

10th DEC 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	84,666.28	84,607.49	85,020.34	84,313.62	84,391.27	-275.01	-0.32
NIFTY	25,839.65	25,864.05	25,947.65	25,734.55	25,758.00	-81.65	-0.32

INDICES IN RED FOR THE THIRD CONSECUTIVE DAY OF THE WEEK

The 30-share BSE Sensex was down by 275.01 points or 0.32% to settle at 84,391.27 and the Nifty was down by 81.65 points or 0.32% to settle at 25,758.00. The BSE Mid-Cap was down by 1.08% and BSE Small Cap was down by 0.58%. On the sectoral front, Metal and Oil & Gas were gaining indices. On the flip side, Realty, IT, Auto FMCG, Healthcare, Capital Goods, Consumer Durables and Banks were losing indices. Tata Steel, Sunpharma, ITC, NTPC and Reliance were the top gainers on the Sensex; on the flip side, Eternal, Trent, Bharti Airtel, Infosys and w Ultratech Cement were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
EICHERMOT	7,233.00	7,123.00	1.54
HINDALCO	821.60	812.90	1.07
HDFCLIFE	771.00	762.90	1.06
TATASTEEL	162.00	160.67	0.83
SUNPHARMA	1,788.50	1,776.00	0.70

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
INDIGO	4,810.00	4,967.50	-3.17
ETERNAL	282.70	291.70	-3.09
TRENT	4,013.00	4,085.40	-1.77
ADANIANT	2,213.90	2,245.20	-1.39
JSWSTEEL	1,093.30	1,107.80	-1.31

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
INDIGO	71,27,760	4,810.00	3,466.84
HDFCBANK	1,53,22,830	990.40	1,518.34
RELIANCE	79,91,629	1,533.50	1,230.49
ICICIBANK	87,25,381	1,364.50	1,192.31
BHARTIARTL	39,87,451	2,063.00	827.96

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	2,25,37,548	162.00	365.72
ETERNAL	2,06,44,419	282.70	590.82
HDFCBANK	1,53,22,830	990.40	1,518.3
ICICIBANK	87,25,381	1,364.50	1,192.3
TMPV	87,05,054	342.50	299.55



Indian equity benchmarks ended lower on Wednesday, as investors awaited fresh cues from the ongoing negotiations on the India-US bilateral trade deal. After making a cautious start, soon indices turned positive, as traders took some support after Asian Development Bank upgraded India's growth projection to 7.2% for fiscal year ending March 2026. However, in late morning session, markets erased most of their gains and traded around neutral lines, amid profit-booking and cautious positioning emerged ahead of key economic data releases. Finally, benchmarks slipped further and closed near the day's low points. Traders overlooked the Asian Development Bank (ADB) in its latest Asian Development Outlook has upgraded India's growth projection by 0.7 percentage points to 7.2% for fiscal year ending March 2026 from 6.5% projected in September release. Traders took note of the Commerce and Industry Minister Piyush Goyal said that talks with the US on the proposed bilateral trade agreement are progressing.

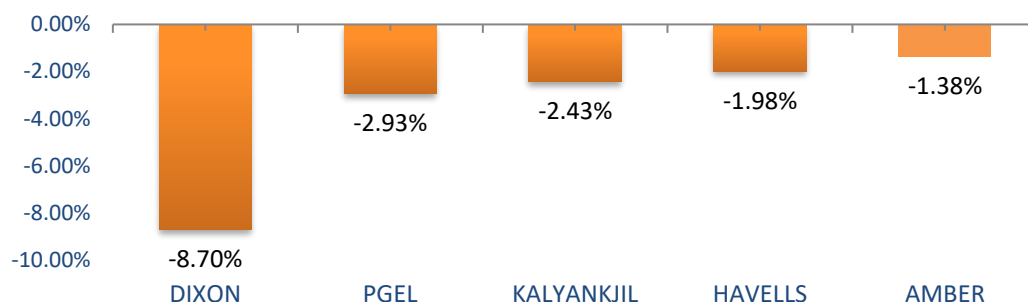
On Global market: European markets were trading mostly in red ahead of the Federal Reserve's final decision of the year on interest rates. Asian markets ended mostly in red, as investors parsed mixed inflation data from China.

Source: Ace Equity

NEWS BULLETIN

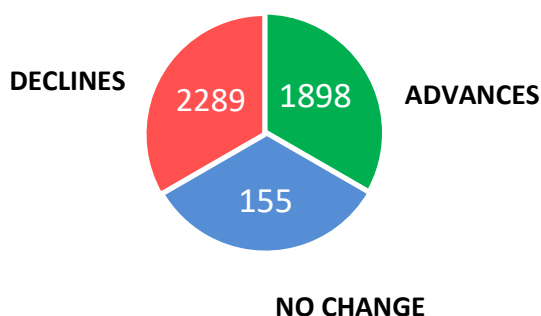
- **Onix Solar Energy** has secured Letter of Intent (LoI) worth Rs 148.80 crore from Vikran Engineering. The order is for design, manufacture, factory acceptance and supply of 193550 number of 'Non DCR Topcon 620 Wp Solar Module'. The order is to be executed within 3 months from the 'date of Manufacturing Clearance' by Vikran.
- **Jash Engineering** has secured consolidated orders worth Rs 43 crore in the month of November 2025. Out of these, orders worth Rs 23 crore are for Indian market, while rest of the orders worth Rs 20 crore are for markets outside India.
- **Supreme Infrastructure India** has secured contract worth Rs 71.31 crore (exclusive of taxes) from BSS Property Ventures and Rajeshwar Property Ventures, companies promoted by the Sharma family along with Brookfield Properties as the major stakeholder.

MARKET DRIVING SECTOR : CONSUMER DURABLES



S&P BSE: CONSUMER DURABLES
CLOSING: 59,077.53
CHANGE: - 704.50
CHANGE: - 1.18%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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