

13th JAN 2026



| Index | Previous Close | Open | High | Low | Close | Change | Change% |
|--------|----------------|-----------|-----------|-----------|-----------|---------|---------|
| SENSEX | 83,878.17 | 84,079.32 | 84,258.03 | 83,262.79 | 83,627.69 | -250.48 | - 0.30 |
| NIFTY | 25,790.25 | 25,897.35 | 25,899.80 | 25,603.30 | 25,732.30 | -57.95 | - 0.22 |

INDICES SHUT THE DAY WITH MODEST LOSS

The 30-share BSE Sensex was down by 250.48 points or 0.30% to settle at 83,627.69 and the Nifty was down by 57.95 points or 0.22% to settle at 25,732.30. The BSE Mid-Cap was down by 0.16% and BSE Small Cap was up by 0.46%. On the sectoral front, Banks, Metal, Oil & Gas were gaining indices. On the flip side, FMCG, Consumer Durables, Healthcare, IT, Capital Goods, Auto and Realty were losing indices. Eternal, Tech Mahindra, ICICI Bank, SBIN and TCS were the top gainers on the Sensex; on the flip side, Trent, Larsen & Toubro, Reliance, Indigo and Maruti were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a negative note.

| Top Gainers | | | |
|-------------|-------------|--------------|------|
| Name | Closing Pr. | Previous Pr. | %Ch |
| ONGC | 243.50 | 235.71 | 3.30 |
| ETERNAL | 294.25 | 285.25 | 3.16 |
| ICICIBANK | 1,436.50 | 1,413.10 | 1.66 |
| HINDALCO | 935.00 | 920.15 | 1.61 |
| MAXHEALTH | 1,029.90 | 1,013.70 | 1.60 |

| Top Losers | | | |
|------------|-------------|--------------|-------|
| Name | Closing Pr. | Previous Pr. | %Ch |
| TRENT | 3,906.00 | 4,056.40 | -3.71 |
| LT | 3,890.00 | 4,019.00 | -3.21 |
| DRREDDY | 1,187.90 | 1,215.50 | -2.27 |
| INDIGO | 4,753.50 | 4,850.00 | -1.99 |
| RELIANCE | 1,456.90 | 1,483.20 | -1.77 |

MARKET STATS (NSE)

| Most Active (by value) | | | |
|------------------------|-------------|----------|----------|
| Name | Qty | Pr. | Value CR |
| HDFCBANK | 3,20,42,827 | 934.75 | 3,012.89 |
| ICICIBANK | 1,42,95,581 | 1,436.50 | 2,048.23 |
| RELIANCE | 1,34,99,760 | 1,456.90 | 1,967.81 |
| LT | 49,78,634 | 3,890.00 | 1,939.72 |
| TCS | 56,45,341 | 3,263.00 | 1,835.55 |

| Most Active (by volume) | | | |
|-------------------------|-------------|--------|----------|
| Name | Qty | Pr. | Value CR |
| ETERNAL | 5,03,50,178 | 294.25 | 1,476.1 |
| HDFCBANK | 3,20,42,827 | 934.75 | 3,012.8 |
| ITC | 2,49,22,339 | 334.30 | 835.75 |
| ONGC | 2,25,27,192 | 243.50 | 545.16 |
| TATASTEEL | 1,91,55,081 | 182.45 | 350.04 |



Indian equity benchmarks ended lower on Tuesday amid mixed global cues. Despite making a positive start, soon indices turned negative and hovered around the neutral line, as traders remained cautious ahead of the US-India trade talks. In the afternoon session, markets added some losses and remained lower throughout the day, as traders were cautious following US President Donald Trump's announcement that Washington would impose a 25% tariff on countries trading with Iran. Traders took note of report that government data showed that retail inflation rose to a three-month high of 1.33 per cent in December 2025 mainly due to higher prices of kitchen essentials, including vegetables and protein-rich items. Traders overlooked BMI, a Fitch Group company, has forecasted a 7.4 per cent growth for the current fiscal and 7 per cent for FY27 saying a favourable policy environment bodes well for India's economic outlook. Sentiments turned subdued due to continued foreign fund outflows.

On Global market: European markets were trading mostly in red amid a lack of economic or corporate updates. Asian equity markets ended mostly in green despite measure of the public assessment of the current situation of the Japanese economy weakened unexpectedly in December, though marginally.

Source: Ace Equity

NEWS BULLETIN

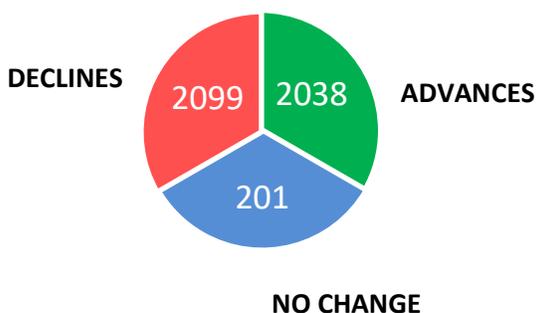
- **Bank of Maharashtra** has reported 26.51% rise in its net profit at Rs 1,779.33 crore for third quarter ended December 31, 2025 as compared to Rs 1,406.45 crore for the same quarter in the previous year.
- **Sical Logistics** has received a letter of acceptance from South Eastern Coalfields for project worth around Rs 4,038 crore (including GST) at the Porda Chintapani Open Cast project, Raigarh, Chhattisgarh. The said contract is to be executed within 4214 days.
- **GTPL Hathway** has reported 91.46% drop in its net profit at Rs 0.91 crore for third quarter ended December 31, 2025 (Q3FY26) as compared to Rs 10.66 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : CAPITAL GOODS



S&P BSE: CAPITAL GOODS
CLOSING: 64,611.74
CHANGE: - 436.18
CHANGE: - 0.67%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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