



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	82,307.37	82,335.94	82,516.27	81,471.82	81,537.70	-769.66	-0.94
NIFTY	25,289.90	25,344.60	25,347.95	25,025.30	25,048.65	-241.25	-0.95

INDICES SHUT THE WEEK IN DEEP RED

The 30-share BSE Sensex was down by 769.66 points or 0.94% to settle at 81,537.70 and the Nifty was down by 241.25 points or 0.95% to settle at 25,048.65. The BSE Mid-Cap was down by 1.56% and BSE Small Cap was down by 2.19%. On the sectoral front, there were no gaining index. On the flip side, Realty, Consumer Durables, Metal, FMCG, Auto, Capital Goods, Healthcare, IT, Banks and Oil & Gas were losing indices. Hindustan Unilever, Tech Mahindra, Infosys, Asian Paint and TCS were the top gainers on the Sensex; on the flip side, Adani Ports, Eternal, Indigo, Axis Bank and Bajaj Finserv were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
DRREDDY	1,238.40	1,217.50	1.72
ONGC	246.10	244.01	0.86
TECHM	1,700.70	1,687.40	0.79
HINDALCO	951.00	944.45	0.69
HINDUNILVR	2,406.00	2,390.60	0.64

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ADANIANT	1,861.80	2,086.40	-10.76
ADANI PORTS	1,314.90	1,414.20	-7.02
ETERNAL	260.05	275.90	-5.74
INDIGO	4,715.00	4,909.00	-3.95
JIOFIN	253.20	262.60	-3.58

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	3,09,85,247	915.80	2,839.64
ETERNAL	8,57,65,429	260.05	2,268.15
ICICIBANK	1,40,56,524	1,346.00	1,891.08
INDIGO	36,68,328	4,715.00	1,748.48
ADANIANT	74,92,631	1,861.80	1,438.62

Most Active (by volume)			
Name	Qty	Pr.	Value CR
ETERNAL	8,57,65,429	260.05	2,268.1
HDFCBANK	3,09,85,247	915.80	2,839.6
TATASTEEL	2,84,92,706	187.60	540.82
POWERGRID	1,80,22,018	253.95	458.75
JIOFIN	1,48,57,605	253.20	382.05



Indian equity benchmarks after a day's halt again slipped into red terrain on Friday, led by sharp losses in Adani Group stocks, along with weakness in Eternal and IndiGo. Markets made a cautious start despite positive global cues. Soon indices extended their losses and remained under selling pressure throughout the session, as traders remained cautious amid continued selling by foreign institutional investors and mixed corporate earnings. Traders remained cautious as think tank GTRI stated that the European Union has suspended export benefits to sectors such as textiles under a preferential scheme for some countries, including India, from January 1, a move that is expected to impact the country's shipment to the 27-nation bloc, even as the two sides are finalising a trade agreement. Traders overlooked report that the HSBC Flash India Composite Output Index, which measures the combined performance of India's manufacturing and services sectors, rose to 59.5 in January from 57.8 in December.

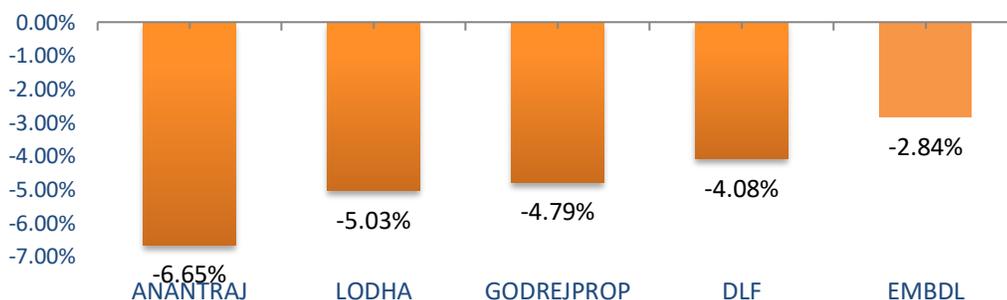
On Global market: European markets were trading mostly in green amid easing geopolitical and trade tensions between the United States and Europe. Asian equity markets ended mostly in green, after the Bank of Japan held rates on hold but signaled that it was likely to continue raising interest rates in 2026.

Source: Ace Equity

NEWS BULLETIN

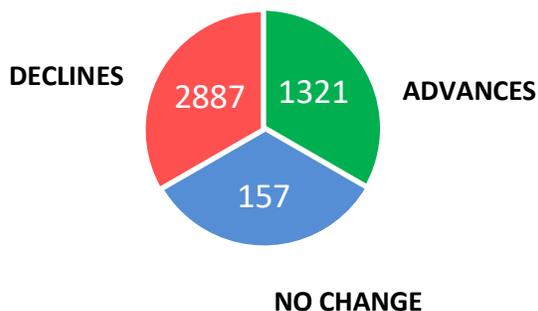
- **Bandhan Bank** has reported 51.79% drop in its net profit at Rs 205.59 crore for third quarter ended December 31, 2025 as compared to Rs 426.49 crore for the same quarter in the previous year.
- **Oriental Rail Infrastructure** has secured order worth around Rs 4.77 crore from Central Railways, CSMT Mumbai, Indian Railways. The order is for supply of RDSO-approved vinyl coated upholstery fabric (artificial leather) for Central Railway coaching stock. The order is to be executed by January 22, 2027.
- **Mphasis** has reported 9.90% fall in its net profit at Rs 339.16 crore for the third quarter ended December 31, 2025 as compared to Rs 376.43 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : REALTY



S&P BSE: REALTY
CLOSING: 5,895.17
CHANGE: - 204.60
CHANGE: - 3.35%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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