

29<sup>th</sup> Nov 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	85,231.92	85,320.04	86,055.86	84,478.13	85,706.67	474.75	+0.56
NIFTY 50	26,068.15	26,122.80	26,310.45	25,842.95	26,202.95	134.80	+0.52

## BENCHMARK HIT NEW LIFETIME HIGH 😊

Indian equity benchmark ended on a green note in the week ended 29<sup>th</sup> Nov, 2025. Key indices were positive in two out of five sessions of the week. The S&P BSE Sensex was up by 474.75 points or 0.56% to settle at 85,706.67 in the week ended 29<sup>th</sup> Nov, 2025. The CNX Nifty was up by 134.80 points or 0.52% to settle at 26,202.95. The BSE Mid-Cap index was up by 555.69 or 1.19% to settle at 47,211.40. The BSE Small-Cap index was up by 42.05 points or 0.08% to settle at 52,053.71.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HINDALCO	808.40	777.70	3.95
TECHM	1,517.30	1,461.50	3.82
SHRIRAM FINANCE	851.65	823.30	3.44
BAJAJ FINANCE	1,037.50	1,004.10	3.33
SUN PHARMA	1,831.60	1,779.70	2.92

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ADANI ENTERPRISE	2,280.20	2,422.30	-5.87
BHARTI AIRTEL	2,101.60	2,162.70	-2.83
SBI LIFE	1,966.00	2,022.50	-2.79
POWER GRID	269.95	277.60	-2.76
TRENT LTD	4,250.40	4,359.10	-2.49

## MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
BHARTI AIRTEL	14,852.39	2,101.60	7,06,718.24
HDFC BANK	11,911.19	1,007.60	11,82,134.40
RELIANCE	10,388.75	1,567.50	6,62,758.88
ICICI BANK	8,420.67	1,388.80	6,06,327.36
INFOSYS LTD	7,326.05	1,560.10	4,69,588.44

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
HDFC BANK	11,911.19	1,007.60	11,82,134.40
ETERNAL LTD	3,499.00	300.10	11,65,944.32
TATA STEEL	1,608.27	167.96	9,57,530.40
POWER GRID	2,502.54	269.95	9,27,038.40
BHARTI AIRTEL	14,852.39	2,101.60	7,06,718.24



## INSTITUTIONAL NET POSITION



FII's Cash

• - 3,659.32

FII's Index Future

• + 736.86

FII's Stock Future

• + 5,117.70

DII's Cash

• + 22,762.62

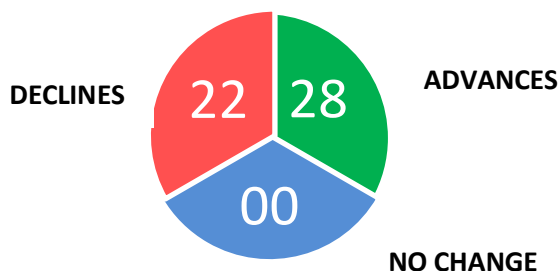
On Monday, 24 Nov, 2025, Indian equity benchmarks settled near day's low points on Monday, ahead of monthly F&O expiry. On Tuesday, 25 Nov, 2025, Indian equity benchmarks ended in negative territory amid monthly F&O expiry. After making a cautious start, soon indices turned volatile, weighed down by heavy selling in IT and Media stocks. On Wednesday, 26 Nov, 2025, Indian equity benchmarks ended near lifetime high-points on Wednesday, tracking strong cues from global markets amid rising expectations of a US Federal Reserve rate cut. On Thursday, 27 Nov, 2025, After hitting record high points, Indian equity benchmarks ended flat with positive bias on Thursday. On Friday, 28 Nov 2025, The S&P BSE Sensex was down by 13.71 points or 0.02% to 85,706.67.

