

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	84,587.01	84,503.44	85,644.19	84,478.13	85,609.51	+1,022.50	+1.21
NIFTY	25,884.80	25,842.95	26,215.15	25,842.95	26,205.30	+320.50	+1.24

## INDICES CLOSED IN DEEP GREEN AMID STRONG GLOBAL CUES

The 30-share BSE Sensex was up by 1,022.50 points or 1.21% to settle at 85,609.51 and the Nifty was up by 320.50 points or 1.24% to settle at 26,205.30. The BSE Mid-Cap was up by 1.32% and BSE Small Cap was up by 1.23%. On the sectoral front, Metal, Realty, Capital Goods, Healthcare, IT, FMCG, Oil & Gas, Banks, Consumer Durables and Auto were gaining indices. On the flip side, there were no losing index. Bajaj Finserv, Bajaj Finance, Tata Steel, Reliance and Sunpharma were the top gainers on the Sensex; on the flip side, Bharti Airtel and Asian Paint were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
JSWSTEEL	1,153.00	1,112.00	3.69
HDFCLIFE	788.00	766.55	2.80
BAJAJFINSV	2,082.00	2,030.20	2.55
BAJFINANCE	1,011.00	986.20	2.51
JIOFIN	308.00	300.80	2.39

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BHARTIARTL	2,127.00	2,161.60	-1.60
ADANIEN	2,313.90	2,332.90	-0.81
EICHERMOT	7,180.00	7,218.50	-0.53
SBILIFE	2,027.00	2,031.00	-0.20
ASIANPAINT	2,872.00	2,875.80	-0.13

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
BHARTIARTL	4,31,74,047	2,127.00	9,077.04
RELIANCE	1,40,54,299	1,569.60	2,196.66
HDFCBANK	1,94,94,356	1,005.00	1,948.62
SBIN	1,39,43,490	983.05	1,379.57
ICICIBANK	96,59,004	1,375.00	1,323.21

Most Active (by volume)			
Name	Qty	Pr.	Value CR
BHARTIARTL	4,31,74,047	2,127.00	9,077
HDFCBANK	1,94,94,356	1,005.00	1,948.6
TATASTEEL	1,50,44,796	169.59	254.63
ETERNAL	1,44,88,702	306.80	442.69
RELIANCE	1,40,54,299	1,569.60	2,196.6



Indian equity benchmarks ended near lifetime high-points on Wednesday, tracking strong cues from global markets amid rising expectations of a US Federal Reserve rate cut. Despite making a weak start, soon indices turned positive as market participants indulged in enlarging their positions. During the afternoon session, the indices extended their gains and closed higher, supported by renewed buying interest from FIIs. Additionally, all sectoral indices traded in the green, reflecting upbeat traders' sentiments. Sentiments got boost as Chief Economic Advisor (CEA) V. Anantha Nageswaran said that India's economy is on track to surpass the \$4 trillion mark in the current financial year. He noted that the country has effectively moved past the \$3.9 trillion GDP level recorded at the end of March 2025. Traders took note of the Commerce and Industry Minister Piyush Goyal said that India and the Russia-led EAEU group will start formal negotiations for a trade agreement from November 26. India and the five-nation grouping, the Eurasian Economic Union (EAEU), on August 20, inked the terms of reference for the agreement.

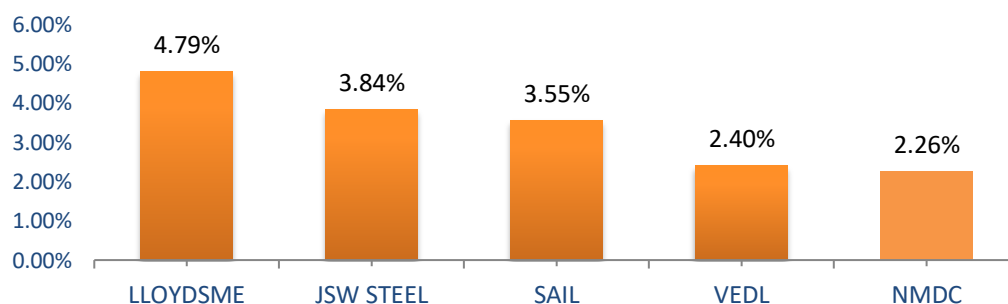
On Global front: European markets were trading in green after sentiment among UK retailers declined at the sharpest pace in 17 years in November.

Source: Ace Equity

## NEWS BULLETIN

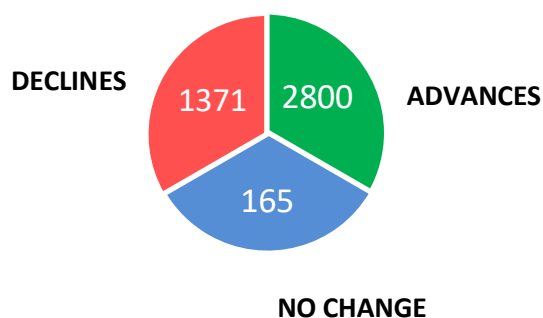
- **Airfloa Rail Technology** has secured new order worth Rs 86.65 lakh from Modern Coach Factory situated in Lalganj, Raebareli. The order is for one coach set of side wall assembly and door cut out assembly for train set Trailer car coaches. The order is to be executed by May 10, 2026.
- **Aarvi Encon** has secured work contract worth Rs 11.16 crore from leading global EPC company in Indonesia. The work contract is for the technical manpower supply services. The work contract is for the period of 2 years, effective from January 01, 2026 till December 31, 2027.
- **Jayant Infratech** has received Letter of Acceptance (LoA) from Konkan Railway Corporation. The total value of the contract is Rs 161.68 crore (inclusive of all duties and taxes).

## MARKET DRIVING SECTOR : METAL



**S&P BSE: METAL**  
**CLOSING: 34,063.61**  
**CHANGE: + 692.77**  
**CHANGE: + 2.08%**

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



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