

| Index | Previous Close | Open | High | Low | Close | Change | Change% |
|--------|----------------|-----------|-----------|-----------|-----------|---------|---------|
| SENSEX | 84,929.36 | 85,145.90 | 85,601.33 | 85,145.86 | 85,567.48 | +638.12 | +0.75 |
| NIFTY | 25,966.40 | 26,055.85 | 26,180.70 | 26,047.80 | 26,172.40 | +206.00 | +0.79 |

INDICES SHUT THE DAY ON A STRONG NOTE

The 30-share BSE Sensex was up by 638.12 points or 0.75% to settle at 85,567.48 and the Nifty was up by 206 points or 0.79% to settle at 26,172.40. The BSE Mid-Cap was up by 0.86% and BSE Small Cap was up by 1.12%. On the sectoral front, Metal, Realty, IT, Oil & Gas, FMCG, Capital Goods, Healthcare, Auto and Banks were gaining indices. On the flip side, Consumer Durables were losing index. Trent, Infosys, Bharti Airtel, Tech Mahindra and TMPV were the top gainers on the Sensex; on the flip side, SBIN, Kotak Bank, Larsen & Toubro, Indigo and Bajaj Finance were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a negative note.

| Top Gainers | | | |
|-------------|-------------|--------------|------|
| Name | Closing Pr. | Previous Pr. | %Ch |
| TRENT | 4,219.00 | 4,062.20 | 3.86 |
| SHRIRAMFIN | 934.80 | 901.70 | 3.67 |
| WIPRO | 272.65 | 264.45 | 3.10 |
| INFY | 1,686.00 | 1,638.70 | 2.89 |
| BHARTIARTL | 2,141.50 | 2,097.70 | 2.09 |

| Top Losers | | | |
|------------|-------------|--------------|-------|
| Name | Closing Pr. | Previous Pr. | %Ch |
| HDFCLIFE | 761.00 | 766.45 | -0.71 |
| TATACONSUM | 1,176.40 | 1,184.00 | -0.64 |
| SBIN | 974.00 | 980.30 | -0.59 |
| KOTAKBANK | 2,147.10 | 2,159.50 | -0.57 |
| CIPLA | 1,510.20 | 1,517.10 | -0.45 |

MARKET STATS (NSE)

| Most Active (by value) | | | |
|------------------------|-------------|----------|----------|
| Name | Qty | Pr. | Value CR |
| INFY | 2,30,98,923 | 1,686.00 | 3,887.20 |
| SHRIRAMFIN | 3,18,94,463 | 934.80 | 2,982.48 |
| BHARTIARTL | 76,70,853 | 2,141.50 | 1,639.71 |
| RELIANCE | 1,01,84,852 | 1,577.00 | 1,601.02 |
| HDFCBANK | 1,35,40,411 | 987.20 | 1,337.28 |

| Most Active (by volume) | | | |
|-------------------------|-------------|----------|----------|
| Name | Qty | Pr. | Value CR |
| SHRIRAMFIN | 3,18,94,463 | 934.80 | 2,982.4 |
| TATASTEEL | 2,37,29,300 | 169.06 | 403.40 |
| INFY | 2,30,98,923 | 1,686.00 | 3,887.2 |
| ETERNAL | 1,49,87,454 | 287.05 | 429.29 |
| WIPRO | 1,46,51,313 | 272.65 | 397.45 |



Indian equity benchmarks closed sharply higher on Monday, led by strong buying in IT and Teck stocks. Markets made an optimistic start and maintained upward momentum throughout the session, aided by continued foreign fund inflows. Traders' sentiments improved further as Union Minister Jyotiraditya Scindia expressed confidence that India will surpass Germany to become the world's third-largest economy by the end of 2027. Sentiments remained positive with Commerce and Industry Minister Piyush Goyal's statement that India and Oman will endeavour to implement the India-Oman free trade agreement, signed on December 18, within the next three months. Sentiments remained upbeat as a report said that the India-New Zealand Free Trade Agreement (FTA) will significantly deepen bilateral economic engagement, enhance market access, and promote investment flows. Traders took support as the Reserve Bank of India said that India's forex reserves jumped by \$1.689 billion to \$688.949 billion during the week ended December 12.

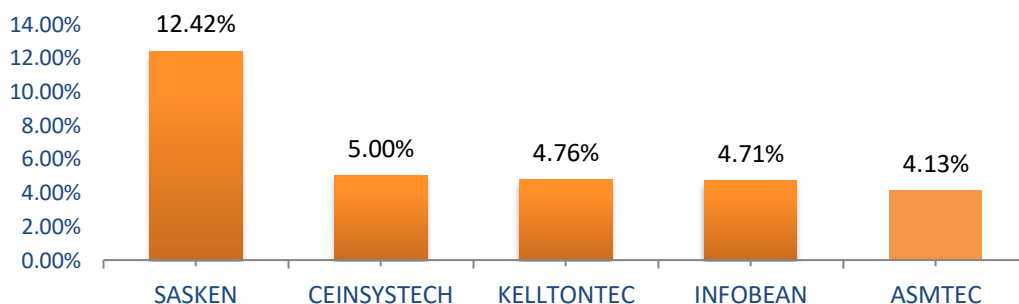
On Global market: European markets were trading mostly in red, after UK economy registered a meager growth in the third quarter. Asian markets ended mostly in green following the broadly positive cues from Wall Street on Friday.

Source: Ace Equity

NEWS BULLETIN

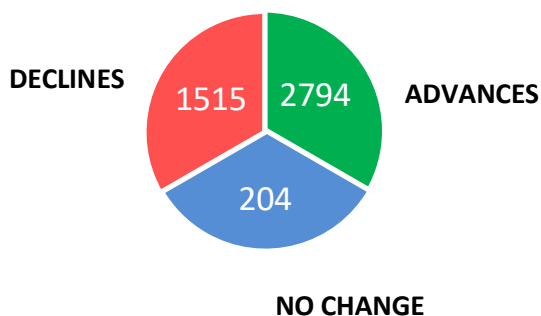
- **Dev Information Technology** has secured order worth around Rs 93.00 lakh from National Informatics Centre Services Incorporated (NICSI) for the deployment of IT professionals on a Time & Material basis at the office of bureau of Indian standards, New Delhi, under their empanelment for design, development, implementation and maintenance of Application Software and Website. The order is to be executed in around 6 months.
- **Atishay** has been awarded a significant work order for the Computerization of additional 96 Primary Agricultural Credit Societies (PACS) (IIIrd Phase), sanctioned by the Government of India in favour of the State of Himachal Pradesh. The total value of the Work Order is Rs 1.67 crore, inclusive of all applicable taxes. The project is required to be completed within a stipulated period of 36 months.

MARKET DRIVING SECTOR : IT



S&P BSE: IT
CLOSING: 38,193.02
CHANGE: +744.70
CHANGE: + 1.99%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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