

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	85,712.37	85,624.84	85,722.97	84,875.59	85,102.69	-609.68	-0.71
NIFTY	26,186.45	26,159.80	26,178.70	25,892.25	25,960.55	-225.90	-0.86

PROFIT BOOKING SEEN AT HIGHER LEVELS

The 30-share BSE Sensex was down by 609.68 points or 0.71% to settle at 85,102.69 and the Nifty was down by 225.90 points or 0.86% to settle at 25,960.55. The BSE Mid-Cap was down by 1.73% and BSE Small Cap was down by 2.20%. On the sectoral front, there were no gaining index. On the flip side, Realty, IT, Oil & Gas, Auto Metal, FMCG, Healthcare, Capital Goods, Consumer Durables and Banks were losing indices. Tech Mahindra, HCL Tech, Reliance and HDFC Bank were the top gainers on the Sensex; on the flip side, BEL, Eternal, Trent, Tata Steel and Bajaj Finance were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TECHM	1,590.00	1,570.80	1.22
WIPRO	260.83	259.91	0.35
HCLTECH	1,685.00	1,683.00	0.12

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
INDIGO	4,907.50	5,370.50	-8.62
BEL	386.90	406.90	-4.92
JSWSTEEL	1,119.10	1,162.20	-3.71
NESTLEIND	1,215.00	1,246.90	-2.56
SHRIRAMFIN	833.35	854.90	-2.52

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
INDIGO	1,58,24,857	4,907.50	7,924.30
ETERNAL	8,51,27,961	285.05	2,460.54
RELIANCE	1,13,01,491	1,539.90	1,741.22
SBIN	1,53,86,438	955.40	1,473.57
HDFCBANK	1,29,01,022	1,001.80	1,292.94

Most Active (by volume)			
Name	Qty	Pr.	Value CR
ETERNAL	8,51,27,961	285.05	2,460.5
BEL	2,55,93,778	386.90	1,003.1
INDIGO	1,58,24,857	4,907.50	7,924.3
TATASTEEL	1,57,72,400	163.50	259.82
SBIN	1,53,86,438	955.40	1,473.0



Indian equity benchmarks ended sharply lower on Monday, as traders stayed on the sidelines ahead of the U.S. Federal Reserve's rate decision later this week, where a cut is widely expected. Indices made a negative start and extended their losses throughout the session, pressured by persistent foreign fund outflows and broad-based selling across sectors. Sentiments remained downbeat as Foreign institutional investors (FIIs) offloaded equities worth Rs 438.90 crore on Friday, according to exchange data. Market participants overlooked the reports showing Russia has agreed to give greater market access to Indian goods to address India's concerns over the increasing trade deficit in Moscow's favour as boosting economic cooperation was the central focus of summit talks between Prime Minister Narendra Modi and Russian President Vladimir Putin. Some cautiousness came as RBI said that India's forex reserves dropped by \$1.88 billion to \$686.23 billion during the week ended November 28.

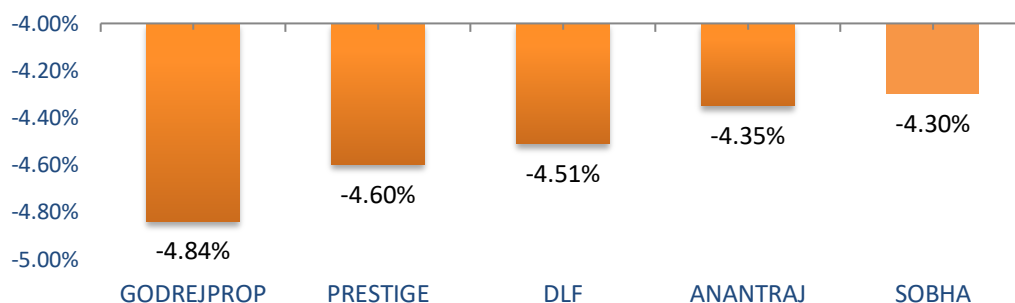
On Global market: European markets were trading mostly in green ahead of interest-rate decisions from the U.S. Federal Reserve, the Swiss National Bank, the Reserve Bank of Australia and the Bank of Canada this week.

Source: Ace Equity

NEWS BULLETIN

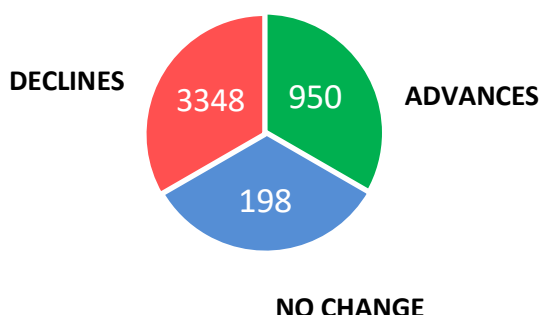
- **Waaree Energies'** wholly owned subsidiary -- Waaree Solar Americas has received an order for the supply of 288 MW solar modules from a renowned customer who is a developer and owner-operator of utility scale solar and energy storage projects across the United States. The supply of 288 MW Solar modules is to be executed in Financial Year 2026-27.
- **Max India's** Max India's wholly owned subsidiary - Antara Senior Living (Antara) has joined hands with Max Estates to exclusively manage the senior living residences and amenities at Estate 361 - a forest-themed, wellness-first 18.23-acre development along the Dwarka Expressway, which is one of Gurugram's most rapidly emerging corridors.

MARKET DRIVING SECTOR : REALTY



S&P BSE: REALTY
CLOSING: 6,693.05
CHANGE: - 243.04
CHANGE: - 3.50%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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