

WEEKLY COMMENTARY

03th Jan 2026



Hem Securities
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Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	85,041.45	85,004.75	85,812.27	84,470.94	85,762.01	720.55	+0.85
NIFTY 50	26,042.30	26,063.35	26,340.00	25,878.00	26,328.55	286.25	+1.10

INDICES CLOSED THE WEEK IN GREEN

Indian equity benchmark ended on a positive note in the week ended 03th Jan, 2026. Key indices were positive in three out of five sessions of the week. The S&P BSE Sensex was up by 720.55 points or 0.85% to settle at 85,762.01 in the week ended 03th Jan, 2026. The CNX Nifty was up by 286.25 points or 1.10% to settle at 26,328.55. The BSE Mid-Cap index was up by 818.14 or 1.75% to settle at 47,539.18. The BSE Small-Cap index was up by 601.45 points or 1.17% to settle at 51,920.13.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
NTPC LTD	352.10	324.10	8.64
TATA STEEL	182.88	169.12	8.14
JSW STEEL	1,180.70	1,094.40	7.89
COAL INDIA	427.90	402.15	6.40
HINDALCO	925.70	872.90	6.05

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ITC LTD	350.05	404.15	-13.39
HCL TECH	1,640.20	1,660.90	-1.25
MAX HEALTHCARE	1,062.60	1,074.30	-1.09
DR REDDY'S LAB	1,256.10	1,269.30	-1.04
BAJAJ FINANCE	990.45	1,000.00	-0.96

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
ITC LTD	15,064.42	350.05	43,03,504.32
HDFC BANK	7,667.11	1,001.60	7,65,485.84
ICICI BANK	5,860.02	1,355.40	4,32,346.24
RELIANCE	5,345.38	1,592.30	3,35,701.76
INFOSYS LTD	4,294.58	1,640.40	2,61,801.00

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
ITC LTD	15,064.42	350.05	43,03,504.32
TATA STEEL	3,239.81	182.88	17,71,548.64
ETERNAL LTD	2,841.74	284.15	10,00,083.76
BEL	3,219.61	403.15	7,98,614.56
HDFC BANK	7,667.11	1001.60	7,65,485.84



INSTITUTIONAL NET POSITION



FII Cash	• - 13,180.09
FII Index Future	• - 79.53
FII Stock Future	• + 6,705.24
DII Cash	• +17,766.57

- - -

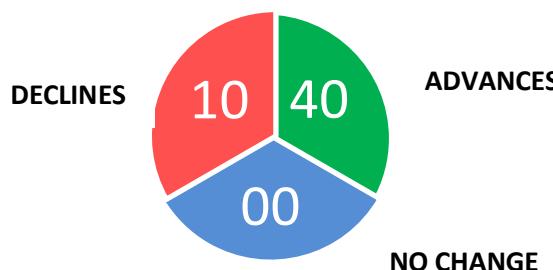
On Monday, 29 Dec, 2025, Indian markets ended Monday's trading session near day's low levels as traders remained cautious amid monthly F&O expiry due on tomorrow. On Tuesday, 30 Dec, 2025, In choppy trading session, Indian equity benchmarks ended flat with negative bias on Tuesday. On Wednesday, 31 Dec, 2025, Indian equity benchmarks held their momentum till the end of the session and settled with gains of over half a percent on last day of calendar year 2025. On Thursday, 01 Jan, 2025, Indian equity benchmarks ended flat on the first trading day of 2026 as persistent selling by foreign institutional investors (FIIs) weighed on trading sentiments. On Friday, 02 Jan 2025, The S&P BSE Sensex was up by 573.41 points or 0.67% to 85,762.01.

