

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	85,220.60	85,255.55	85,451.70	85,101.52	85,188.60	-32.00	-0.04
NIFTY	26,129.60	26,173.30	26,197.55	26,113.40	26,146.55	+16.95	+0.06

INDICES CLOSED ON A FLAT NOTE

The 30-share BSE Sensex was down by 32.00 points or 0.04% to settle at 85,188.60 and the Nifty was up by 16.95 points or 0.06% to settle at 26,146.55. The BSE Mid-Cap was up by 0.27% and BSE Small Cap was down by 0.02%. On the sectoral front, Auto, IT, Realty, Capital Goods, Banks and Metal were gaining indices. On the flip side, FMCG, Healthcare, Consumer Durables and Oil & Gas were losing indices. NTPC, Eternal, Mahindra & Mahindra, Larsen & Toubro and Powergrid were the top gainers on the Sensex; on the flip side, ITC, Bajaj Finance, Asian Paint, BEL and ICICI Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BAJAJ-AUTO	9,585.00	9,343.00	2.59
SHRIRAMFIN	1,020.00	996.20	2.39
NTPC	336.10	329.55	1.99
ETERNAL	283.55	278.05	1.98
WIPRO	267.30	263.28	1.52

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ITC	363.95	403.00	-9.69
TATACONSUM	1,173.30	1,192.00	-1.57
DRREDDY	1,252.00	1,271.40	-1.53
BAJFINANCE	975.60	986.80	-1.13
ONGC	237.90	240.38	-1.03

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
ITC	28,26,23,353	363.95	10,589.9
RELIANCE	64,07,668	1,572.90	1,011.56
HDFCBANK	71,32,039	991.15	707.41
BAJFINANCE	71,18,728	975.6	694.47
INFY	36,58,075	1,629.50	596.54

Most Active (by volume)			
Name	Qty	Pr.	Value CR
ITC	28,26,23,353	363.95	10,589
TATASTEEL	2,15,04,403	181.74	389.92
ETERNAL	1,34,27,695	283.55	380.31
NTPC	1,03,55,809	336.10	346.53
TMPV	72,13,712	368.55	265.41



Indian equity benchmarks ended flat on the first trading day of 2026 as persistent selling by foreign institutional investors (FIIs) weighed on trading sentiments. The FIIs were the net sellers on Wednesday's session offloading equities worth Rs 3,597.38 crore. Markets made a positive start, as traders took support as the Reserve Bank of India (RBI) in its report said that the Indian economy is growing at a robust pace. However, markets soon trimmed their initial gains and ended the session around the neutral lines. Investors remained optimistic as Reserve Bank of India (RBI) in its report said that the Indian economy is growing at a robust pace, fueled by strong domestic demand, low inflation, and the healthy balance sheets of banks. Investors took note of the data released by the Controller General of Accounts (CGA) showing that India's fiscal deficit -- the difference between the government's revenue and expenditure--has reached 62.3% of the budget estimate (BE) as of the April-November period of the fiscal year ending March 31, 2026. Traders took support as the government launched Rs 4,531 crore market access support for exporters under which financial support will be provided to participate in activities such as international fairs and exhibitions.

On Global market: European and Asian markets remained closed in observance of the New Year holiday.
Source: Ace Equity

NEWS BULLETIN

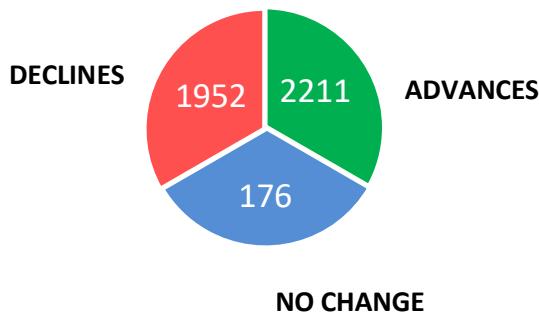
- **Ashok Leyland** has reported 27% rise in its total sales, including exports, at 21,533 units in December 2025 as compared to 16,957 units in December 2024. During December 2025, the company's Light Commercial Vehicle (LCV) sales grew 22% year-on-year (YoY) to 6,703 units.
- **Shakti Pumps (India)** has further received new work order from Madhya Pradesh Urja Vikas Nigam for 1,952 Stand-alone Off-Grid DC Solar Photovoltaic Water Pumping Systems (SPWPS) pumps for the entire state of Madhya Pradesh under Component-B of PM-KUSUM scheme. The total value of the 1,952 pumps is around Rs 67.32 crore (inclusive of GST) which is to be executed within 120 days.
- **SML Mahindra** has sold 1044 vehicles in December 2025 as against 626 vehicles in December 2024, showing growth of 67% year-on-year (Y-o-Y).

MARKET DRIVING SECTOR : FMCG



S&P BSE: FMCG
CLOSING: 19,741.98
CHANGE: - 603.16
CHANGE: - 2.96%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS

PUT CALL RATIO
1.14

PE MULTIPLE OF NIFTY
22.77

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