



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,537.70	81,436.79	82,084.92	81,088.59	81,857.48	+ 319.78	+ 0.39
NIFTY	25,048.65	25,063.35	25,246.65	24,932.55	25,175.40	+ 126.75	+ 0.51

HIGHLY VOLATILE DAY END ON A POSITIVE NOTE

The 30-share BSE Sensex was up by 319.78 points or 0.39% to settle at 81,857.48 and the Nifty was up by 126.75 points or 0.51% to settle at 25,175.40. The BSE Focused Mid-Cap was up by 0.06% and BSE 500 was up by 0.50%. On the sectoral front, Realty, IT, Banks, Oil & Gas, Capital Goods and Metal were gaining indices. On the flip side, FMCG, Healthcare, Auto, and Consumer Durables were losing indices. Adani Ports, Axis Bank, Tata Steel, Tech Mahindra and NTPC were the top gainers on the Sensex; on the flip side, Mahindra & Mahindra, Kotak Bank, Asian Paint, Eternal and Maruti were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ADANIENT	1,963.00	1,864.20	5.30
AXISBANK	1,322.00	1,258.00	5.09
JSWSTEEL	1,223.20	1,170.00	4.55
ADANI PORTS	1,365.00	1,308.40	4.33
GRASIM	2,860.00	2,759.00	3.66

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
M&M	3,392.90	3,543.40	-4.25
ASIANPAINT	2,628.00	2,703.70	-2.80
KOTAKBANK	411.90	422.80	-2.58
MAXHEALTH	975.10	991.40	-1.64
MARUTI	15,237.00	15,469.00	-1.50

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	4,47,53,093	928.00	4,104.31
RELIANCE	2,63,02,396	1,384.00	3,634.65
ICICIBANK	2,52,63,634	1,367.10	3,415.21
AXISBANK	2,27,15,357	1,322.00	2,984.66
ETERNAL	10,61,72,023	255.00	2,701.65

Most Active (by volume)			
Name	Qty	Pr.	Value CR
ETERNAL	10,61,72,023	255.00	2,701.6
ITC	4,78,47,784	319.80	1,531.3
KOTAKBANK	4,76,13,963	411.90	1,938.6
HDFCBANK	4,47,53,093	928.00	4,104.3
TATASTEEL	4,23,14,287	193.10	808.08



Indian equity benchmarks closed notably higher on Tuesday after India and the European Union (EU) have concluded official-level negotiations for the proposed free trade agreement. After a cautious start, markets witnessed volatility throughout the session amid continued foreign institutional investors (FIIs) outflows and the monthly F&O expiry. However, late-session buying lifted markets to close near day's high points. Sentiments got a boost as Commerce Secretary Rajesh Agrawal said that India and the European Union (EU) have concluded official-level negotiations for the proposed free trade agreement (FTA) which will help boost two-way commerce and strengthen economic ties between the two sides. Some support also came as the UNCTAD said the FDI inflows to India in 2025 surged by 73 per cent to \$47 billion, mainly due to large investments in services and manufacturing. Traders took support as the Reserve Bank of India said that India's foreign exchange reserves jumped by \$14.167 billion to \$701.36 billion during the week ended January 16.

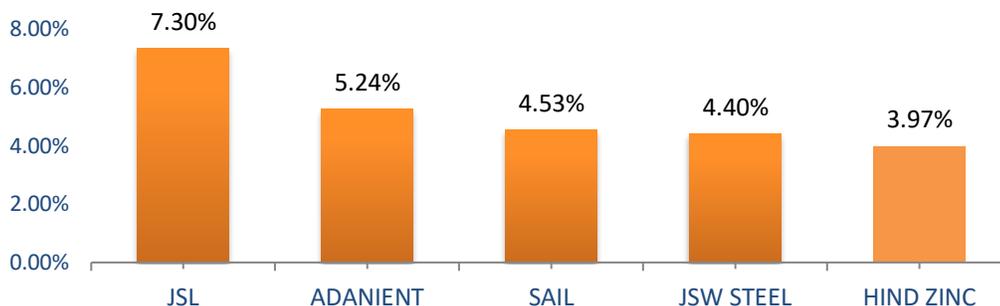
On Global market: European markets were trading in green, while Asian equity markets ended in green, after Wall Street's strong overnight performance. Investors shrugged off geopolitical and U.S. government shutdown worries to focus on upcoming big tech earnings and the Federal Reserve's interest-rate decision.

Source: Ace Equity

NEWS BULLETIN

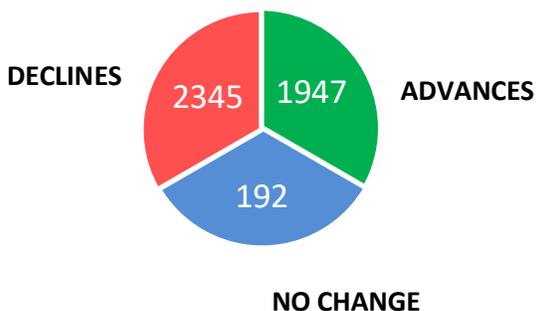
- **Tata Consumer Products** has reported 43.69% drop in its net profit at Rs 320.84 crore for the third quarter ended December 31, 2025 as compared to Rs 569.81 crore for the same quarter in the previous year. However, total income of the company increased by 2.43% at Rs 3,698.67 crore for Q3FY26 as compared to Rs 3,610.85 crore for the corresponding quarter previous year.
- **Shriram Finance** has reported 29.36% fall in its net profit at Rs 2,521.67 crore for the third quarter ended December 31, 2025 as compared to Rs 3,569.76 crore for the same quarter in the previous year. However, total income of the company increased by 13.88% at Rs 12,191.58 crore for Q3FY26 as compared Rs 10,705.47 crore for the corresponding quarter previous year.

MARKET DRIVING SECTOR : METAL

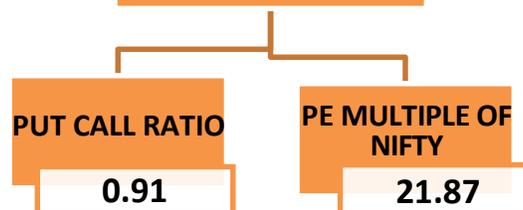


S&P BSE: METAL
CLOSING: 39,055.96
CHANGE: + 1,178.69
CHANGE: + 3.11%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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