

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	85,106.81	84,987.56	85,487.21	84,949.98	85,265.32	+158.51	+0.19
NIFTY	25,986.00	25,981.85	26,098.25	25,938.95	26,033.75	+47.75	+0.18

MARKET SNAPPED FOUR DAY LOSING STREAK

The 30-share BSE Sensex was up by 158.51 points or 0.19% to settle at 85,265.32 and the Nifty was up by 47.75 points or 0.18% to settle at 26,033.75. The BSE Mid-Cap was down by 0.19% and BSE Small Cap was down by 0.32%. On the sectoral front, IT, Oil & Gas, Realty, Auto and Healthcare were gaining indices. On the flip side, Metal, FMCG, Capital Goods, Consumer Durables and Banks were losing indices. TCS, Tech Mahindra, Infosys, HCL Tech and Bharti Airtel were the top gainers on the Sensex; on the flip side, Maruti, Eternal, Kotak Bank, Titan and ICICI Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TECHM	1,565.00	1,541.70	1.51
HDFCLIFE	763.15	751.95	1.49
TCS	3,227.00	3,180.00	1.48
SBILIFE	2,000.70	1,972.80	1.41
BEL	409.00	403.95	1.25

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
INDIGO	5,461.50	5,595.50	-2.39
RELIANCE	1,525.30	1,538.80	-0.88
HINDALCO	811.00	816.30	-0.65
MARUTI	15,979.00	16,082.00	-0.64
TITAN	3,794.00	3,817.80	-0.62

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
INDIGO	41,18,078	5,461.50	2,259.14
INFY	1,26,09,619	1,593.20	2,006.83
RELIANCE	1,18,67,930	1,525.30	1,832.08
TCS	50,25,905	3,227.00	1,623.97
HDFCBANK	1,45,28,169	998.50	1,450.32

Most Active (by volume)			
Name	Qty	Pr.	Value CR
ETERNAL	3,19,47,997	296.55	942.85
HDFCBANK	1,45,28,169	998.50	1,450.3
SBIN	1,36,22,724	948.80	1,290.7
INFY	1,26,09,619	1,593.20	2,006.8
RELIANCE	1,18,67,930	1,525.30	1,832.0



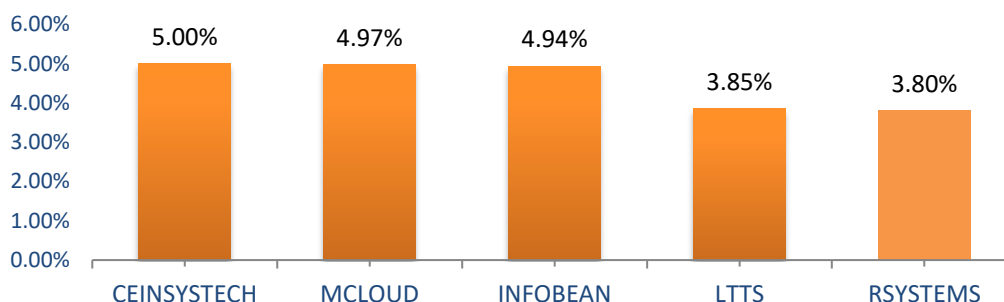
Indian equity benchmarks snapped their four-day losing streak on Thursday ahead of the Reserve Bank of India's monetary policy decision. Despite a weak opening, soon indices turned positive, supported by buying in IT stocks and strength in index heavyweights such as Reliance Industries and HDFC Bank. During the afternoon session, markets erased most of their gains and hovered near the neutral lines amid persistent selling by foreign institutional investors (FIIs). However, indices managed to end in the green. Traders took some support as Fitch Ratings has raised India's GDP growth forecast for the current fiscal (FY26) to 7.4 per cent, from 6.9 per cent in September, on increased consumer spending and improved sentiment boosted by GST reforms. Sentiments remained optimistic as Commerce and Industry Minister Piyush Goyal and his Canadian counterpart Maninder Sidhu held discussions on the contours, objectives and modalities for launching negotiations on a proposed free trade agreement.

On Global market: European markets were trading in green amid weak U.S. private payrolls data fueled bets on an interest rate cut by the Federal Reserve next week. Asian markets ended mixed as investors adopted a cautious stance before rate decisions by the Federal Reserve and the Bank of Japan in coming days. Source: Ace Equity

NEWS BULLETIN

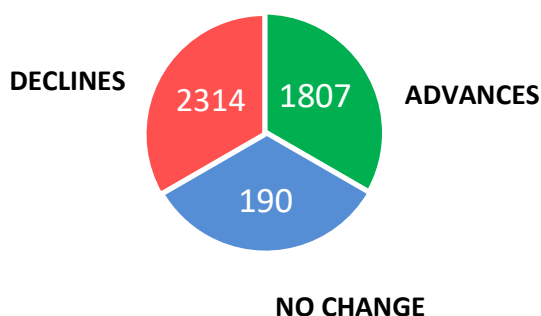
- **BEML** has secured an order for manufacturing of Switch Rail Grinding Machines valued at Rs 157 crore from M/s Loram Rail Maintenance India. These machines will be supplied to Indian Railways for Track Maintenance.
- **Subros** has secured a new order worth around Rs 52.18 crore (including GST of Rs 7.96 crore) from Indian Railways, Banaras Locomotive Works, Varanasi. The order is for Comprehensive annual maintenance contract of cab HVAC Units. The order is to be completed within 3 years.
- **Railtel Corporation of India** has secured a work order worth around Rs 48.78 crore (excluding tax) from MMRDA. The work order covers selection of System Integrator (SI) for design, development and implementation of Regional Information System for MMRDA.

MARKET DRIVING SECTOR : IT



S&P BSE: IT
CLOSING: 37,127.24
CHANGE: + 479.60
CHANGE: + 1.31%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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