



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	83,246.18	83,207.38	83,254.28	82,010.58	82,180.47	-1,065.71	-1.28
NIFTY	25,585.50	25,580.30	25,585.00	25,171.35	25,232.50	-353.00	-1.38

## INDICES IN DEEP RED AMID GEOPOLITICAL TENSIONS

The 30-share BSE Sensex was down by 1065.71 points or 1.28% to settle at 82,180.47 and the Nifty was down by 353 points or 1.38% to settle at 25,232.50. The BSE Mid-Cap was down by 2.52% and BSE Small Cap was down by 2.74%. On the sectoral front, there were no gaining index. On the flip side, Realty, FMCG, Auto, Capital Goods, Consumer Durables, Healthcare, IT, Metal, Oil & Gas and Banks were losing indices. HDFC Bank were the top gainers on the Sensex; on the flip side, Eternal, Bajaj Finance, Sunpharma, Indigo and Trent were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
DRREDDY	1,172.60	1,167.20	0.46
HDFCBANK	930.5	927.9	0.28
TATACONSUM	1,183.50	1,180.20	0.28

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ADANIEN	2,050.00	2,134.60	-3.96
BAJFINANCE	931.75	969.45	-3.89
JIOFIN	265.40	275.65	-3.72
ETERNAL	271.25	281.35	-3.59
COALINDIA	416.00	430.15	-3.29

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	3,60,22,727	930.50	3,350.55
ETERNAL	8,36,81,194	271.25	2,284.08
ICICIBANK	1,50,12,785	1,375.60	2,072.33
RELIANCE	1,31,89,498	1,392.40	1,847.91
TCS	44,99,273	3,104.20	1,407.08

Most Active (by volume)			
Name	Qty	Pr.	Value CR
ETERNAL	8,36,81,194	271.25	2,284
HDFCBANK	3,60,22,727	930.50	3,350.5
BEL	3,27,32,305	409.00	1,347.5
TATASTEEL	2,00,94,927	183.68	373.36
KOTAKBANK	1,88,05,991	423.80	804.88



Indian equity benchmarks ended with significant losses on Tuesday, amid broader-based selling across sectors. Markets made a flat-to-negative start due to rising geopolitical tensions and persistent foreign capital outflows. During the afternoon session, heavy selling pressure dragged markets to settle near day's low points. Traders took note of Commerce and Industry Minister Piyush Goyal has met the US Ambassador to India, Sergio Gor, and American Senator Steve Daines and discussed bilateral issues. Traders overlooked report that the International Monetary Fund (IMF) raised India's growth projection to 7.3 per cent for fiscal 2025-26, up 0.7 percentage point from its October forecast, on the back of better-than-expected performance of the economy. Sentiments remained downbeat as Foreign Institutional Investors (FIIs) maintained their selling pressure in Indian equities on January 19, recording net outflows of Rs 3,263 crore.

On Global market: European markets were trading in red after U.S. President Donald Trump's tariff threats regarding Greenland reignited concerns about a trade war with the EU and NATO allies. Asian equity markets were trading mostly in red, as the People's Bank of China left its benchmark loan prime rate unchanged as expected, despite signs of cooling growth and a prolonged debt crisis in the real estate sector. Source: Ace Equity

## NEWS BULLETIN

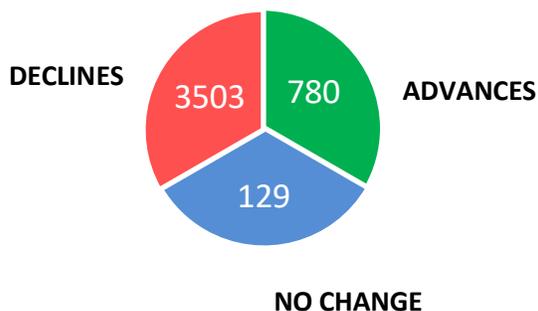
- **ITC Hotels** has reported 8.20% rise in its net profit at Rs 246.55 crore for the third quarter ended December 31, 2025 as compared to Rs 227.87 crore for the same quarter in the previous year. Total income of the company increased by 15.55% at Rs 1,097.61 crore for Q3FY26 as compared Rs 949.93 crore for the corresponding quarter previous year.
- **Newgen Software Technologies** has reported 32.55% fall in its net profit at Rs 56.45 crore for the third quarter ended December 31, 2025 as compared to Rs 83.70 crore for the same quarter in the previous year.
- **Medico Remedies** has secured government supply order worth around Rs 73.23 crore from Uttar Pradesh Medical Supplies Corporation. The order is for supply of Azithromycin 500gm (tablets). The order is expected to be completed by October 31, 2026.

## MARKET DRIVING SECTOR : REALTY



**S&P BSE: REALTY**  
CLOSING: 6,178.99  
CHANGE: - 339.93  
CHANGE: - 5.21%

## MARKET BREADTH – NEGATIVE



## RATIO ANALYSIS



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