostly in green, as traders took some support after data showed U.K. consumer price inflation eased in October, driven by gas and electricity prices.

Source: Ace Equity

NEWS BULLETIN

- **Billwin Industries** has received work order from M/s Pegasus Engineering & Commercial corporation for supply & manufacturing of protective gears, rainwear coat, rain acket, pulsar jacket, winter jacket, river raft boat and inflatable boats dinghys. Broad consideration or size of the is around Rs 2.93 crore and is to be executed within December 2025.
- **Niraj Cement Structurals** has received work order worth Rs 19.57 crore (including GST) from Municipal Corporation of Greater Mumbai (MCGM) for the reconstruction of approaches at Sion Railway Station ROB (Railway Over-Bridge) at km. 12.995. The order is to be executed within 18 months.
- **Simplex Castings** has received a fabrication order worth Rs 11.76 crore from Bharat Heavy Electricals (BHEL), Trichy for 1401 MT of fabrication and supply of Column.

MARKET DRIVING SECTOR : IT



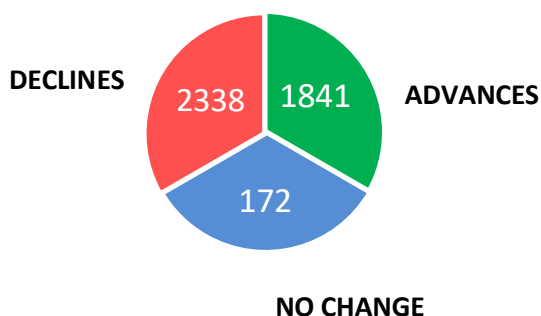
S&P BSE: IT

CLOSING: 31,111.06

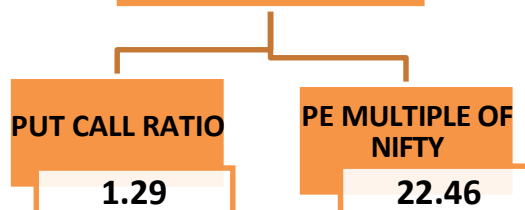
CHANGE: + 1,024.72

CHANGE: + 2.92%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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