

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	85,524.84	85,533.11	85,738.18	85,342.19	85,408.70	- 116.14	-0.14
NIFTY	26,177.15	26,170.65	26,236.40	26,123.00	26,142.10	-35.05	-0.13

INDICES CLOSED WITH MINOR LOSS

The 30-share BSE Sensex was down by 116.14 points or 0.14% to settle at 85,408.70 and the Nifty was down by 35.05 points or 0.13% to settle at 26,142.10. The BSE Mid-Cap was down by 0.37% and BSE Small Cap was down by 0.14%. On the sectoral front, Metal and Realty were gaining indices. On the flip side, Oil & Gas, FMCG, Capital Goods, Auto, Healthcare, Banks Consumer Durables and IT were losing indices. Trent, Ultratech Cement, Maruti, Powergrid and Mahindra & Mahindra were the top gainers on the Sensex; on the flip side, Indigo, Sunpharma, Asian Paint, Reliance and Hindustan Unilever were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TRENT	4,284.00	4,189.40	2.26
SHRIRAMFIN	974.00	957.80	1.69
APOLLOHOSP	7,177.00	7,073.50	1.46
BAJAJ-AUTO	9,174.00	9,099.00	0.82
ULTRACEMCO	11,770.00	11,678.00	0.79

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
INDIGO	5,077.00	5,157.00	-1.55
ADANIANT	2,218.00	2,248.80	-1.37
DRREDDY	1,267.10	1,283.50	-1.28
WIPRO	268.14	271.40	-1.20
TMPV	359.25	363.25	-1.10

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
RELIANCE	88,15,692	1,560.60	1,374.85
HDFCBANK	1,36,99,991	995.30	1,364.97
ICICIBANK	89,55,136	1,359.00	1,219.92
SHRIRAMFIN	1,05,74,423	974.00	1,030.18
COALINDIA	1,76,23,386	402.40	716.57

Most Active (by volume)			
Name	Qty	Pr.	Value CR
COALINDIA	1,76,23,386	402.40	716.57
TATASTEEL	1,74,28,879	169.89	297.44
HDFCBANK	1,36,99,991	995.30	1,364.9
ETERNAL	1,29,71,814	284.60	369.26
SHRIRAMFIN	1,05,74,423	974.00	1,030.1



Indian equity benchmarks ended in negative territory on Wednesday, ahead of the Christmas holiday. Despite a cautious start, the indices soon gained momentum and traded higher, supported by positive cues after Federation of Indian Export Organisations (FIEO) President S C Ralhan stated that the proposed India-New Zealand free trade agreement would offer zero-duty access for 100% of Indian exports. However, in dying hours of trade, markets wiped out their gains and slipped below neutral lines as traders avoided to take risk ahead of holiday. Finally, markets settled the day in red terrain. Traders overlooked Commerce Secretary Rajesh Agrawal's statement that India is actively engaged in trade discussions with the US, and hopes to conclude the talks 'sooner than later' in a manner that restores deeper market access for domestic exporters. Traders took note of the Reserve Bank of India is all set to conduct Open Market Operations (OMO) purchase and dollar-rupee swap auction from December 29, 2025 to January 22, 2026.

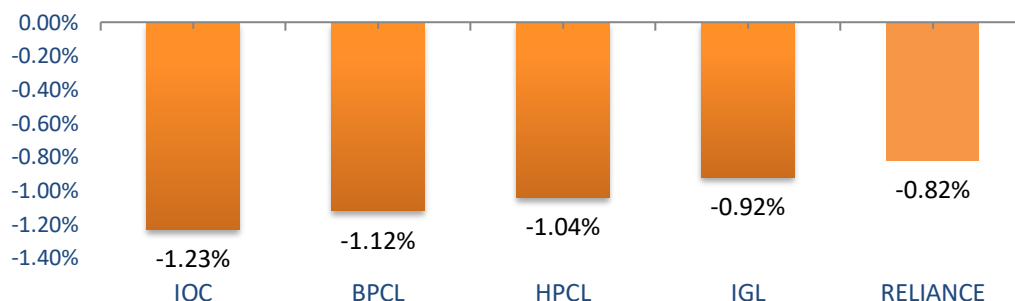
On Global market: European markets were closed on Wednesday for Christmas Eve. Asian markets ended mixed after Japan's leading index improved less than initially estimated in October to the highest level in sixteen months.

Source: Ace Equity

NEWS BULLETIN

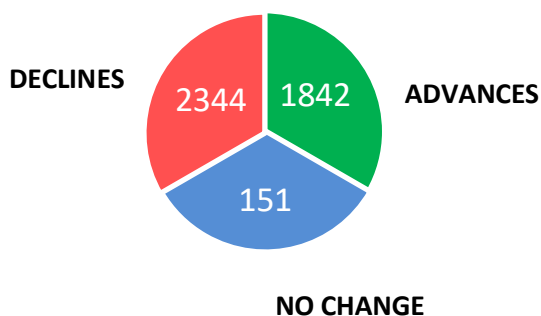
- **Captain Polyplast** has secured an additional order worth around Rs 27.69 crore (inclusive of GST) from Maharashtra State Electricity Distribution Company (MSEDCL). The order is an additional empanelment of 1000 solar pumps under the PM KUSUM B scheme. Earlier, the company had secured order for 500 solar pumps from MSEDCL.
- **Shakti Pumps (India)** has received a Work Order from Madhya Pradesh Urja Vikas Nigam (MPUVNL) for 1,897 Stand-alone Off-Grid DC Solar Photovoltaic Water Pumping Systems (SPWPS) pumps for the entire state of Madhya Pradesh under Component-B of PM-KUSUM scheme. The total value of the 1,897 pumps is around Rs 65.20 crore (inclusive of GST) which is to be executed within 120 days.

MARKET DRIVING SECTOR : OIL & GAS

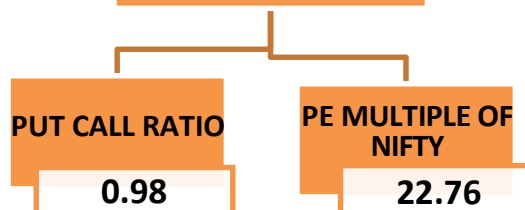


S&P BSE: OIL & GAS
CLOSING: 27,956.45
CHANGE: - 214.95
CHANGE: - 0.76%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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