

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	82,180.47	81,794.65	82,407.05	81,124.45	81,909.63	-270.84	-0.33
NIFTY	25,232.50	25,141.00	25,300.95	24,919.80	25,157.50	-75.00	-0.30

## INDICES EXTENDED LOSSES FOR THE THIRD STRAIGHT SESSION

The 30-share BSE Sensex was down by 270.84 points or 0.33% to settle at 81,909.63 and the Nifty was down by 75 points or 0.30% to settle at 25,157.50. The BSE Mid-Cap was down by 1.01% and BSE Small Cap was down by 0.80%. On the sectoral front, Metal and Oil & Gas were gaining indices. On the flip side, Consumer Durables, Realty, FMCG, Auto, Capital Goods, Healthcare, IT, and Banks were losing indices. Eternal, Ultratech Cement, Indigo, Reliance and Adani Ports were the top gainers on the Sensex; on the flip side, ICICI Bank, Trent, BEL, HDFC Bank and Larsen & Toubro were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ETERNAL	282.80	269.60	4.90
INDIGO	4,857.00	4,790.00	1.40
MAXHEALTH	1,006.00	992.90	1.32
HINDALCO	940.00	928.10	1.28
JSWSTEEL	1,174.80	1,160.00	1.28

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ICICIBANK	1,346.90	1,375.80	-2.10
TRENT	3,760.10	3,836.10	-1.98
TATACONSUM	1,165.00	1,185.00	-1.69
BEL	403.20	409.35	-1.50
AXISBANK	1,277.50	1,293.50	-1.24

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	3,27,66,854	921.00	3,029.72
ICICIBANK	2,17,66,068	1,346.90	2,945.08
RELIANCE	1,73,52,720	1,407.50	2,427.89
ETERNAL	7,17,28,259	282.80	2,000.29
BHARTIARTL	79,52,295	1,999.90	1,583.79

Most Active (by volume)			
Name	Qty	Pr.	Value CR
ETERNAL	7,17,28,259	282.80	2,000.2
TATASTEEL	3,50,37,961	184.50	642.70
HDFCBANK	3,27,66,854	921.00	3,029.7
ICICIBANK	2,17,66,068	1,346.90	2,945.0
JIOFIN	1,92,66,179	263.50	510.63



Indian equity benchmarks extended their losses for third straight session and settled with cut of around 0.30% each on Wednesday amid intensifying tensions between the U.S. and European allies over Greenland. After a cautious start, the indices soon slipped into deep red as traders remained cautious following disappointing quarterly earnings and ongoing foreign fund outflows. In the afternoon session, the markets staged a recovery, but failed to close in the green. Downside remained capped as the government data showed that India's eight key infrastructure sectors registered a four-month high growth rate of 3.7 per cent in December last year, driven by a jump in the output of fertiliser and cement. Traders took note of Russian Prime Minister Mikhail Mishustin's statement that India was among Russia's top foreign trade partners as Moscow redirected its energy flows to friendly countries. Market participants remained worried over sustained fund outflows by FIIs. FIIs net sold equities worth nearly Rs 3,000 crore on Tuesday.

On Global market: European markets were trading in red as concerns about a potential trade war continued to weigh on sentiments. Asian equity markets ended mixed, as risk aversion gripped financial markets on the back of rising bond yields and U.S. President Donald Trump's renewed push to acquire Greenland.  
Source: Ace Equity

## NEWS BULLETIN

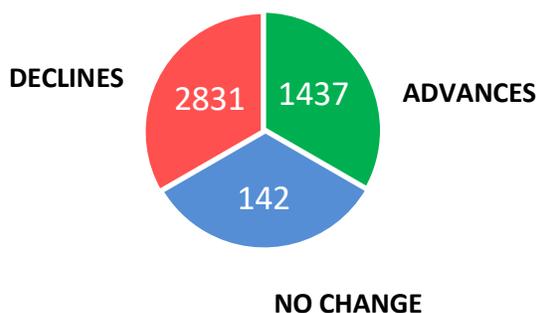
- **ITC Hotels** has reported 8.20% rise in its net profit at Rs 246.55 crore for the third quarter ended December 31, 2025 as compared to Rs 227.87 crore for the same quarter in the previous year. Total income of the company increased by 15.55% at Rs 1,097.61 crore for Q3FY26 as compared Rs 949.93 crore for the corresponding quarter previous year.
- **Newgen Software Technologies** has reported 32.55% fall in its net profit at Rs 56.45 crore for the third quarter ended December 31, 2025 as compared to Rs 83.70 crore for the same quarter in the previous year.
- **Medico Remedies** has secured government supply order worth around Rs 73.23 crore from Uttar Pradesh Medical Supplies Corporation. The order is for supply of Azithromycin 500gm (tablets). The order is expected to be completed by October 31, 2026.

## MARKET DRIVING SECTOR : CONSUMER DURABLES

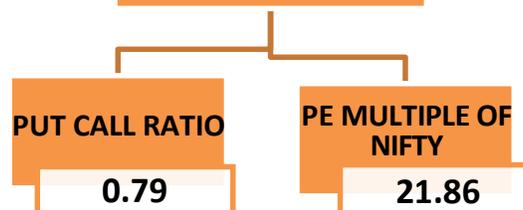


**S&P BSE: CONSUMER DURABLES**  
CLOSING: 57,348.30  
CHANGE: - 718.77  
CHANGE: - 1.24%

## MARKET BREADTH – NEGATIVE



## RATIO ANALYSIS



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