

9<sup>th</sup> December 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	85,102.69	84,742.87	84,947.89	84,382.96	84,666.28	-436.41	-0.51
NIFTY	25,960.55	25,867.10	25,923.65	25,728.00	25,839.65	-120.90	-0.47

## BENCHMARKS ENDED THE DAY ON A NEGATIVE NOTE

The 30-share BSE Sensex was down by 436.41 points or 0.51% to settle at 84,666.28 and the Nifty was down by 120.90 points or 0.47% to settle at 25,839.65. The BSE Mid-Cap was up by 0.60% and BSE Small Cap was up by 1.27%. On the sectoral front, Realty, FMCG and Capital Goods were the top gaining indices; on the flip side, Consumer Durables, IT, Metal, Bankex, Oil & Gas, Healthcare and Auto were the losing indices. Eternal, Titan, Adani Port, BEL and Bajaj Finserv were the top gainers on the Sensex; Asian Paint, Tech Mahindra, HCL Tech, Tata Steel and Maruti on the flip side, were the top losers on the Sensex. On global front, Asian markets shut the day on a mixed note and European indices are trading on a mixed note.

### Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
ETERNAL	291.75	285.25	2.28
TITAN	3,840.1	3,767.0	1.94
ADANIET	2,250.0	2,216.2	1.53
INDIGO	4,988.0	4,923.5	1.31
SHRIRAMFIN	844.00	834.25	1.17

### Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
ASIANPAINT	2,793.7	2,928.3	-4.60
TECHM	1,561.5	1,591.8	-1.90
HCLTECH	1,657.9	1,688.6	-1.82
WIPRO	257.39	261.38	-1.53
TATASTEEL	160.99	163.47	-1.52

## MARKET STATS (NSE)

### Most Active (by value)

Name	Qty	Pr.	Value CR
INDIGO	1,02,30,467	4,988.0	5,025.5
RELIANCE	1,15,03,971	1,532.4	1,760.1
HDFCBANK	1,52,94,322	997.00	1,527.4
ICICIBANK	1,04,92,030	1,375.0	1,445.1
M&M	39,01,255	3,648.4	1,417.4

### Most Active (by volume)

Name	Qty	Pr.	Value CR
ETERNAL	2,70,53,864	291.75	778.75
TATASTEEL	2,57,66,371	160.99	415.87
BEL	1,92,70,896	390.20	745.61
HDFCBANK	1,52,94,322	997.00	1,527.4
JIOFIN	1,33,76,328	293.55	392.41



Indian equity benchmarks ended in negative terrain on Tuesday, amid caution ahead of the Federal Reserve's interest-rate decision. Markets made a gap-down opening, as traders were cautious with the reports stating that the US President Donald Trump indicated an additional 25 per cent tariff on rice imports into the United States. During afternoon session, indices trimmed some of their losses, but ended in red amid broad-based selling and lingering uncertainty over the India-U.S. trade agreement.

India, EU hold talks on proposed trade pact: Traders overlooked reports that Commerce and Industry Minister Piyush Goyal and EU Trade Commissioner Maros Sefcovic held discussions on the issues related to the proposed trade pact.

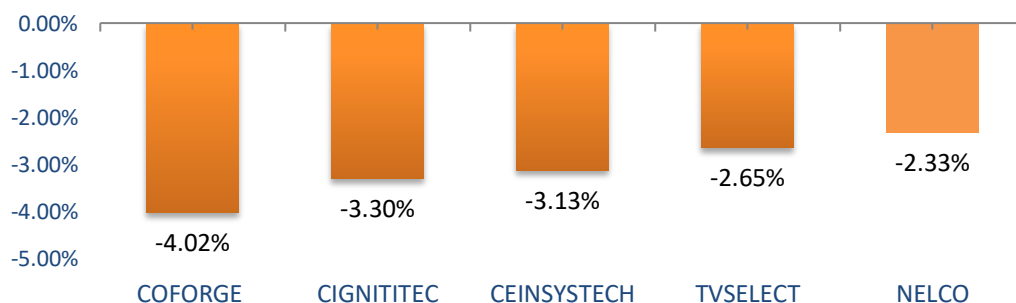
Global front: European markets were trading mostly in red, while Asian markets ended mostly in red, ahead of the Federal Reserve's interest-rate decision on Wednesday, where the U.S. central bank is broadly expected to deliver a 25 basis-point rate cut despite existing divisions with the committee.

Source: AceEquity

## NEWS BULLETIN

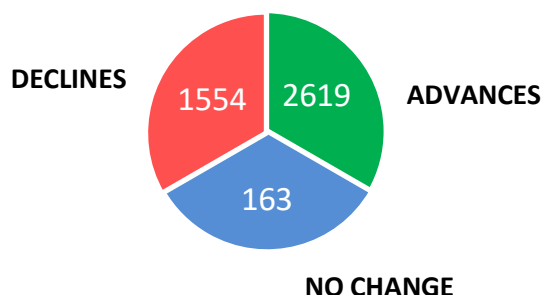
- **Graphite India (GIL)** and Kivoro have signed an Exclusive Distribution and Commercial Partnership agreement to bring Kivoro's next-generation Graphene-based Heat Transfer Additive (HTA) technology to the Indian corrugated paperboard industry.
- **Larsen & Toubro (L&T)** has received board's approval for the transfer of its Realty Business Undertaking (Realty BU) to L&T Realty Properties (L&T Realty), a wholly owned subsidiary of the company, through a slump-sale via a scheme of arrangement, subject to requisite regulatory approvals.
- **Indian Hotels Company (IHCL)** has signed Taj hotel along with Taj branded residences in Noida.

## MARKET DRIVING SECTOR : IT

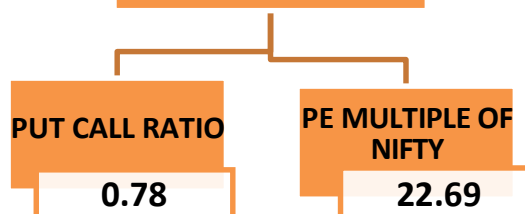


**S&P BSE: IT**  
**CLOSING: 36,843.00**  
**CHANGE: -332.62**  
**CHANGE: -0.89%**

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



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