

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	85,609.51	85,745.05	86,055.86	85,473.85	85,720.38	+110.88	+0.13
NIFTY	26,205.30	26,261.25	26,310.45	26,141.90	26,215.55	+10.25	+0.04

INDICES CLOSED ON A FLAT NOTE

The 30-share BSE Sensex was up by 110.88 points or 0.13% to settle at 85,720.38 and the Nifty was up by 10.25 points or 0.04% to settle at 26,215.55. The BSE Mid-Cap was down by 0.01% and BSE Small Cap was down by 0.38%. On the sectoral front, IT and Banks were gaining indices. On the flip side, Metal, Realty, Capital Goods, FMCG, Oil & Gas, Auto, Consumer Durables and Healthcare were losing indices. Bajaj Finance, ICICI Bank, Bajaj Finserv, Hindustan Unilever and HCL Tech were the top gainers on the Sensex; on the flip side, Maruti, Eternal, Ultratech Cement, SBIN and Tata Steel were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
BAJFINANCE	1,035.30	1,010.70	2.43
ICICIBANK	1,393.90	1,375.00	1.37
SHRIRAMFIN	867.95	856.60	1.33
HINDUNILVR	2,455.00	2,425.20	1.23
BAJAJFINSV	2,105.00	2,085.10	0.95

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
ADANIEN	2,249.00	2,315.00	-2.85
EICHERMOT	7,004.00	7,198.50	-2.70
ETERNAL	302.20	306.85	-1.52
MARUTI	15,912.00	16,156.00	-1.51
ONGC	243.95	247.70	-1.51

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	2,55,36,848	1,009.05	2,581.62
ICICIBANK	1,51,58,741	1,393.90	2,105.37
RELIANCE	97,94,643	1,564.80	1,531.57
BAJFINANCE	1,20,76,038	1,035.30	1,250.70
INFY	75,52,252	1,565.00	1,180.76

Most Active (by volume)

Name	Qty	Pr.	Value CR
HDFCBANK	2,55,36,848	1,009.05	2,581.6
ETERNAL	2,26,04,916	302.20	684.86
TATASTEEL	1,75,46,627	168.10	296.01
ICICIBANK	1,51,58,741	1,393.90	2,105.3
BAJFINANCE	1,20,76,038	1,035.30	1,250.7



After hitting record high points, Indian equity benchmarks ended flat with positive bias on Thursday. Markets made a positive start and touched lifetime high-points amid rising optimism that the Federal Reserve will lower interest rates by 25 basis points in December, along with heavy buying by Foreign Institutional Investors. However, profit booking at higher level dragged markets closer to neutral line. But indices managed to close in green. Sentiments remained upbeat as the International Monetary Fund said India's economy is estimated to grow at 6.6 per cent in 2025-26, noting that the Goods and Services Tax reforms are likely to help cushion the country from the adverse impact of the 50 per cent tariffs imposed by the US. Traders took note of report that the commerce ministry has said that India and the UAE have discussed issues related to market access, data sharing, allocation of gold import quota, and anti-dumping matters, services, Rules of Origin, BIS licensing to boost economic ties.

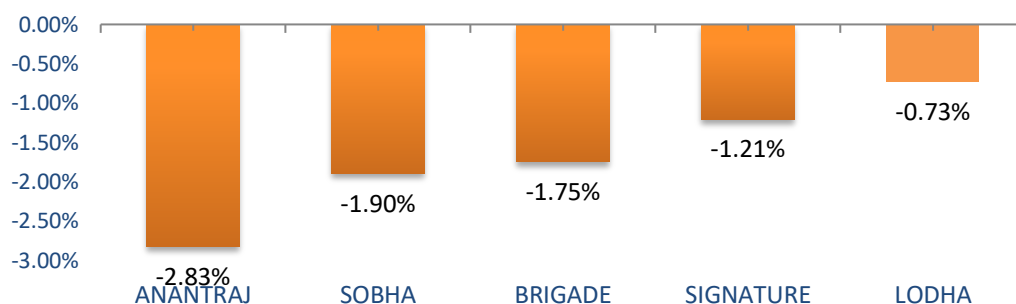
On Global front: European markets were trading mostly in red amid uncertainty about success of the new U.S. proposal to end the Russia-Ukraine war after European Commission Chief Ursula von der Leyen accused Russia of having no real intent for peace talks.

Source: Ace Equity

NEWS BULLETIN

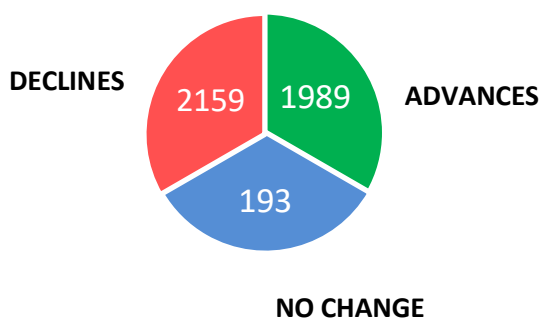
- **Focus Lighting and Fixtures** has bagged order worth Rs 10.11 crore (Exclusive of GST) from Ahmedabad Municipal Corporation for the beautification of Kankaria Lake, located in Ahmedabad, promenade by providing unique and effective illumination with an energy-saving concept, along with a public PA system. The project is scheduled to be executed within three months commencing from December, 2025.
- **Ceigall India** has secured Letter of Acceptance (LoA) worth around Rs 12.19 crore from Office of Executive Engineer Drainage Cum Mining and Geology Ropar Division WRD Punjab. The contract is for desilting of Siswan Nadi to save the abadies and c/land of Village Dulchi Majra to Khizarpur of Tehsil Shri Chamkaur Sahib, District Ropar. The contract is to be executed within 180 days.

MARKET DRIVING SECTOR : REALTY



S&P BSE: REALTY
CLOSING: 7,028.36
CHANGE: - 53.78
CHANGE: - 0.76%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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