

06th Dec 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	85,706.67	86,065.92	86,159.02	84,763.64	85,712.37	05.70	+0.01
NIFTY 50	26,202.95	26,325.80	26,325.80	25,891.00	26,186.45	-16.50	-0.06

RBI CUTS REPO RATE BY 25 BPS TO 5.25%

Indian equity benchmark ended on a flat note in the week ended 06th Dec, 2025. Key indices were positive in two out of five sessions of the week. The S&P BSE Sensex was up by 05.70 points or 0.01% to settle at 85,712.37 in the week ended 06th Dec, 2025. The CNX Nifty was down by 16.50 points or 0.06% to settle at 26,186.45. The BSE Mid-Cap index was down by 593.60 or 1.19% to settle at 46,617.80. The BSE Small-Cap index was down by 960.48 points or 1.85% to settle at 51,093.23.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
WIPRO LTD	259.91	249.53	4.16
HCL TECH	1,683.00	1,624.20	3.62
INFOSYS LTD	1,616.20	1,560.10	3.60
TECH MAHINDRA	1,570.80	1,517.30	3.53
ASIAN PAINTS	2,968.50	2,874.40	3.27

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
INTERGLOBE	5,370.50	5,901.50	-9.00
MAX HEALTHCARE	1,097.40	1,162.80	-5.62
HINDUNILVR	2,338.60	2,466.60	-5.19
ETERNAL LTD	292.40	300.10	-2.57
TITAN	3,813.30	3,907.70	-2.42

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
HDFC BANK	8,717.03	1,003.30	8,68,835.44
INFOSYS LTD	7,681.38	1,616.20	4,75,274.24
RELIANCE	7,464.43	1,540.60	4,84,514.64
INTERGLOBE	7,328.77	5,370.50	1,36,463.41
SBIN	6,535.78	971.50	6,72,751.60

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
ETERNAL LTD	3,207.76	292.40	10,97,044.32
TATA STEEL	1,519.16	167.11	9,09,078.40
HDFC BANK	8,717.03	1,003.30	8,68,835.44
SBIN	6,535.78	971.50	6,72,751.60
BEL	2,270.50	406.90	5,57,998.80



INSTITUTIONAL NET POSITION



FII's Cash

• - 10,403.62

FII's Index Future

• - 6,553.31

FII's Stock Future

• + 3,873.83

DII's Cash

• + 19,785.50

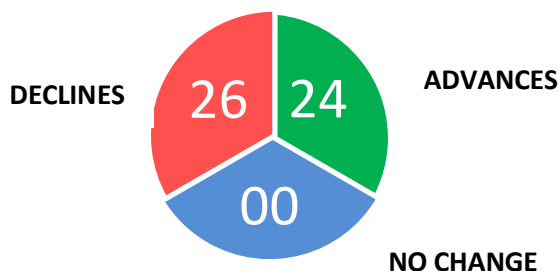
On Monday, 01 Dec, 2025, Despite hitting life-time high points, Indian equity benchmarks ended flat with negative bias on Monday, as persistent FII outflows weighed on traders' sentiment. On Tuesday, 02 Dec, 2025, Indian equity benchmarks ended near day's low points on Tuesday ahead of the Reserve Bank of India's Monetary Policy Committee meeting, weighed down further by selling from FIIs. On Wednesday, 03 Dec, 2025, Indian equity benchmarks extended their losses for a fourth consecutive session on Wednesday. On Thursday, 04 Dec, 2025, Indian equity benchmarks snapped their four-day losing streak on Thursday ahead of the Reserve Bank of India's monetary policy decision. On Friday, 05 Dec 2025, The S&P BSE Sensex was up by 447.05 points or 0.52% to 85,712.37.

