

13th Dec 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	85,712.37	85,624.84	85,722.97	84,150.19	85,267.66	-444.71	-0.52
NIFTY 50	26,186.45	26,159.80	26,178.70	25,693.25	26,046.95	-139.50	-0.53

INDICES SHUT THE WEEK WITH MODERATE LOSS

Indian equity benchmark ended on a negative note in the week ended 13th Dec, 2025. Key indices were positive in two out of five sessions of the week. The S&P BSE Sensex was down by 444.71 points or 0.52% to settle at 85,267.66 in the week ended 13th Dec, 2025. The CNX Nifty was down by 139.50 points or 0.53% to settle at 26,046.95. The BSE Mid-Cap index was down by 140.29 or 0.30% to settle at 46,477.51. The BSE Small-Cap index was down by 202.56 points or 0.40% to settle at 50,890.67.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HINDALCO	852.10	823.25	3.50
GRASIM	2,836.70	2,747.00	3.27
TATA STEEL	171.89	167.11	2.86
ETERNAL LTD	298.05	292.40	1.93
TITAN	3,880.20	3,813.30	1.75

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
INTERGLOBE	4,860.50	5,370.5	-9.50
ASIAN PAINTS	2,764.80	2,968.5	-6.86
BEL	389.45	406.9	-4.29
HINDUNILVR	2,260.60	2,338.60	-3.34
JSW STEEL	1,125.50	1,162.2	-3.16

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
INTERGLOBE	20,943.41	4,860.50	4,30,890.12
HDFC BANK	6,745.26	1,001.50	6,73,516.00
RELIANCE	6,320.94	1,556.50	4,06,099.44
ETERNAL LTD	5,399.46	298.05	18,11,595.20
ICICI BANK	5,145.62	1,366.00	3,76,692.72

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
ETERNAL LTD	5,399.46	298.05	18,11,595.20
TATA STEEL	2,368.83	171.89	13,78,108.16
BEL	2,865.01	389.45	7,35,656.40
HDFC BANK	6,745.26	1,001.50	6,73,516.00
JIO FINANCIAL	1,564.18	300.75	5,20,091.68



INSTITUTIONAL NET POSITION



FII's Cash

• - 9,201.89

FII's Index Future

• - 5,690.90

FII's Stock Future

• + 2,733.61

DII's Cash

• + 20,184.70

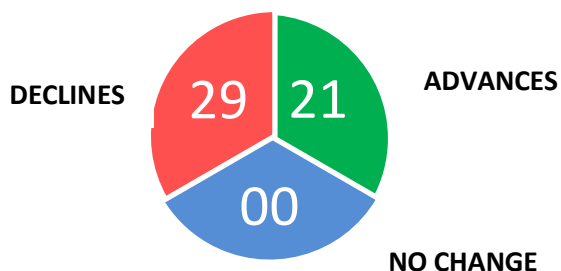
On Monday, 08 Dec, 2025, Indian equity benchmarks ended sharply lower on Monday, as traders stayed on the sidelines ahead of the U.S. Federal Reserve's rate decision later this week. On Tuesday, 09 Dec, 2025, Indian equity benchmarks ended in negative terrain on Tuesday, amid caution ahead of the Federal Reserve's interest-rate decision. On Wednesday, 10 Dec, 2025, Indian equity benchmarks ended lower on Wednesday, as investors awaited fresh cues from the ongoing negotiations on the India-US bilateral trade deal. On Thursday, 11 Dec, 2025, Indian equity benchmarks broke a three-session losing streak on Thursday ahead of the release of domestic inflation data. On Friday, 12 Dec 2025, The S&P BSE Sensex was up by 449.53 points or 0.53% to 85,267.66.

