

20th NOV 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	85,186.47	85,470.92	85,801.70	85,201.22	85,632.68	+446.21	+0.52
NIFTY	26,052.65	26,132.10	26,246.65	26,063.20	26,192.15	+139.50	+0.54

INDICES CONTINUE ITS UPWARD MOMENTUM

The 30-share BSE Sensex was up by 446.21 points or 0.52% to settle at 85,632.68 and the Nifty was up by 139.50 points or 0.54% to settle at 26,192.15. The BSE Mid-Cap was down by 0.13% and BSE Small Cap was down by 0.17%. On the sectoral front, Auto, FMCG, Capital Goods, Oil & Gas, Banks, were gaining indices. On the flip side, Consumer Durables Healthcare, Metal, IT and Realty were losing indices. Bajaj Finance, Bajaj Finserv, Reliance, HDFC Bank and Tech Mahindra were the top gainers on the Sensex; on the flip side, Asian Paint, HCL Tech, Titan, Hindustan Unilever and Kotak Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
EICHERMOT	7,125.00	6,896.50	3.31
BAJFINANCE	1,028.70	1,005.60	2.30
BAJAJFINSV	2,097.20	2,050.20	2.29
RELIANCE	1,549.50	1,518.90	2.01
TECHM	1,460.00	1,433.90	1.82

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ASIANPAINT	2,860.00	2,893.70	-1.16
HCLTECH	1,644.40	1,662.60	-1.09
TITAN	3,900.00	3,933.10	-0.84
HINDUNILVR	2,429.00	2,441.60	-0.52
ONGC	247.80	249.00	-0.48

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
RELIANCE	1,81,71,704	1,549.50	2,804.91
HDFCBANK	1,98,50,859	1,008.60	1,992.63
BHARTIARTL	74,52,899	2,160.00	1,608.57
KOTAKBANK	73,40,568	2,098.00	1,540.29
ICICIBANK	1,01,31,863	1,382.00	1,399.52

Most Active (by volume)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,98,50,859	1,008.60	1,992.6
RELIANCE	1,81,71,704	1,549.50	2,804.9
TMPV	1,59,98,949	359.80	578.01
TATASTEEL	1,59,68,653	172.40	276.15
POWERGRID	1,53,37,342	277.20	425.81



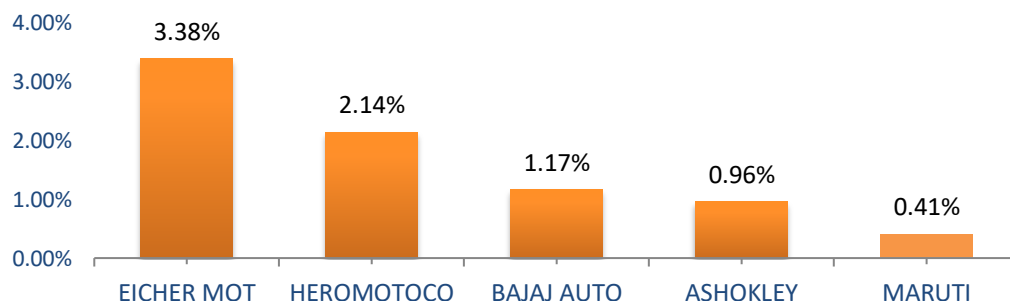
Indian equity benchmarks ended near their lifetime high points on Thursday, with the both Nifty and Sensex closing over half-percent gains led by buying in HDFC Bank, reliance industries and Bajaj Finance. After making a slightly positive start, soon indices turned bullish and maintaining upward momentum through the session, amid renewed buying from FIIs and broad-based buying across sectors. However, some profit-booking at higher levels capped the gains, but the indices managed to close higher. Traders took some support as Sebi chairman Tuhin Kanta Pandey has said that the markets regulator Sebi is actively working towards the end-to-end digitisation of the FPI registration process, leveraging digital signatures to make it entirely paperless. the GST rate cut in late September. Sentiments remained upbeat as Union Minister of Commerce and Industry, Piyush Goyal has emphasised that the India-US partnership remains strong, stable and continuously expanding across strategic and economic sectors. Sentiments remained upbeat as Commerce and Industry Minister Piyush Goyal said that India offers huge investment opportunities for Israeli businesses and the industries of both sides can enhance cooperation in areas like infrastructure development, manufacturing and artificial intelligence

On Global front : European markets were trading higher, while Asian markets ended in green
Source: Ace Equity

NEWS BULLETIN

- **Yogi** has received purchase orders worth Rs 19.71 crore (excluding all taxes) from Companion Vinimay Trading for supplying one complete set per order of various industrial components. These include structure assembly, head assembly, rotary table & electrical accessories, tool changer & additional axis and accessories. The products are to be delivered within around 15 days.
- **VA Tech Wabag (WABAG)** has secured a 'Large' repeat order from Melamchi Water Supply Development Board (MWSDB), Nepal. The order is for design, build and operate (DBO) of a state-of-the-art Sundarilal Water Treatment Plant (WTP) with a capacity of 255 million liter per day (MLD) in Kathmandu Valley, funded by the Asian Development Bank (ADB). A large order is valued in the range of \$30 million to \$75 million.

MARKET DRIVING SECTOR : AUTO



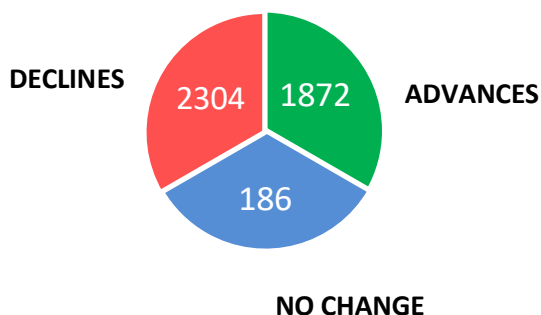
S&P BSE: AUTO

CLOSING: 61,308.55

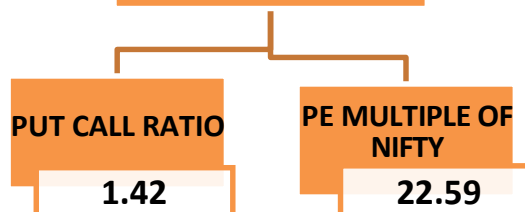
CHANGE: + 168.76

CHANGE: + 0.28%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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