

17th Jan 2026



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	83,576.24	83,435.31	84,258.03	82,861.07	83,570.35	-05.89	-0.01
NIFTY 50	25,683.30	25,669.05	25,899.80	25,473.40	25,694.35	+11.05	+0.04

INDICES CLOSED THE WEEK ON A FLAT NOTE

Indian equity benchmark ended on a flat note in the week ended 17th Jan, 2026. Key indices were negative in three out of five sessions of the week. The S&P BSE Sensex was down by 5.89 points or 0.01% to settle at 83,570.35 in the week ended 17th Jan, 2026. The CNX Nifty was up by 11.05 points or 0.04% to settle at 25,694.35. The BSE Mid-Cap index was down by 1187.75 or 0.26% to settle at 46,186.05. The BSE Small-Cap index was down by 210.20 points or 0.42% to settle at 49,701.91.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ONGC LTD	247.17	234.09	5.59
TECH MAHINDRA	1,670.50	1,582.20	5.58
TATA STEEL	188.21	178.40	5.50
INFOSYS LTD	1,689.80	1,614.10	4.69
SBIN	1,042.30	1,000.50	4.18

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
CIPLA LTD	1397.50	1465.70	-4.65
L&T	3,856.40	4,025.20	-4.19
MARUTI	15,859.00	16,501.00	-3.89
SUN PHARMA	1,668.90	1,729.90	-3.53
JIO FINANCIAL	278.80	287.25	-2.94

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
HDFC BANK	11,879.25	931.10	12,75,829.76
ICICI BANK	7,277.26	1,410.80	5,15,825.32
INFOSYS LTD	7,090.25	1,689.80	4,19,590.88
RELIANCE	6,979.32	1,457.90	4,78,724.28
ETERNAL LTD	5,474.39	287.70	19,02,810.40

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
ETERNAL LTD	5,474.39	287.70	19,02,810.40
HDFC BANK	11,879.25	931.10	12,75,829.76
TATA STEEL	2,387.89	188.21	12,68,736.48
ITC LTD	2,848.20	329.20	8,65,188.00
ONGC LTD	1,920.93	247.17	7,77,169.44



INSTITUTIONAL NET POSITION



FII's Cash	• -14,265.58
FII's Index Future	• - 639.54
FII's Stock Future	• - 712.29
DII's Cash	• +16,173.69

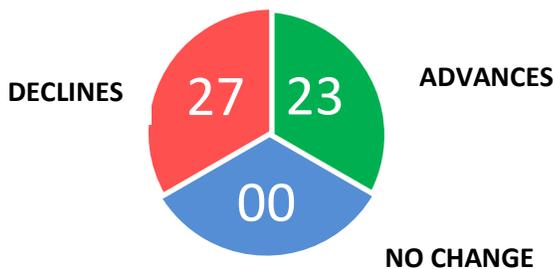
On Monday, 12 Jan, 2025, Indian equity benchmarks snapped five-day losing streak on Monday, ahead of quarterly earnings updates from IT majors. On Tuesday, 13 Jan, 2025, Indian equity benchmarks ended lower on Tuesday amid mixed global cues. Despite making a positive start, soon indices turned negative and hovered around the neutral line, as traders remained cautious ahead of the US-India trade talks. On Wednesday, 14 Jan, 2025, Domestic equity indices traded with modest losses, weighed down by profit booking, foreign fund outflows and the expiry of F&O contracts on the BSE. On Thursday, 15 Jan, 2025, Indian equity markets were closed. On Friday, 16 Jan 2025, The S&P BSE Sensex was up by 187.64 points or 0.23% to 83,570.35.

Company Name	Quantity	Trade Price
Deepak Nitrite	2,57,566	1550
Kernex Microsystems	1,14,033	1356.09
Mahindra & Mahindra	1,63,487	3666
Poly Medicare	9,50,000	1645
Tourism Finance	20,81,512	69.21
SBI Life Insurance	2,40,731	2075
Angel One	4,61,109	2708.04

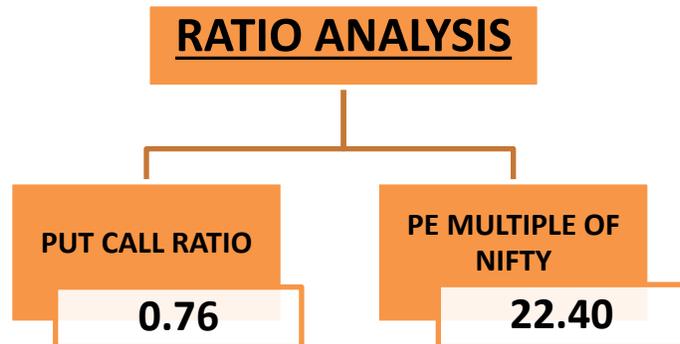


BULK & BLOCK

NIFTY MARKET BREADTH (W) - NEGATIVE



RATIO ANALYSIS





NEWS BULLETIN

- **Angel One** has reported marginal rise in its net profit at Rs 301.04 crore for third quarter ended December 31, 2025 as compared to Rs 301.03 crore for the same quarter in the previous year. The total income of the company increased by 5.55% at Rs 1,317.29 crore for Q3FY26 as compared to Rs 1,247.99 crore for the corresponding quarter previous year.
- **KPI Green Energy** has received orders for the supply of goods from M/s Adani Green Energy and Onsite Services for M/s Adani Green Energy Six for Balance of System (BoS) package for an aggregate 534 MW Solar Power Projects at Khavda, Kutch, Gujarat.
- **Jio Financial Services** has reported 2.79% fall in its net profit at Rs 73.08 crore for third quarter ended December 31, 2025 as compared to Rs 75.18 crore for the same quarter in the previous year. However, total income of the company increased by 7.71% at Rs 159.19 crore for Q3FY26 as compared to Rs 147.80 crore for the corresponding quarter previous year.

MARKET DRIVING SECTOR : REALTY



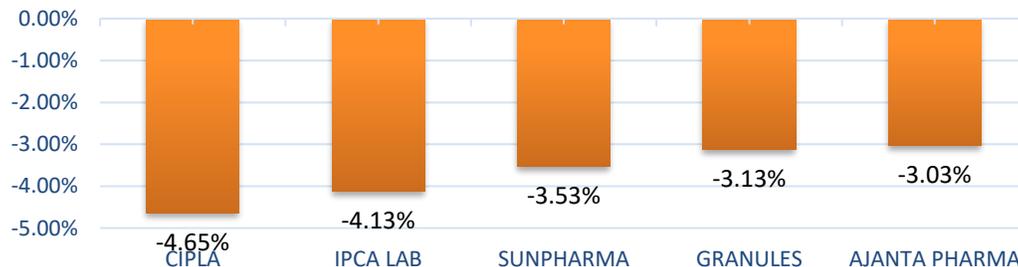
NIFTY REALTY

CLOSING: 853.00

CHANGE: - 21.00

CHANGE: - 0.42%

MARKET DRIVING SECTOR : PHARMA



NIFTY PHARMA

CLOSING: 22,217.05

CHANGE: - 543.95

CHANGE: - 2.39

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