

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	83,627.69	83,358.54	83,809.98	83,185.20	83,382.71	-244.98	- 0.29
NIFTY	25,732.30	25,648.55	25,791.75	25,603.95	25,665.60	-66.70	- 0.26

INDICES SHUT THE DAY WITH NEGATIVE NOTE

The 30-share BSE Sensex was down by 244.98 points or 0.29% to settle at 83,382.71 and the Nifty was down by 66.70 points or 0.26% to settle at 25,665.60. The BSE Mid-Cap was up by 0.16% and BSE Small Cap was up by 0.25%. On the sectoral front, Banks, Capital Goods, Metal, Oil & Gas were gaining indices. On the flip side, FMCG, Consumer Durables, Healthcare, IT, Auto and Realty were losing indices. Tata Steel, NTPC, Axis Bank, Ultratech Cement and Eternal were the top gainers on the Sensex; on the flip side, Asian Paint, TCS, Maruti, Sunpharma and Hindustan Unilever were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TATASTEEL	189.35	182.57	3.71
NTPC	349.00	337.90	3.28
AXISBANK	1,299.00	1,262.00	2.93
HINDALCO	955.90	936.30	2.09
ONGC	247.98	243.78	1.72

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ASIANPAINT	2,817.00	2,886.30	-2.40
TCS	3,197.80	3,268.00	-2.15
TATACONSUM	1,169.00	1,189.40	-1.72
MARUTI	16,148.00	16,426.00	-1.69
HINDUNILVR	2,350.00	2,389.50	-1.65

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	3,66,85,509	925.00	3,411.17
ICICIBANK	1,38,32,145	1,416.60	1,971.88
ETERNAL	4,84,82,366	298.80	1,438.37
RELIANCE	83,20,926	1,458.80	1,213.37
INFY	75,54,679	1,608.90	1,207.59

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	5,59,01,045	189.35	1,051.6
ETERNAL	4,84,82,366	298.80	1,438.3
HDFCBANK	3,66,85,509	925.00	3,411.1
ONGC	3,30,91,639	247.98	822.16
NTPC	2,03,87,817	349.00	708.46



Domestic equity indices traded with modest losses, weighed down by profit booking, foreign fund outflows and the expiry of F&O contracts on the BSE. Investors stayed cautious as they tracked developments related to the India-US trade deal, ongoing Q3 earnings announcements and geopolitical developments. The annual rate of inflation based on the all-India Wholesale Price Index (WPI) increased 0.83% year-on-year in December 2025, compared with a decline of 0.32% in November 2025. Inflation turned positive after three months and marked the fastest pace since April, mainly driven by higher prices of manufactured products. Inflation in manufactured products accelerated to 1.82% in December 2025 from 1.33% in November 2025, led by an increase in prices of food products, pharmaceuticals, medicinal chemical and botanical products, and cement, lime & plaster. Inflation in food products rose to 0.90% from 0.62%, while prices of pharmaceuticals increased to 1.60% from 1.39% a month earlier.

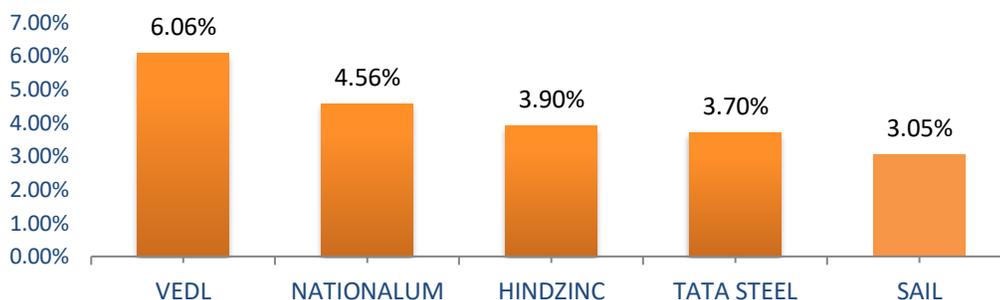
On Global market: Asian equity markets were trading mostly in green amid rising expectation of rate cut by US Federal Reserve. European equity markets were trading higher ahead of an upcoming meeting between U.S., Greenlandic and Danish officials to discuss the Arctic island's future.

Source: Ace Equity

NEWS BULLETIN

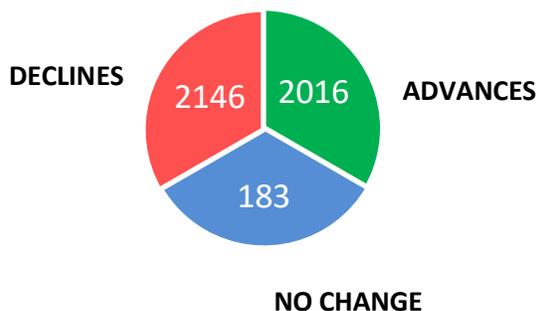
- **Just Dial** has reported 10.19% fall in its net profit at Rs 117.93 crore for third quarter ended December 31, 2025 as compared to Rs 131.31 crore for the same quarter in the previous year. However, the total income of the company increased by 7.01% at Rs 390.32 crore for Q3FY26 as compared to Rs 364.74 crore for the corresponding quarter previous year.
- **RailTel Corporation of India** has received work order worth Rs 15.99 crore from Food Safety and Standards Authority of India (FSSAI) for providing cloud services. The order is to be executed by January 05, 2029.
- **Tata Elxsi** has reported 45.28% fall in its net profit at Rs 108.89 crore for third quarter ended December 31, 2025 (Q3FY26) as compared to Rs 199.01 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : METAL

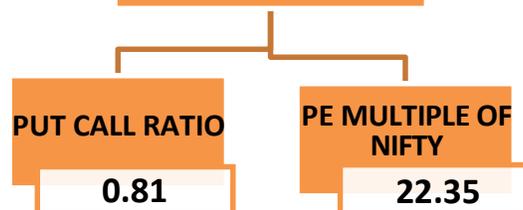


S&P BSE: METAL
CLOSING: 38,459.35
CHANGE: + 1001.19
CHANGE: + 2.67%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)