

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	85,213.36	85,025.61	85,059.96	84,620.61	84,679.86	-533.50	-0.63
NIFTY	26,027.30	25,951.50	25,980.75	25,834.35	25,860.10	-167.20	-0.64

BOURSES SHUT THE DAY WITH MODERATE LOSS

The 30-share BSE Sensex was down by 533.50 points or 0.63% to settle at 84,679.86 and the Nifty was down by 167.20 points or 0.64% to settle at 25,860.10. The BSE Mid-Cap was down by 0.78% and BSE Small Cap was down by 0.69%. On the sectoral front, Consumer Durables were gaining index. On the flip side, Banks, Metal, Realty, IT, Oil & Gas, FMCG, Capital Goods, Healthcare and Auto were losing indices. Titan, Bharti Airtel, Mahindra & Mahindra, Asian Paint and Trent were the top gainers on the Sensex; on the flip side, Axis Bank, Eternal, HCL Tech, Bajaj Finserv and Tata Steel were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BHARTIARTL	2,104.90	2,069.70	1.70
TITAN	3,930.00	3,866.20	1.65
TATACONSUM	1,172.00	1,157.40	1.26
M&M	3,628.90	3,608.00	0.58
BAJAJ-AUTO	8,989.00	8,940.00	0.55

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
AXISBANK	1,219.00	1,284.80	-5.12
ETERNAL	284.50	298.45	-4.67
JSWSTEEL	1,085.10	1,114.80	-2.66
HCLTECH	1,651.80	1,684.00	-1.91
TATASTEEL	169.80	172.87	-1.78

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	2,00,49,050	994.20	1,994.36
RELIANCE	1,17,31,606	1,540.70	1,811.71
ICICIBANK	1,23,59,700	1,366.60	1,685.48
ETERNAL	5,86,32,901	284.50	1,682.30
AXISBANK	1,15,41,661	1,219.00	1,422.58

Most Active (by volume)			
Name	Qty	Pr.	Value CR
ETERNAL	5,86,32,901	284.50	1,682.3
TATASTEEL	2,29,81,870	169.80	391.17
HDFCBANK	2,00,49,050	994.20	1,994.3
ICICIBANK	1,23,59,700	1,366.60	1,685.4
ITC	1,23,47,377	402.00	497.74



Indian equity benchmarks ended near the day's low on Tuesday, with both the Nifty and the Sensex closing over half a percent lower on the weekly F&O expiry. Markets made a negative start and remained under selling pressure throughout the session, weighed down by persistent foreign fund outflows, a depreciating rupee, and continued uncertainty surrounding a potential trade agreement between India and US. Sentiments were also weak as the HSBC Flash India Composite Output Index, which measures the combined performance of India's manufacturing and services sectors, fell to 58.9 in December 2025 from 59.7 in November. Traders overlooked the report that India's merchandise exports rose 19.4 per cent year-on-year (Y-o-Y) to \$38.1 billion in November, the fastest pace of growth in 41 months, driven by a sharp increase in shipments to the US, which rose 22.6 per cent, and China, which surged 90.1 per cent. Sentiments remained downbeat as Foreign Institutional Investors (FIIs) continued their selling trend in December and offloaded equities of Rs 11,468 crore.

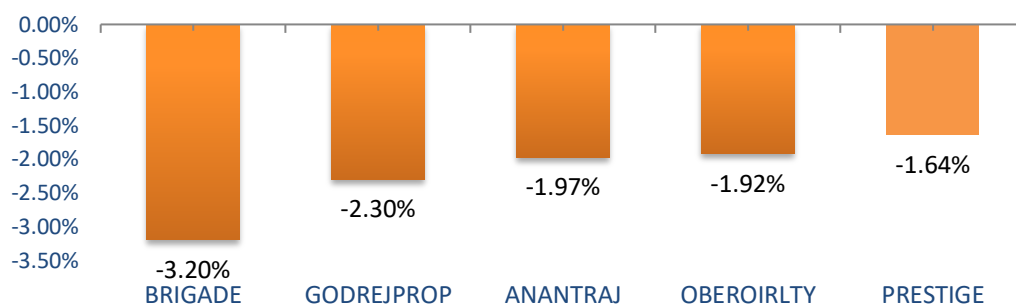
On Global market: European markets were trading in red, ahead of the release of Eurozone business activity data later in the day. Asian markets ended mostly in red, as investors awaited crucial US jobs and inflation readings for additional clues on the Fed's rate trajectory in the new year.

Source: Ace Equity

NEWS BULLETIN

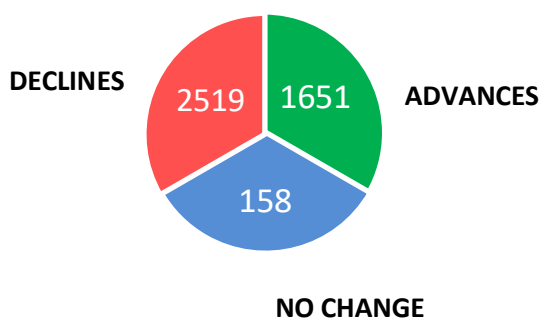
- **Trishakti Industries** has secured a significant work order from Afcons Infrastructure for the deployment of advanced Machineries and skilled manpower at one of their flagship project sites. In line with the execution of this contract, the company has undertaken a fresh capital expenditure of approximately Rs 7.5 crore inclusive of taxes, towards the acquisition of advanced machineries. Duration of contract is 6 months.
- **RailTel Corporation of India** has received the work order worth Rs 148.39 crore from Office of The Registrar General & Census Commissioner, India (Orgi). The work order involves the procurement of comprehensive AMC services for servers, storages, network & network security devices with renewal of licenses. The order is to be executed by December 21, 2030.

MARKET DRIVING SECTOR : REALTY



S&P BSE: REALTY
CLOSING: 6,789.85
CHANGE: - 93.76
CHANGE: - 1.36%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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