

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,909.63	82,459.66	82,783.18	81,874.39	82,307.37	+397.74	+0.49
NIFTY	25,157.50	25,344.15	25,435.75	25,168.50	25,289.90	+132.40	+0.53

BOURSES SNAPPED A THREE DAY LOSING STREAK

The 30-share BSE Sensex was up by 397.74 points or 0.49% to settle at 82,307.37 and the Nifty was up by 132.40 points or 0.53% to settle at 25,289.90. The BSE Mid-Cap was up by 1.28% and BSE Small Cap was up by 1.13%. On the sectoral front, Metal, FMCG, Auto, Capital Goods, Healthcare, IT, Banks and Oil & Gas were gaining indices. On the flip side, Consumer Durables and Realty were losing indices. BEL, Tata Steel, Adani Ports, SBIN and Bajaj Finserv were the top gainers on the Sensex; on the flip side, Eternal, Titan, ICICI Bank, Reliance and HDFC Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
DRREDDY	1,218.60	1,157.20	5.31
BEL	417.80	402.65	3.76
ADANIANT	2,088.20	2,032.20	2.76
ADANI PORTS	1,416.10	1,378.60	2.72
TATASTEEL	189.40	184.41	2.71

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ETERNAL	276.50	283.50	-2.47
SBILIFE	2,024.90	2,055.40	-1.48
TITAN	4,022.10	4,079.20	-1.40
EICHERMOT	7,046.00	7,140.00	-1.32
MAXHEALTH	999.50	1,004.20	-0.47

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
ETERNAL	15,49,79,819	276.50	4,438.31
HDFCBANK	4,44,44,755	921.00	4,082.52
ICICIBANK	1,71,79,765	1,347.00	2,311.42
RELIANCE	1,57,21,693	1,404.10	2,207.01
BHARTIARTL	67,22,567	2,007.90	1,346.04

Most Active (by volume)			
Name	Qty	Pr.	Value CR
ETERNAL	15,49,79,819	276.50	4,438.3
HDFCBANK	4,44,44,755	921.00	4,082.5
TATASTEEL	3,56,81,682	189.40	672.24
BEL	1,97,63,144	417.80	818.15
ITC	1,86,22,852	325.55	605.45



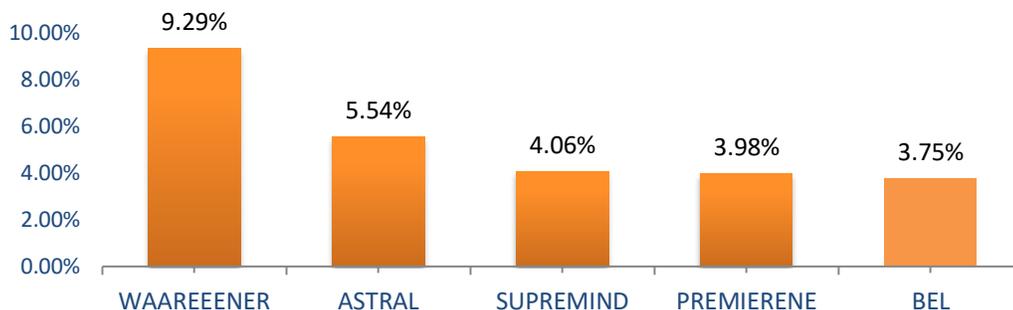
In Indian equity benchmarks snapped a three-day losing streak amid strong global cues. Markets made a gap-up opening, as traders took support after US President Donald Trump walked back his tariff threats against eight European countries over Greenland ownership. During the late-morning session, markets erased most of their gains amid concerns over sustained fund outflows by foreign investors. However, in the final hour of trade, optimism over a potential India-EU free trade agreement lifted markets to close notably higher. Sentiments remained upbeat as Union minister Ashwini Vaishnaw said that India will keep growing by 6-8 per cent in real terms and 10-13 per cent in nominal terms over the next five years, supported by moderate inflation and strong growth. Some support came as Union Civil Aviation Minister K Rammohan Naidu's statement that that Indian economy transformed from an 'emerging' status to a 'pivotal' global economic force in the last decade. Upside remained capped as government data showed that retail inflation for farm and rural workers rose slightly by 0.04 per cent and 0.11 per cent, respectively, in December 2025 compared to the preceding month.

On Global market: European markets were trading in green after U.S. President Donald Trump dropped planned tariffs on eight European countries and ruled out using force to take Greenland.
Source: Ace Equity

NEWS BULLETIN

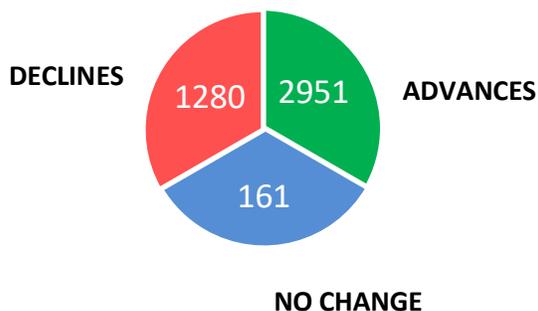
- **PNB Housing Finance** has reported 10.51% rise in its net profit at Rs 520.96 crore for the third quarter ended December 31, 2025 as compared to Rs 471.43 crore for the same quarter in the previous year. Total income of the company increased by 9.71% at Rs 2,111.75 crore for Q3FY26 as compared Rs 1,924.89 crore for the corresponding quarter previous year.
- **Karbonsteel Engineering** has received new order aggregating worth Rs 22.76 crore from Leading Domestic Infrastructure & Engineering Company for manufacturing & supply of building structures. The order is to be delivered by March 31, 2026.
- **Railtel Corporation of India** has secured work order worth around Rs 140.71 crore. The company has received this order from Ministry of Defence. The said order is to be executed by January 30, 2031.

MARKET DRIVING SECTOR : CAPITAL GOODS

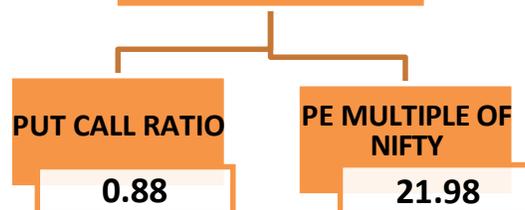


S&P BSE: CAPITAL GOODS
CLOSING: 63,102.40
CHANGE: + 1,255.46
CHANGE: + 2.03%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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