

10th Jan 2026



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	85,762.01	85,640.05	85,883.50	83,402.28	83,576.24	-2185.77	-2.55
NIFTY 50	26,328.55	26,333.70	26,373.20	25,623.00	25,683.30	-645.25	-2.45

INDICES SHUT THE WEEK IN DEEP RED AMID GEOPOLITICAL TENSIONS

Indian equity benchmark ended on a negative note in the week ended 10th Jan, 2026. Key indices were negative in five out of five sessions of the week. The S&P BSE Sensex was down by 2185.77 points or 2.55% to settle at 83,576.24 in the week ended 10th Jan, 2026. The CNX Nifty was down by 645.25 points or 2.45% to settle at 25,683.30. The BSE Mid-Cap index was down by 1234.38 or 2.60% to settle at 46,304.80. The BSE Small-Cap index was down by 2008.02 points or 3.87% to settle at 49,912.11.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BEL	418.65	403.15	3.84
TITAN COMPANY	4,201.80	4,051.70	3.70
ICICI BANK	1,404.30	1,355.40	3.61
EICHER MOTORS	7,507.00	7,334.50	2.35
ASIAN PAINTS	2,825.50	2,772.60	1.91

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TRENT LTD	3,972.90	4,409.60	-9.90
RELIANCE	1,475.30	1,592.30	-7.35
HDFC BANK	939.00	1,001.60	-6.25
ADANI ENTERPRISE	2,153.70	2,279.80	-5.53
INTERGLOBE AVIA	4,844.00	5,106.00	-5.13

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
HDFC BANK	16,210.29	939.00	17,26,335.52
RELIANCE	10,648.04	1,475.30	7,21,754.32
ICICI BANK	9,466.68	1,404.30	6,74,121.12
ITC LTD	7,494.21	337.15	22,22,811.20
BHARTI AIRTEL	5,196.18	2,027.10	2,56,335.54

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
ITC LTD	7,494.21	337.15	22,22,811.20
ETERNAL LTD	5,150.53	284.35	18,11,335.52
HDFC BANK	16,210.29	939.00	17,26,335.52
TATA STEEL	2,518.39	178.40	14,11,655.36
BEL	3,747.19	418.65	8,95,064.40



INSTITUTIONAL NET POSITION



FII's Cash	• - 5,440.90
FII's Index Future	• - 9,472.78
FII's Stock Future	• - 7,081.97
DII's Cash	• +11,998.58

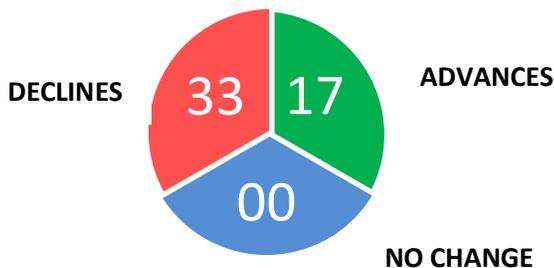
On Monday, 05 Jan, 2025, Indian equity benchmarks ended in a negative terrain on Monday dragged down by sharp losses in IT majors such as Infosys, Wipro, and HCL Technologies. On Tuesday, 06 Jan, 2025, Indian equity benchmarks extended their losing streak on Tuesday amid worries over fresh warning from the US to further raise tariffs against India. On Wednesday, 07 Jan, 2025, Indian equity benchmarks extended their losses for a third consecutive session on Wednesday, as profit booking continued at higher levels. On Thursday, 08 Jan, 2025, Indian equity benchmarks declined for the fourth consecutive session on Thursday, weighed down by broad-based selling, with IT stocks leading the losers. On Friday, 09 Jan 2025, The S&P BSE Sensex was down by 604.72 points or 0.72% to 83,576.24.

Company Name	Quantity	Trade Price
Cupid	13,68,576	408.93
Indian Energy Exchange	1,22,71,195	146.35
MTAR Technologies	2,06,076	2665.45
Ratnaveer Precision	3,55,000	147.54
Tata Capital	14,33,651	354.50
Balaji Amines	5,88,576	1202.57
Dredging Corporation	1,40,289	999.73

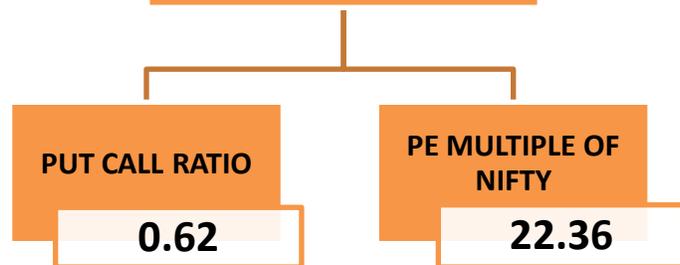


BULK & BLOCK

NIFTY MARKET BREADTH (W) - NEGATIVE



RATIO ANALYSIS





NEWS BULLETIN

- **Waaree Energies** has received an order for the supply of 105 MW solar modules from a renowned customer engaged in the business of owning, developing and operating renewable power projects in India. The order is to be executed in financial year 2025-26. Waaree Energies is primarily engaged in the business of manufacture of solar photo-voltaic modules, setting up of projects in solar space and sale of electricity.
- **Praruh Technologies** has received a purchase order worth Rs 9.80 crore from RailTel Corporation of India for design, supply, installation, testing & commissioning of MDWDM Muxponder system including Integration with the existing network of RailTel. The said order is to be executed within 60 days from the date of issue of such sub purchase orders.
- **Brahmaputra Infrastructure** has received an Letter of Award (LoA) for Balance Work For the Construction of New Legislature Complex at Jammu under Office of the Chief Engineer PWD(R&B) JAMMU. Broad consideration or size of the order(s)/contract(s) is Rs 113.54 crore. The said order is expected to be completed in 18 months.

MARKET DRIVING SECTOR : OIL & GAS



NIFTY OIL & GAS

CLOSING: 11,628.75

CHANGE: - 711.30

CHANGE: - 5.76%

MARKET DRIVING SECTOR : METAL



NIFTY METAL

CLOSING: 11,094.80

CHANGE: - 327.05

CHANGE: - 2.86

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