

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	84,391.27	84,456.75	84,906.93	84,150.19	84,818.13	+426.86	+0.51
NIFTY	25,758.00	25,771.40	25,922.80	25,693.25	25,898.55	+140.55	+0.55

BOURSES CLOSED IN GREEN NOTE

The 30-share BSE Sensex was up by 426.86 points or 0.51% to settle at 84,818.13 and the Nifty was up by 140.55 points or 0.55% to settle at 25,898.55. The BSE Mid-Cap was up by 0.79% and BSE Small Cap was up by 0.51%. On the sectoral front, Metal, Realty, IT, Auto FMCG, Healthcare, Capital Goods, Consumer Durables and Banks were gaining indices. On the flip side, Oil & Gas were losing index. Eternal, Tata Steel, Kotak Bank, Ultratech Cement and Maruti were the top gainers on the Sensex; on the flip side, Asian Paint, Bharti Airtel, Bajaj Finance, Powergrid and Axis Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ADANIENT	2,270.20	2,211.60	2.65
JIOFIN	298.50	290.85	2.63
TATASTEEL	166.40	162.23	2.57
ETERNAL	290.00	283.25	2.38
KOTAKBANK	2,173.30	2,129.50	2.06

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ASIANPAINT	2,776.50	2,804.50	-1.00
SBILIFE	1,997.10	2,014.50	-0.86
BHARTIARTL	2,054.00	2,067.00	-0.63
POWERGRID	264.75	265.50	-0.28
ONGC	238.76	239.29	-0.22

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
INDIGO	65,26,030	4,821.50	3,121.75
HDFCBANK	1,18,44,678	999.90	1,180.87
KOTAKBANK	49,95,670	2,173.30	1,091.92
ICICIBANK	67,34,595	1,361.00	916.17
INFY	51,58,994	1,596.20	821.74

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	3,26,02,306	166.40	537.78
ETERNAL	2,10,42,797	290.00	608.12
HDFCBANK	1,18,44,678	999.90	1,180.8
JIOFIN	95,88,515	298.50	283.44
ONGC	88,68,563	238.76	212.33



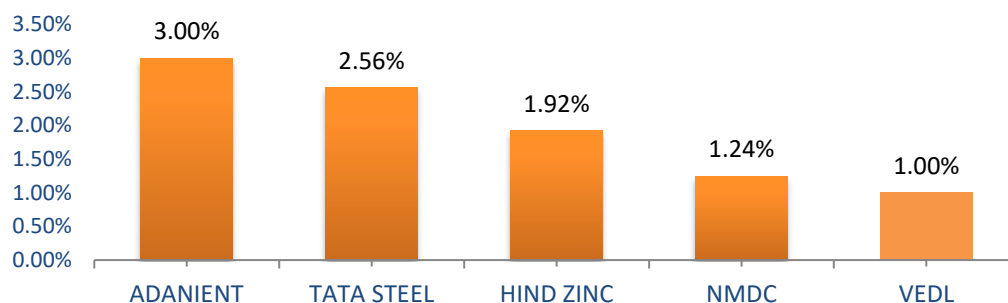
Indian equity benchmarks broke a three-session losing streak on Thursday ahead of the release of domestic inflation data. The markets began on a cautious note amid concerns over foreign fund outflows and the ongoing India-US trade talks. Sentiment improved after investors drew support from the U.S. Federal Reserve's announcement of a 25-basis-point rate cut, helping the indices trade firmly for the rest of the session. Traders took support with Commerce and Industry Minister Piyush Goyal's statement that negotiations for FTAs with Oman and New Zealand are in their last phase, and both are expected to be concluded soon. Investors remained optimistic as the government in its latest report has said that the banking activity has strengthened significantly in India, with domestic deposits and credit nearly tripling between 2015 and 2025. Traders overlooked the Think tank -- the Global Trade Research Initiative (GTRI) has said that India should remain extremely cautious about giving duty concessions to the US on agricultural crops or genetically modified products, and should insist on a drastic cut in the high tariffs.

On Global market: European markets were trading mostly in green after US Federal Reserve delivered 25 basis point rate cut. Asian markets ended mostly in red, even though confidence among Japanese manufacturing companies improved in the fourth quarter.
Source: Ace Equity

NEWS BULLETIN

- **Shakti Pumps (India)** has received a Letter of Empanelment from Maharashtra State Electricity Distribution Company for the design, manufacture, supply, transport, installation. The total value of the 16,025 pumps is around Rs 443.78 crore (inclusive of GST) which is to be executed within 60 days from the issuance of work order/NTP.
- **Meesho** has made a further investment of upto Rs 2890 crore (1,31,06,57,596 equity shares of Rs 22.05 each on rights basis) in Meesho Technologies, a wholly-owned subsidiary of the company, through a rights issue. This investment is a part of utilization of the proceeds as specified in Prospectus dated December 05, 2025.
- **Puravankara'** wholly owned subsidiary -- Starworth Infrastructure & Construction (SICL) has received a Letter of Acceptance (LoA) worth Rs 509.52 crore from One Bangalore Luxury Project

MARKET DRIVING SECTOR : METAL



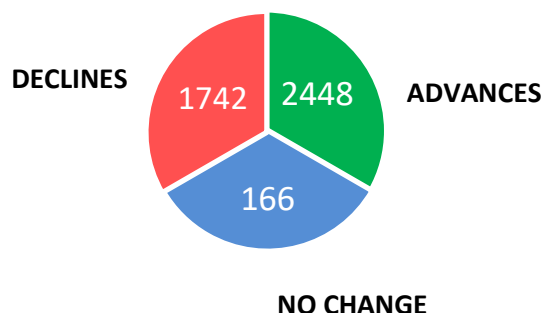
S&P BSE: METAL

CLOSING: 34,018.32

CHANGE: + 383.15

CHANGE: + 1.14%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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