

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	85,231.92	85,320.04	85,473.47	84,710.11	84,900.71	-331.21	-0.39
NIFTY	26,068.15	26,122.80	26,142.80	25,912.15	25,959.50	-108.65	-0.42

INDICES CLOSED THE DAY WITH MODERATE LOSS

The 30-share BSE Sensex was down by 331.21 points or 0.39% to settle at 84,900.71 and the Nifty was down by 108.65 points or 0.42% to settle at 25,959.50. The BSE Mid-Cap was down by 0.27% and BSE Small Cap was down by 0.83%. On the sectoral front, IT were gaining index. On the flip side, Realty, FMCG, Capital Goods, Oil & Gas, Banks, Consumer Durables, Healthcare, Metal and Auto were losing indices. Tech Mahindra, Asian Paint, HCL Tech, Infosys and Adani Ports were the top gainers on the Sensex; on the flip side, BEL, Tata Steel, Mahindra & Mahindra, Ultratech Cement and Trent were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
SBILIFE	2,075.00	2,022.50	2.60
TECHM	1,496.80	1,461.50	2.42
EICHERMOT	7,250.00	7,134.50	1.62
BAJAJ-AUTO	9,015.00	8,892.00	1.38
WIPRO	247.44	244.49	1.21

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BEL	402.90	416.35	-3.23
MAXHEALTH	1,153.10	1,181.10	-2.37
JSWSTEEL	1,113.30	1,140.30	-2.37
GRASIM	2,680.00	2,734.80	-2.00
M&M	3,687.00	3,749.60	-1.67

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	3,22,04,044	997.85	3,226.14
INFY	1,92,70,223	1,546.20	3,003.67
RELIANCE	1,84,33,949	1,534.90	2,833.78
ICICIBANK	1,58,96,003	1,366.00	2,177.31
TCS	67,03,764	3,134.00	2,112.83

Most Active (by volume)			
Name	Qty	Pr.	Value CR
POWERGRID	4,97,90,728	275.50	1,372.5
ETERNAL	4,25,17,526	300.70	1,279.3
HDFCBANK	3,22,04,044	997.85	3,226.1
TATASTEEL	3,12,02,713	165.50	518.06
BEL	2,36,96,409	402.90	963.31



Indian equity benchmarks settled near day's low points on Monday, ahead of monthly F&O expiry. Indices made a positive start, as traders took some support with S&P Global Ratings projecting that India's economy to grow 6.5 per cent in the current fiscal year. However, in late morning session, benchmarks were trading near the neutral lines, as most sectors came under selling pressure. In the final hours of trade, the markets slipped sharply into the red. Traders got cautious, as Crisil in its latest report has said that India's merchandise exports fell 11.8 per cent year-on-year, since August 2024, to \$34.38 billion in October 2025. It said this follows a 50 per cent increase in US tariffs on August 27, 2025, a move that has subdued exports for the second month in a row. Traders overlooked S&P Global Ratings projected India's economy to grow 6.5 per cent in the current fiscal year and 6.7 per cent in the next, saying tax cuts and monetary policy easing will give a boost to consumption-driven growth.

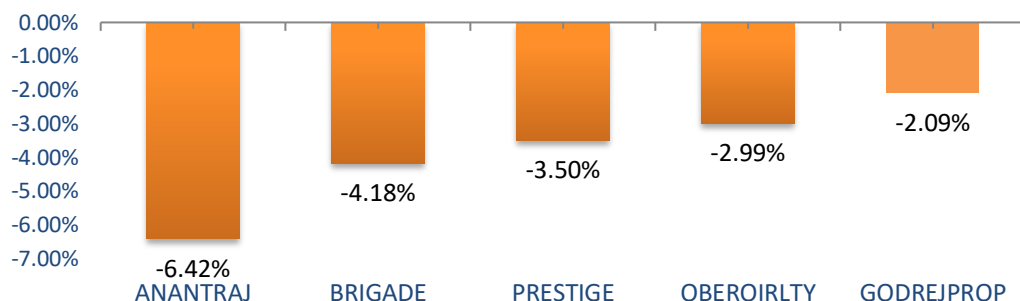
On Global front: European markets were trading higher amid hopes for a Federal Reserve rate cut in December and easing Ukraine-Russia tensions. Asian markets ended mostly in green after Singapore's economic growth for the current year was upgraded on Friday after the city-state economy posted a stronger-than-expected expansion in the third quarter.

Source: Ace Equity

NEWS BULLETIN

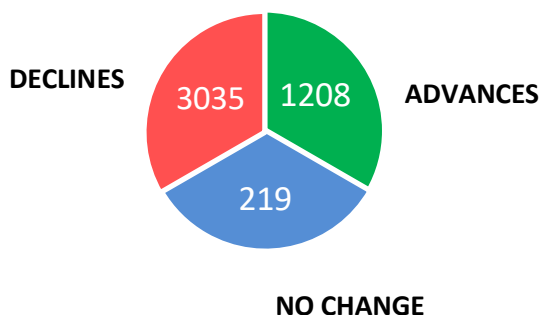
- **Vdeal System** has secured a new order worth around Rs 1.08 crore from its existing client Kalpataru Projects International. The order is for the supply of HV Panels and VFDs. The order is scheduled to be delivered by January 31, 2026. (Tentative).
- **RMC Switchgears** has received a Letter of Intent (LoI) worth Rs 42.23 crore from Rajasthan Rajya Vidyut Prasaran Nigam for executing the works relating to construction of new 132 kV GSS, Kalyanpur (Pachpadra), Distt- Balotra along with associated lines and bays including supply of all Equipments/Materials.
- **NBCC (India)** has bagged order worth around Rs 45.09 crore (excluding GST) from Canara Bank for Construction of the official premises for the Regional/Circle Office Building of Canara Bank at 229, Murma, Nagri Anchal, Ranchi, Jharkhand.

MARKET DRIVING SECTOR : REALTY

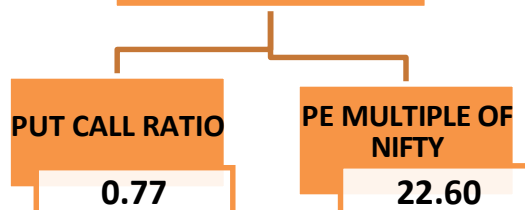


S&P BSE: REALTY
CLOSING: 6,885.51
CHANGE: - 147.50
CHANGE: - 2.10%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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