

20<sup>th</sup> Dec 2025

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	85,267.66	84,891.75	85,278.63	84,238.43	84,929.36	-338.30	-0.40
NIFTY 50	26,046.95	25,930.05	26,047.15	25,726.30	25,966.40	-80.55	-0.31

## BOURSES CLOSED THE WEEK IN RED

Indian equity benchmark ended on a negative note in the week ended 20<sup>th</sup> Dec, 2025. Key indices were negative in four out of five sessions of the week. The S&P BSE Sensex was down by 338.30 points or 0.40% to settle at 84,929.36 in the week ended 20<sup>th</sup> Dec, 2025. The CNX Nifty was down by 80.55 points or 0.31% to settle at 25,966.40. The BSE Mid-Cap index was up by 69.79 or 0.15% to settle at 46,547.30. The BSE Small-Cap index was down by 89.90 points or 0.18% to settle at 50,800.77.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
SHRIRAM FINANCE	901.70	848.00	6.33
INTERGLOBE AVIA	5,153.50	4,860.50	6.03
TATA CONSUMER	1,184.00	1,149.30	3.02
INFOSYS LTD	1,638.70	1,598.20	2.53
TECHM	1,612.50	1,578.40	2.16

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
AXIS BANK	1,230.60	1,286.10	-4.32
JSW STEEL	1,079.60	1,125.50	-4.08
ETERNAL LTD	286.05	298.05	-4.03
SUN PHARMA	1,744.90	1,793.50	-2.71
ONGC LTD	232.89	238.02	-2.16

## MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
INTERGLOBE AVI	11,004.37	5,153.50	2,13,531.98
HDFC BANK	8,848.30	985.50	8,97,848.64
RELIANCE	7,065.04	1,565.10	4,51,411.52
ICICI BANK	6,604.72	1,354.10	4,87,757.44
SHRIRAM FIN	6,471.11	901.70	7,17,656.40

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
ETERNAL LTD	3,789.81	286.05	13,24,876.16
TMPV	3,987.63	352.65	11,30,762.64
TATA STEEL	1,677.82	168.69	9,94,619.12
HDFC BANK	8,848.30	985.50	8,97,848.64
SHRIRAM FIN	6,471.11	901.70	7,17,656.40



## INSTITUTIONAL NET POSITION



FII's Cash

• - 251.86

FII's Index Future

• - 1,668.75

FII's Stock Future

• - 468.28

DII's Cash

• +12,061.92

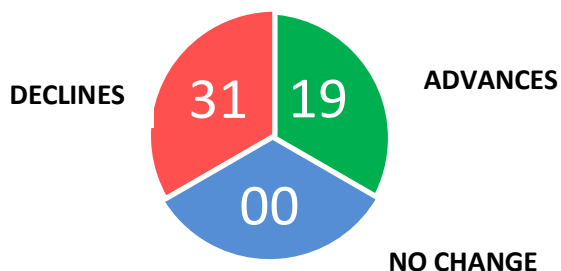
On Monday, 15 Dec, 2025, Indian equity benchmarks ended in negative territory with marginal losses on Monday, amid weak global cues. On Tuesday, 16 Dec, 2025, Indian equity benchmarks ended near the day's low on Tuesday, with both the Nifty and the Sensex closing over half a percent lower on the weekly F&O expiry. On Wednesday, 17 Dec, 2025, Indian equity benchmarks ended lower on Wednesday, weighed down by selling pressure in banking and financial services stocks. On Thursday, 18 Dec, 2025, Indian equity benchmarks ended flat with negative bias on Sensex weekly expiry day of derivative contracts. After making a week start, soon indices turned positive. On Friday, 19 Dec 2025, The S&P BSE Sensex was up by 447.55 points or 0.53% to 84,929.36.

Company Name	Quantity	Trade Price
Bliss GVS Pharma	14,51,301	160.96
Rico Auto Industries	29,09,408	125.07
Shakti Pumps	11,73,725	725.18
Tourism Finance	24,29,000	64.68
Walchandnagar Ind	24,56,403	196.68
Roto Pumps	36,24,310	75.86
Antony Waste Handling	3,03,667	504.19

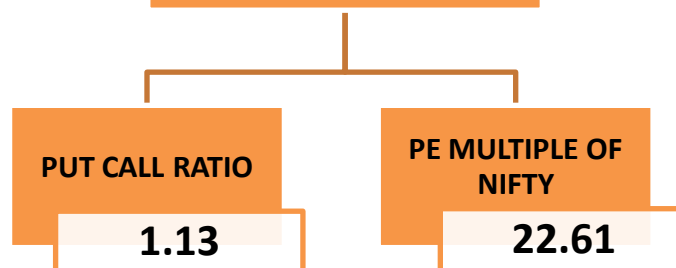


**BULK &  
BLOCK**

### NIFTY MARKET BREADTH (W) - NEGATIVE



### RATIO ANALYSIS





## **NEWS BULLETIN**

- **Knowledge Marine & Engineering Works** has secured work order worth Rs 58.39 crore from Dredging Corporation of India. The work order involves the rock dredging (removal of pinnacles/ high spots) at Coastal Berth at JNPA and discharge of dredged material at DS-3 Dumping Ground. The order is to be completed within 90 days. Knowledge Marine & Engineering Works (Knowledge Marine) is engaged in the business of owning and operating of Marine Crafts for dredging along with repairs and maintenance/refits of Marine Crafts and Marine Infrastructure.
- **Atishay** has secured work order worth Rs 4.85 crore from State Health Agency - Ayushman Bharat - Pradhan Mantri Jan Arogya Yojana. The order involves printing and delivery of PVC Ayushman Cards across allotted 25 districts in the State of Uttar Pradesh. The cards are to be delivered to the designated Medical Officer In-Charge at the Block Community Health Centre (CHC), in strict compliance with the operational guidelines prescribed by the National Health Authority (NHA), New Delhi. The order is to be executed within 180 days.

### **MARKET DRIVING SECTOR : IT**



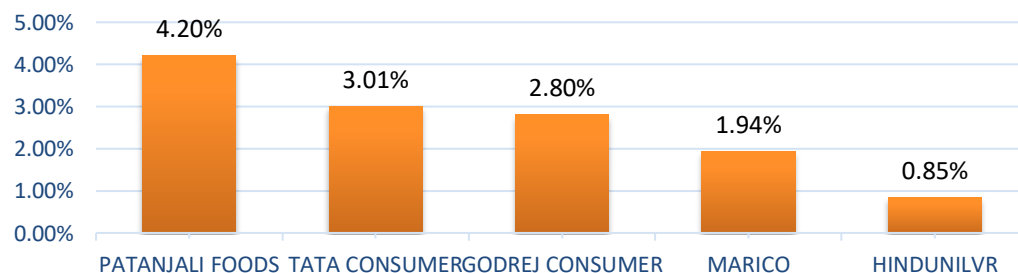
#### **NIFTY IT**

**CLOSING: 38,691.60**

**CHANGE: +416.85**

**CHANGE: +1.09%**

### **MARKET DRIVING SECTOR : FMCG**



#### **NIFTY FMCG**

**CLOSING: 54,781.35**

**CHANGE: +290.55**

**CHANGE: + 0.53**

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