

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	83,576.24	83,435.31	83,962.33	82,861.07	83,878.17	+301.93	+ 0.36
NIFTY	25,683.30	25,669.05	25,813.15	25,473.40	25,790.25	+106.95	+ 0.42

INDICES START THE WEEK ON A POSITIVE NOTE

The 30-share BSE Sensex was up by 301.93 points or 0.36% to settle at 83,878.17 and the Nifty was up by 106.95 points or 0.42% to settle at 25,790.25. The BSE Mid-Cap was down by 0.41% and BSE Small Cap was down by 0.68%. On the sectoral front, FMCG, Banks, Consumer Durables, Metal, Oil & Gas were gaining indices. On the flip side, Healthcare, IT, Capital Goods, Auto and Realty were losing indices. Tata Steel, Asian Paint, Trent, SBIN and Hindustan Unilever were the top gainers on the Sensex; on the flip side, Infosys, Bajaj Finance, BEL, HDFC Bank and Larsen & Toubro were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
COALINDIA	432.55	418.35	3.39
TATASTEEL	183.30	178.40	2.75
ASIANPAINT	2,896.20	2,825.50	2.50
JSWSTEEL	1,185.00	1,158.80	2.26
HINDALCO	920.90	900.95	2.21

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
INFY	1,597.60	1,614.10	-1.02
BAJFINANCE	950.00	959.60	-1.00
TMPV	350.60	354.15	-1.00
BAJAJ-AUTO	9,478.50	9,562.50	-0.88
EICHERMOT	7,443.00	7,507.00	-0.85

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	2,10,71,666	936.40	1,974.12
ICICIBANK	1,09,23,811	1,420.00	1,539.27
RELIANCE	88,83,745	1,484.00	1,305.72
INFY	69,85,362	1,597.60	1,117.43
BHARTIARTL	46,89,135	2,042.70	946.90

Most Active (by volume)			
Name	Qty	Pr.	Value CR
ETERNAL	2,86,05,326	285.30	806.01
TATASTEEL	2,57,82,267	183.30	466.66
HDFCBANK	2,10,71,666	936.40	1,974.1
ITC	1,61,56,143	338.00	545.72
BEL	1,45,94,852	417.60	605.98



Indian equity benchmarks snapped five-day losing streak on Monday, ahead of quarterly earnings updates from IT majors. Markets made a negative start and remained under selling pressure in early trade, amid continued selling by foreign institutional investors. However, in afternoon session, indices recovered from the initial losses and remained higher in second half of the session, as traders took some support after US ambassador-designate Sergio Gor said that no country is as essential as India for Washington and both sides are actively engaged in firming up a trade deal. Traders took some support as commerce ministry's data stated that Spain, Germany, Belgium, and Poland are emerging as India's key export destinations within the 27-nation European Union (EU) bloc. Traders took note of S Mahendra Dev's, chairman of Economic Advisory Council to the Prime Minister (EAC-PM), statement that India's short-term goals include generating skilled jobs and improving employment quality. Traders overlooked the RBI's data that showed India's forex reserves dropped by \$9.80 billion to \$686.80 billion in the week to January 2.

On Global market: European markets were trading mostly in red amid concerns about rising geopolitical tensions. However, Asian equity markets ended mostly in green as a rally in Chinese AI stocks boosted sentiments.

Source: Ace Equity

NEWS BULLETIN

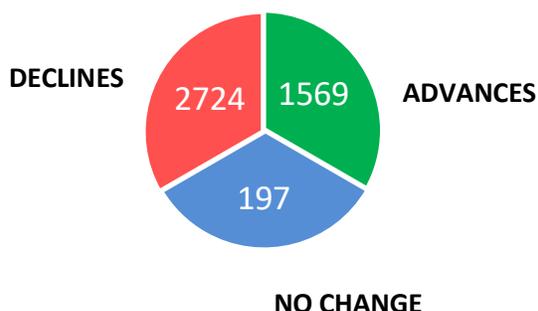
- **JD Cables** has received significant work order and order confirmation from reputed EPC Contractors for manufacturing, testing, supply & delivery of power cables. Broad consideration or size of the order is Rs 19.54 crore including GST and it is to be delivered by March 2026.
- **Dhruv Consultancy Services** in association with M/s. Innovative Engineering Advisory LLP has secured Letter of Award (LoA) worth around Rs 2.58 crore (plus applicable GST) from National Highway authority of India (NHAI).
- **Aurionpro Solutions** has won a significant order from Delhi Metro Rail Corporation (DMRC). Under this multi-year contract, valued at around Rs 150 crore, Aurionpro will supply, implement, and maintain open-loop EMV card- and QR-code-based AFC solutions for both metro projects.

MARKET DRIVING SECTOR : METAL

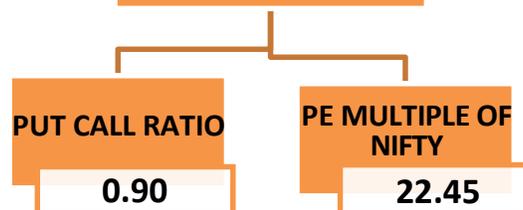


S&P BSE: METAL
CLOSING: 37,312.69
CHANGE: + 704.05
CHANGE: + 1.92%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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