Company Name	Quantity	Trade Price
Astec Lifesciences	3,89,113	868.39
Gujarat Mineral	21,06,241	559.88
Patel Engineering	85,08,487	37.74
Best Agrolife	13,26,172	428.14
MTAR Technologies	2,04,580	2444
CarTrade Tech	14,44,889	3044.58
Prostarm Info Systems	9,06,097	184.82

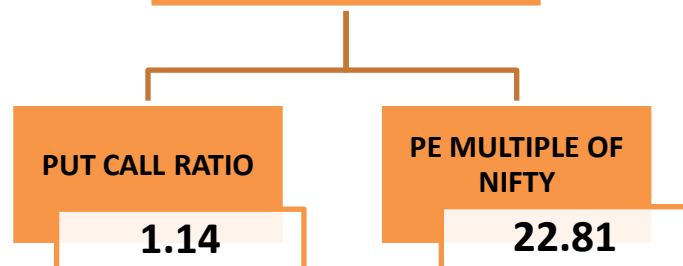
**DEALS**

**BULK &  
BLOCK**

### NIFTY MARKET BREADTH (W) - POSITIVE



### RATIO ANALYSIS

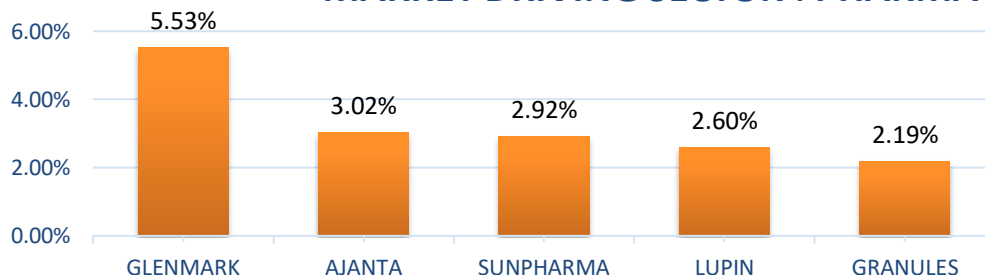




## **NEWS BULLETIN**

- **Yogi** has secured purchase orders worth around Rs 18.77 crore (excluding all taxes) from Companion Vinimay Trading. The company has received purchase orders for supplying One complete set per order of various industrial components. These include Structure Assembly, Head Assembly, Rotary Table & Electrical Accessories, Tool Changer & Additional Axis and Accessories. The orders are to be executed within around 15 days.
- **TANFAC Industries** has signed a contract with Krishna Organics, Vadodara, for the supply of High Purity Diluted Hydrofluoric Acid for an estimated value of Rs 336 crore (exclusive of GST). The order is to be executed within 3.5 years (Spans upto FY 2028-29).
- **Rail Vikas Nigam** has received Letter of Award (LOA) worth Rs 9.64 crore (excluding GST) from East Coast Railway. The LoA is for the supply, installation, testing and commissioning of IP based Video Surveillance System as per ROSO Specification No RDSO/SPN/TC/106/2025, version 3.1 for rolling stock of ECoR. The order is to be commenced within 30 days of issue of contract, and executed within 180 days thereafter.

### **MARKET DRIVING SECTOR : PHARMA**



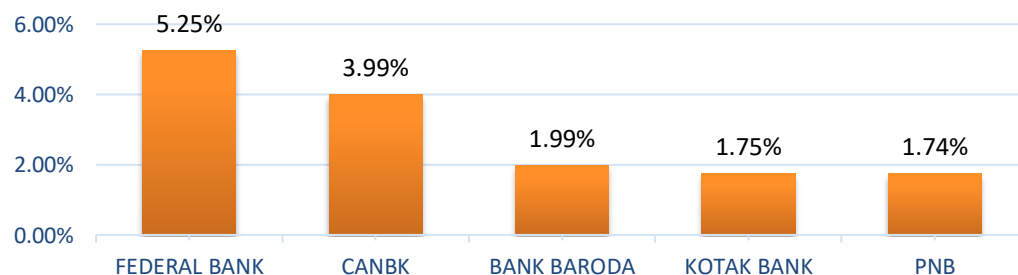
#### **NIFTY PHARMA**

**CLOSING: 22,998.30**

**CHANGE: + 417.35**

**CHANGE: + 1.85%**

### **MARKET DRIVING SECTOR : BANK**



#### **NIFTY BANK**

**CLOSING: 59,752.70**

**CHANGE: + 885.00**

**CHANGE: + 1.50**

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