

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	85,041.45	85,004.75	85,250.00	84,637.86	84,695.54	- 345.91	-0.41
NIFTY	26,042.30	26,063.35	26,106.80	25,920.30	25,942.10	- 100.20	-0.38

BOURSES START THE WEEK WITH NEGATIVE NOTE

The 30-share BSE Sensex was down by 345.91 points or 0.41% to settle at 84,695.54 and the Nifty was down by 100.20 points or 0.38% to settle at 25,942.10. The BSE Mid-Cap was down by 0.45% and BSE Small Cap was down by 0.58%. On the sectoral front, FMCG and Oil & Gas were gaining indices. On the flip side, Consumer Durables, Metal, Realty, Capital Goods, Auto, Healthcare, Banks and IT were losing indices. Tata Steel, Asian Paint, Eternal, NTPC and Axis Bank were the top gainers on the Sensex; on the flip side, Adani Ports, HCL Tech, Powergrid, Trent and BEL were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TATASTEEL	172.30	169.12	1.88
TATACONSUM	1,194.40	1,175.70	1.59
ASIANPAINT	2,775.00	2,746.50	1.04
GRASIM	2,846.00	2,817.70	1.00
NESTLEIND	1,280.00	1,272.60	0.58

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ADANIPORTS	1,453.40	1,487.10	-2.27
HCLTECH	1,630.60	1,660.90	-1.82
POWERGRID	260.80	265.45	-1.75
TRENT	4,224.20	4,285.30	-1.43
ADANIENT	2,201.00	2,229.90	-1.30

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,35,45,749	992.80	1,342.79
RELIANCE	59,72,105	1,546.70	924.36
HINDALCO	98,36,341	865.35	856.39
TATASTEEL	4,80,01,907	172.30	829.14
ICICIBANK	60,57,201	1,343.60	815.34

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	4,80,01,907	172.30	829.14
BEL	1,56,90,096	393.55	624.26
NTPC	1,40,43,845	325.65	456.44
HDFCBANK	1,35,45,749	992.80	1,342.7
ETERNAL	1,31,75,259	283.00	374.05



Indian markets ended Monday's trading session near day's low levels as traders remained cautious amid monthly F&O expiry due on tomorrow. After making cautious start, markets entered into red territory amid foreign fund outflows. Further, markets remained lower till the end of the session ahead of release of India's Index of Industrial Production (IIP) data for the month of November, to be out later in the day. Traders failed to take any sense of relief with the Department for Promotion of Industry and Internal Trade (DPIIT) Secretary Amardeep Singh Bhatia expressing hopes that in year 2026, foreign direct investments (FDI) in India likely to cross the last year's all-time high of \$80.62 billion. Traders overlooked Union Minister of Commerce and Industry Piyush Goyal's statement that the India-Australia Economic Cooperation and Trade Agreement (ECTA) has delivered sustained export growth, deeper market access, and stronger supply-chain resilience, benefiting Indian exporters, MSMEs, farmers, and workers alike.

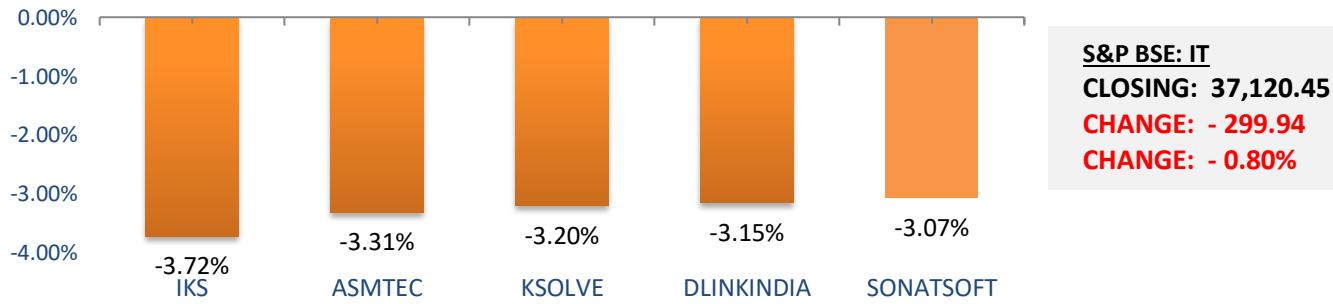
On Global market: European markets were trading mostly in green as traders return from the Christmas break. Asian markets ended mostly in green ahead of Federal Open Market Committee (FOMC) meetings due on December 31.

Source: Ace Equity

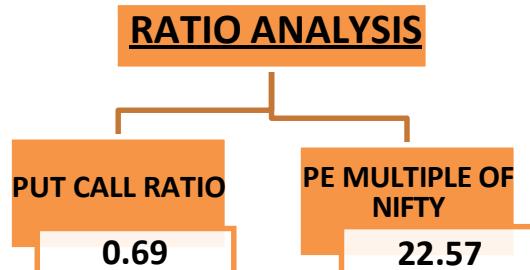
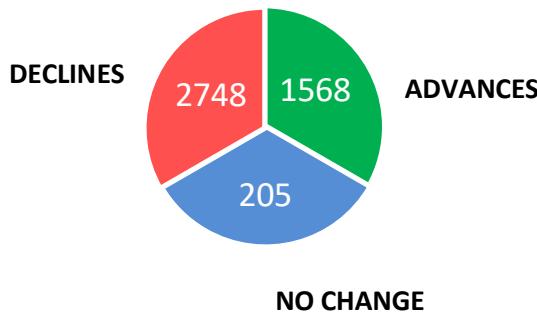
NEWS BULLETIN

- **Thaai Casting** has secured new orders worth around Rs 12.43 crore from a domestic customer. The orders are for supply of various automotive & non automotive products. The orders are to be executed within 36 months.
- **Waa Solar** has received a multiple letter of Awards (LoAs) worth around Rs 225 crore from M.P. Urja Vikas Nigam (MPUVNL), (a Govt. of MP Enterprise). The LoAs are for implementation of Grid connected Solar PV based Power Plants (SPP) under Surya Mitra Krishi Feeders Scheme with feeder solarization component of PM KUSUM-C Scheme for sale of power to MPPMCL. The orders are to be executed within 18 months.

MARKET DRIVING SECTOR : IT



MARKET BREADTH – NEGATIVE



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