

15th DEC 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	85,267.66	84,891.75	85,278.63	84,840.32	85,213.36	-54.30	-0.06
NIFTY	26,046.95	25,930.05	26,047.15	25,904.75	26,027.30	-19.65	-0.08

INDICES CLOSED ON A FLAT NOTE

The 30-share BSE Sensex was down by 54.30 points or 0.06% to settle at 85,213.36 and the Nifty was down by 19.65 points or 0.08% to settle at 26,027.30. The BSE Mid-Cap was up by 0.16% and BSE Small Cap was up by 0.41%. On the sectoral front, Metal, Realty, IT, Oil & Gas, FMCG, Capital Goods, Consumer Durables and Banks were gaining indices. On the flip side, Healthcare and Auto were losing indices. Hindustan Unilever, Trent, HCL Tech, Infosys and Asian Paint were the top gainers on the Sensex; on the flip side, Mahindra & Mahindra, Maruti, Adani Ports, Bajaj Finserv and Titan were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a positive note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
INDIGO	4,960.00	4,860.50	2.05
TRENT	4,125.00	4,075.40	1.22
HINDUNILVR	2,288.00	2,260.60	1.21
HCLTECH	1,686.40	1,673.20	0.79
WIPRO	262.50	260.60	0.73

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
M&M	3,609.70	3,679.60	-1.90
EICHERMOT	7,116.00	7,229.00	-1.56
ONGC	235.20	238.02	-1.18
BAJAJ-AUTO	8,921.00	9,015.00	-1.04
JSWSTEEL	1,114.00	1,125.50	-1.02

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
INDIGO	40,13,714	4,960.00	1,991.23
HDFCBANK	97,88,603	995.00	974.89
RELIANCE	57,73,828	1,557.00	897.07
ICICIBANK	53,42,397	1,365.00	728.99
INFY	41,90,188	1,607.00	672.05

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	2,32,51,500	172.70	400.97
ETERNAL	1,47,50,983	298.05	438.92
ONGC	1,23,33,054	235.20	287.40
NTPC	1,02,19,728	323.50	330.90
HDFCBANK	97,88,603	995.00	974.89



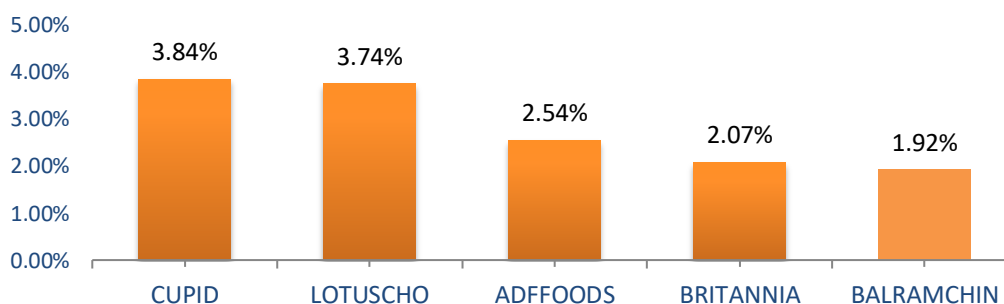
Indian equity benchmarks ended in negative territory with marginal losses on Monday, amid weak global cues. Markets made a negative start due to concerns over persistent selling by foreign institutional investors (FIIs) and renewed uncertainty surrounding U.S.-India trade negotiations. However, sentiments improved during the afternoon session, helping the indices to recover and close near the neutral lines. Sentiments remained downbeat as Foreign Institutional Investors (FIIs) offloaded equities worth Rs 1,114.22 crore on Friday, according to exchange data. Traders were also concerned as the government data showed that retail inflation inched up to 0.71 per cent in November, from a record low of 0.25 per cent in the previous month, led by rising prices of food items. Traders took note of India's wholesale price index (WPI) inflation remained in the negative zone in the month of November 2025, but the pace of decline eased compared with the previous month.

On Global market: European markets were trading higher as investors shrugged off data showing that Germany's wholesale price inflation accelerated in November to a nine-month high. Asian markets ended mostly lower, weighed down by concerns over elevated tech valuations and disappointing economic data from China.
Source: Ace Equity

NEWS BULLETIN

- **SBC Exports** has bagged work order worth Rs 10.76 crore from Indian Institute of Technology (IIT Jodhpur) for supply of manpower. The period of contract will be initially for a period of one year. The contract may be extendable up to 3 years at the discretion of (IIT Jodhpur) subject to the satisfactory performance of the Vendor.
- **Avantel** has received a purchase order worth Rs 13.82 crore (including taxes) for the supply of Satcom Hub Equipment from the Centre for Railway Information Systems (CRIS). The order is to be executed by June 12, 2026.
- **Vibhor Steel Tubes** has received new work order from Surich Industries LLP for the supply of Metal Crash Barriers on December 12, 2025, worth around Rs 3.52 crore.

MARKET DRIVING SECTOR : FMCG



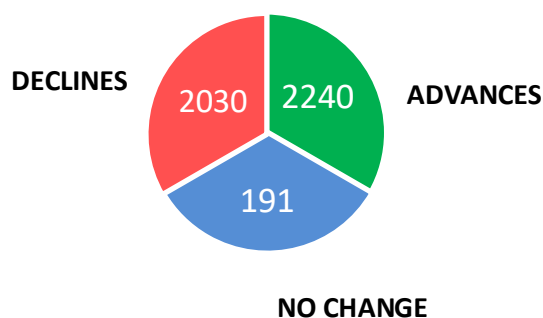
S&P BSE: FMCG

CLOSING: 20,135.15

CHANGE: +113.05

CHANGE: +0.56%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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