

17th December 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	84,679.86	84,856.26	84,889.45	84,415.98	84,559.65	-120.21	-0.14
NIFTY	25,860.10	25,902.40	25,929.15	25,770.35	25,818.55	-41.55	-0.16

BENCHMARKS ENDED THE DAY ON A FLAT NOTE

The 30-share BSE Sensex was down by 120.21 points or 0.14% to settle at 84,559.65 and the Nifty was down by 41.55 points or 0.16% to settle at 25,818.55. The BSE Mid-Cap was down by 0.53% and BSE Small Cap was down by 0.85%. On the sectoral front, IT, Metal, and Oil & Gas were the top gaining indices; on the flip side, Realty, FMCG, Capital Goods, Consumer Durables, Bankex, Healthcare and Auto were the losing indices. SBI Bank, Infosys, Sun Pharma, TCS and Axis Bank were the top gainers on the Sensex; Trent, HDFC Bank, ICICI Bank, Adani Ports and Bajaj Finserv on the flip side, were the top losers on the Sensex. On global front, Asian markets shut the day on a mixed note and European indices are trading on a positive note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
SHRIRAMFIN	866.00	848.40	2.07
SBIN	976.35	961.15	1.58
HINDALCO	848.00	837.15	1.30
EICHERMOT	7,143.0	7,061.5	1.15
TATACONSUM	1,180.0	1,169.9	0.86

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
MAXHEALTH	1,033.2	1,073.0	-3.71
APOLLOHOSP	6,912.0	7,051.5	-1.98
TRENT	4,040.3	4,108.7	-1.66
BAJAJ-AUTO	8,868.0	9,008.0	-1.55
HDFCLIFE	752.95	764.35	-1.49

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,90,80,922	985.20	1,879.8
BHARTIARTL	64,12,516	2,109.0	1,350.7
ICICIBANK	94,40,391	1,353.5	1,275.0
RELIANCE	71,16,649	1,545.1	1,098.9
SHRIRAMFIN	1,16,21,162	866.00	1,003.9

Most Active (by volume)

Name	Qty	Pr.	Value CR
ETERNAL	2,71,54,430	283.60	776.40
HDFCBANK	1,90,80,922	985.20	1,879.8
TATASTEEL	1,16,24,504	170.29	197.93
SHRIRAMFIN	1,16,21,162	866.00	1,003.9
POWERGRID	1,09,44,698	260.85	286.35



Indian equity benchmarks ended lower on Wednesday, weighed down by selling pressure in banking and financial services stocks. Despite a positive opening, the markets soon slipped into negative territory and remained below the flat line throughout the session, amid continued foreign fund outflows. FIIs were net sellers of shares worth Rs 2,382 crore on Tuesday, as per provisional data available on the exchanges

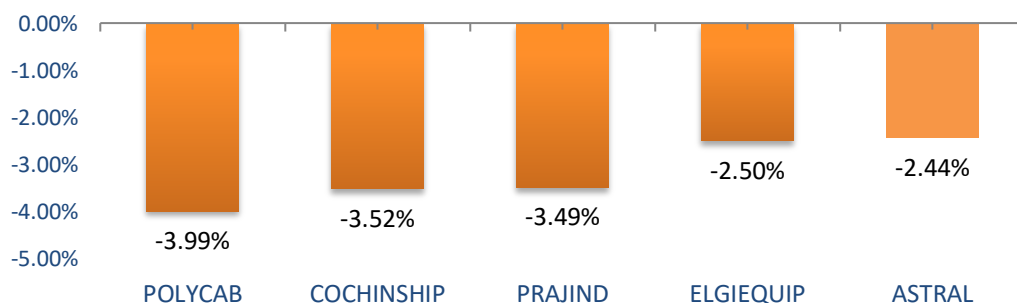
India, Oman to sign free trade agreement in Muscat: Traders overlooked the report stating that India and Oman will sign a free trade agreement in Muscat with an aim to boost economic ties between the two countries.

Global front: European markets were trading in green, ahead of central bank decisions from the European Central Bank, Sweden's Riksbank, Bank of England, and Norway's Norges Bank due this week. Asian markets ended mixed, after Japan posted a merchandise trade surplus of 322.2 billion yen in November. That beat forecasts for a surplus of 71.2 billion yen following the 226.1 billion yen shortfall in October. Source: AceEquity

NEWS BULLETIN

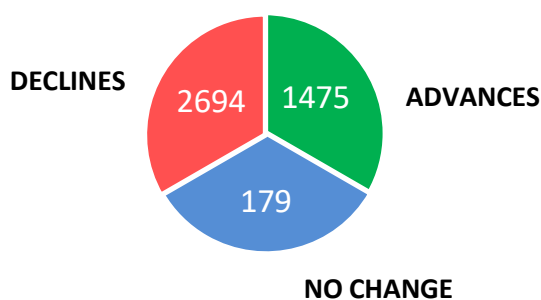
- **Larsen & Toubro (L&T)** has secured multiple large orders in India for its Buildings & Factories (B&F) business vertical, with the value of these large orders ranging between Rs 2,500 crore and Rs 5,000 crore.
- **Maruti Suzuki India** has launched WagonR with an option of swivel seat, a pioneering step for promoting inclusive mobility in mass segment cars. Swivel seat is specially designed to offer greater convenience to senior citizens and persons with disabilities, bringing the 'Joy of Mobility' to them.
- **Vedanta** has secured National Company Law Tribunal's (NCLT) approval for its demerger into four independent, pure-play businesses on December 16, 2025.

MARKET DRIVING SECTOR : CAPITAL GOODS

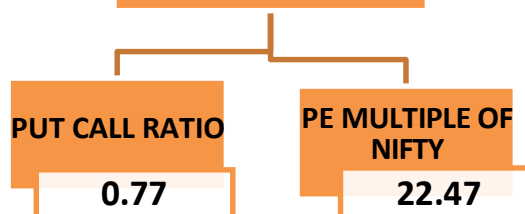


S&P BSE: CAPITAL GOODS
CLOSING: 65,981.82
CHANGE: -636.58
CHANGE: -0.96%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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