Company Name	Quantity	Trade Price
Delta Corp	14,00,000	68.46
Sun Pharma Advanced	28,98,504	153.27
SMC Global	14,73,251	73.07
Easy Trip Planners	2,07,91,097	8.24
Kaynes Technology	3,61,970	5058.94
Capillary Technologies	14,06,076	683.79
Eicher Motors	1,41,552	7070

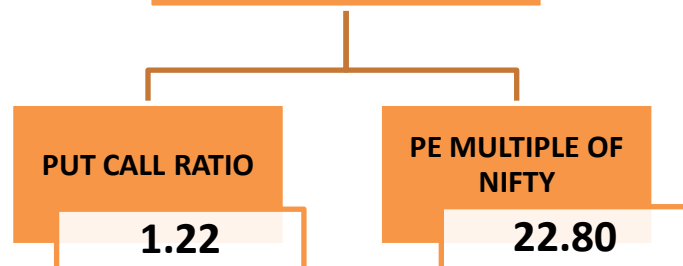
DEALS

**BULK &
BLOCK**

NIFTY MARKET BREADTH (W) - NEGATIVE



RATIO ANALYSIS

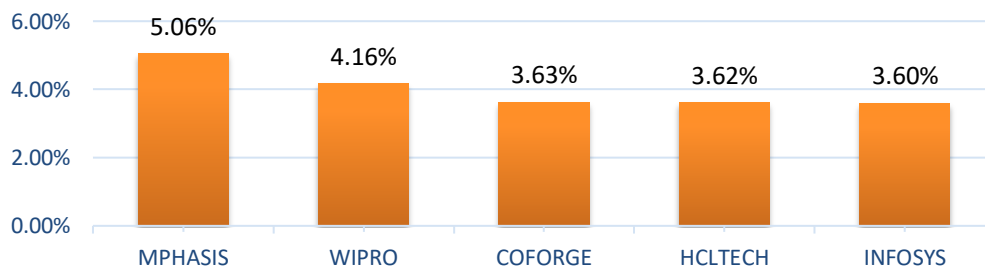




NEWS BULLETIN

- **Cryogenic OGS** has received a purchase order from Endress and Hauser India amounting to Rs 1.51 crore. The company has received order for supply of metering skids. The said order is to be executed in 14 - 18 weeks.
- **Genesys International Corporation** has launched India's first 3D subsurface mapping thereby addressing a crucial need in Infrastructure development worldwide. This will be a comprehensive approach towards landmark development in India's infrastructure modernization, as it involves the country's first-ever 3D Ground Penetrating Radar (GPR) survey for the comprehensive detection and mapping of underground utilities.
- **Lloyds Engineering Works** has entered into agreement with Virtualabs S.r.l., Italy, on December 04, 2025, for development of radar technology in defense and civil applications.
- **Zen Technologies** has received orders aggregating to Rs 120 crore (including GST) from Ministry of Defence, Government of India, for the supply of comprehensive training node (CTN) comprising of a suite of various training simulators and equipment. The orders will be executed within a year.

MARKET DRIVING SECTOR : IT



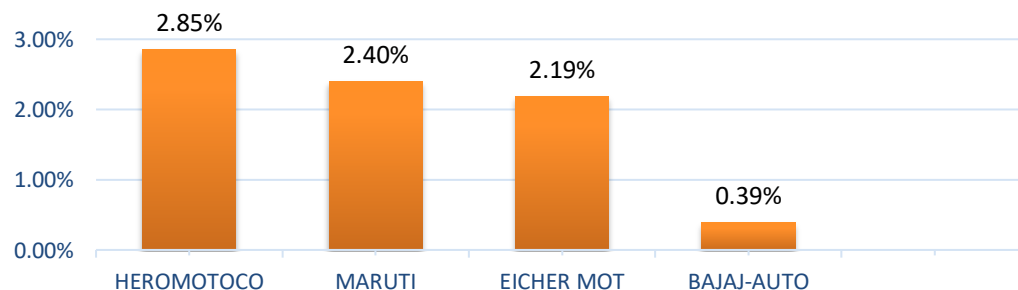
NIFTY IT

CLOSING: 38,703.65

CHANGE: + 1,298.15

CHANGE: + 3.47%

MARKET DRIVING SECTOR : AUTO



NIFTY AUTO

CLOSING: 27,939.10

CHANGE: + 164.50

CHANGE: + 0.59

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