Company Name	Quantity	Trade Price
Dredging Corporation	2,50,694	942.83
Kaynes Technology	6,79,781	4043.54
Astec Lifesciences	1,55,505	737.56
Hathway Cable & Datacom	1,06,01,230	12.53
JSW Energy	1,52,40,805	444
Kernex Microsystems	1,02,741	1030.14
Tourism Finance	33,00,000	65.21

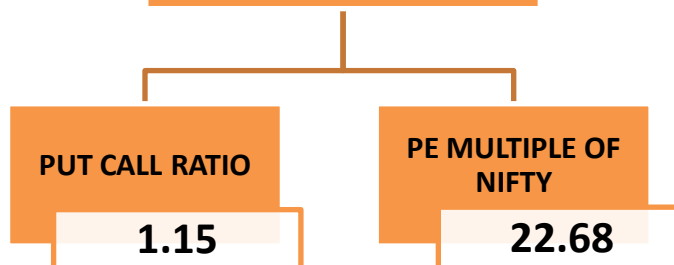
DEALS

**BULK &
BLOCK**

NIFTY MARKET BREADTH (W) - NEGATIVE



RATIO ANALYSIS

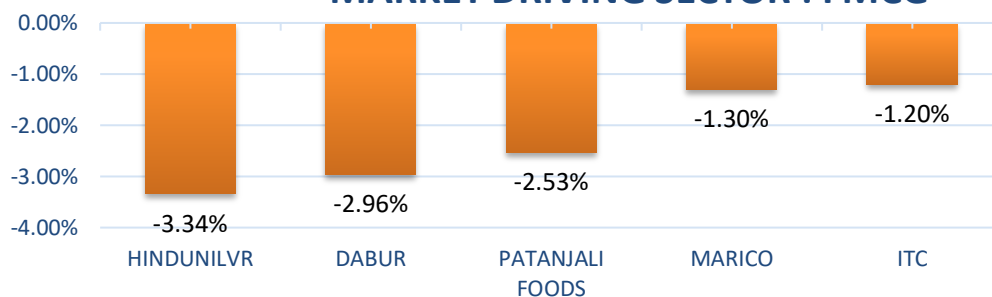




NEWS BULLETIN

- **KEC International** has secured new orders of Rs 1,150 crore in the T&D and Civil businesses in India. The India Transmission & Distribution (T&D) business has secured its largest-ever order from a reputed private player for 765 kV transmission line and 765/400 kV AIS substation on LSTK basis. Civil business has secured an order for additional civil and structural works for a 150 MW thermal power plant from a prominent private player. KEC International is a global infrastructure EPC major. It has presence in power transmission and distribution, cables, railways, water, renewables and civil.
- **Lemon Tree Hotels** has launched its latest managed property, Lemon Tree Suites, Gurugram. This launch marks another milestone in the brand's expansion across northern India and further reinforces its presence in Haryana, where it has 10 operational properties. With its contemporary interiors, the hotel's ambience exudes a stylish and contemporary atmosphere. It features a large inventory of 246 well-appointed rooms and suites, out of which 151 opened today, in the first phase and the remaining will open in second phase.

MARKET DRIVING SECTOR : FMCG



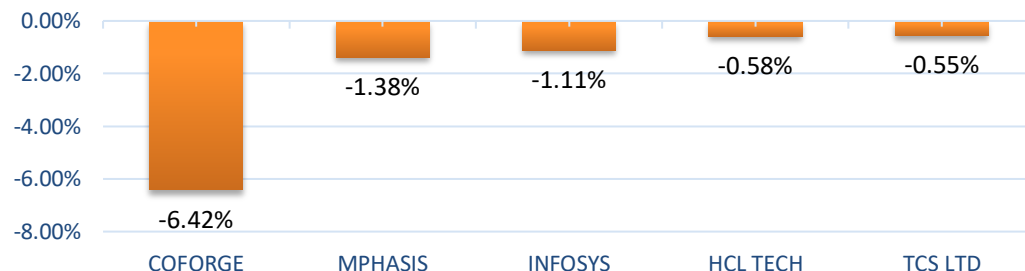
NIFTY FMCG

CLOSING: 54,490.80

CHANGE: -712.05

CHANGE: - 1.75%

MARKET DRIVING SECTOR : IT



NIFTY IT

CLOSING: 38,274.75

CHANGE: -428.90

CHANGE: - 1.11

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