Company Name	Quantity	Trade Price
Vishnu Prakash R Punglia	13,37,736	50.85
Orient Technologies	21,74,107	463.36
Kross	8,02,219	207.53
Kiri Industries	12,85,515	715.70
Transformers & Rectifiers	15,15,634	305.93
HEG	10,02,453	644.53
Sammaan Capital	42,66,638	145.97

DEALS

**BULK &
BLOCK**

NIFTY MARKET BREADTH (W) - POSITIVE



RATIO ANALYSIS

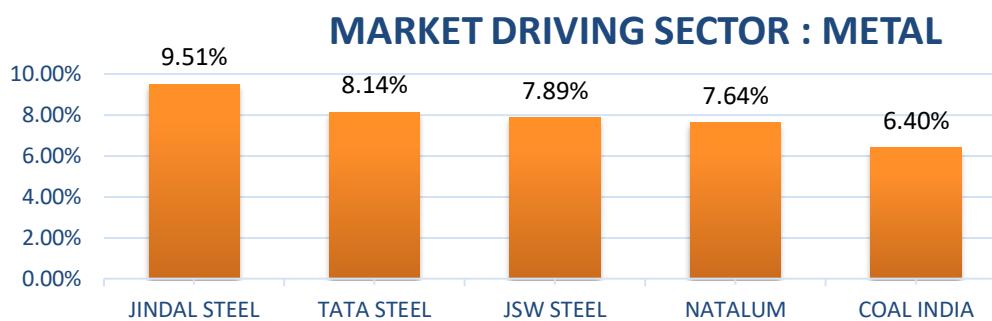
PUT CALL RATIO
1.46

**PE MULTIPLE OF
NIFTY**
22.92

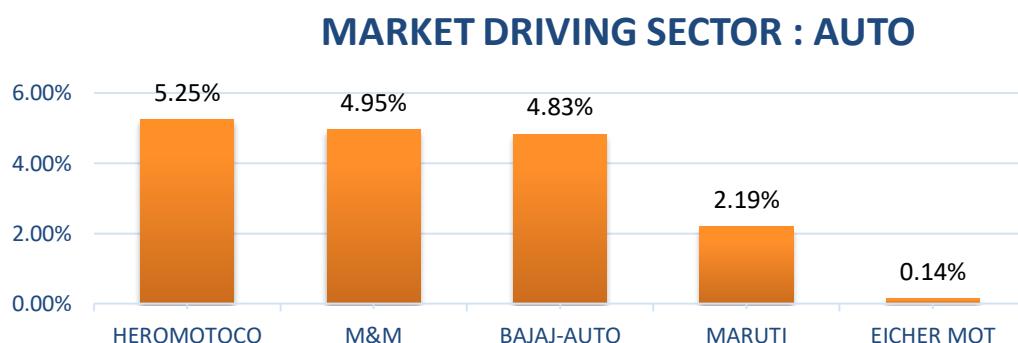


NEWS BULLETIN

- **Sambhv Steel Tubes** has reported 34% rise in its total sales volume at 97,472 ton for the quarter ended December 31, 2025 (Q3FY26) as compared to 72,559 ton in same quarter last year. Besides, the company has achieved its highest-ever sales volume of value-added products in the third quarter, with strong contribution across all segments.
- **Shakti Pumps (India)** has received work order from Haryana Renewable Energy Department (HAREDA) for 792 Solar Water Pumping Systems (SWPS) pumps for the entire state of Haryana under Component-B of PM-KUSUM scheme. The total value of the work order is around Rs 23.54 crore (inclusive of GST) which is to be executed within 90 days.
- **Remsons Industries** has secured a new order from a leading Commercial Vehicle (CV) Indian OEM manufacturer for the supply of Gear Shifter with Push-Pull Cables. The supply will start from Q1 2026-27. The order is valued at Rs 60 crore and will be executed over a period of five years.



NIFTY METAL
CLOSING: 11,421.85
CHANGE: +615.70
CHANGE: +5.70%



NIFTY AUTO
CLOSING: 28,803.65
CHANGE: + 1,063.80
CHANGE: + 3.83

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