

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	82,344.68	82,368.96	82,689.96	81,707.94	82,566.37	+ 221.69	+ 0.27
NIFTY	25,342.75	25,345.00	25,458.15	25,159.80	25,418.90	+ 76.15	+ 0.30

INDICES SHUT THE DAY ON A POSITIVE NOTE

The 30-share BSE Sensex was up by 221.69 points or 0.27% to settle at 82,566.37 and the Nifty was up by 76.15 points or 0.30% to settle at 25,418.90. The BSE Focused Mid-Cap was up by 0.30% and BSE 500 was up by 0.22%. On the sectoral front, Realty, Banks, Oil & Gas, Capital Goods and Metal were gaining indices. On the flip side, IT, Healthcare, Auto, FMCG and Consumer Durables were losing indices. Tata Steel, Larsen & Toubro, Axis Bank, Eternal and NTPC were the top gainers on the Sensex; on the flip side, Asian Paint, Indigo, Maruti, BEL and Mahindra & Mahindra were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TATASTEEL	202.55	193.85	4.49
LT	3,938.00	3,794.00	3.80
AXISBANK	1,364.90	1,319.80	3.42
TMPV	352.00	340.45	3.39
ETERNAL	274.30	266.30	3.00

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ASIANPAINT	2,415.00	2,511.80	-3.85
INDIGO	4,620.50	4,749.00	-2.71
SBILIFE	1,998.00	2,053.20	-2.69
MARUTI	14,484.00	14,877.00	-2.64
TATACONSUM	1,103.10	1,131.80	-2.54

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	3,71,75,628	935.00	3,469.34
ICICIBANK	2,31,18,234	1,385.00	3,179.57
RELIANCE	2,08,46,683	1,386.90	2,905.07
AXISBANK	1,61,07,684	1,364.90	2,169.66
ETERNAL	7,43,38,767	274.30	2,015.03

Most Active (by volume)			
Name	Qty	Pr.	Value CR
ETERNAL	7,43,38,767	274.30	2,015.0
TATASTEEL	6,06,10,904	202.55	1,206.5
ONGC	4,82,67,023	274.84	1,320.8
BEL	4,24,12,510	445.25	1,885.2
HDFCBANK	3,71,75,628	935.00	3,469.3



Indian equity benchmarks ended in positive territory on Thursday ahead of the Union Budget scheduled this weekend. After a cautious start, the indices slipped sharply into the red amid mixed global cues. However, in the afternoon session, markets staged a strong recovery, erasing all losses and closing with notable gains, as traders were optimistic about country's economic resilience after the Economic Survey projected the GDP growth in the range of 6.8% to 7.2% in 2026-27. Traders took some support as government data showed India's industrial production growth accelerated to over a two-year high of 7.8 per cent in December 2025, driven by strong performances in mining, manufacturing and electricity. Sentiments remained optimistic as Moody's Ratings has said that the India-EU free trade pact will be credit positive for India, as lower tariffs and better market access are expected to attract foreign investment, boost manufacturing, and increase the export competitiveness of labor-intensive sector. Sentiments were upbeat as FIIs turned net buyer on Wednesday's session after days of relentless selling.

On Global market: European markets were trading mostly in green, as the U.S. Federal Reserve kept its policy rate unchanged, as widely expected, after cutting it at three consecutive meetings during the final months of last year.
Source: Ace Equity

NEWS BULLETIN

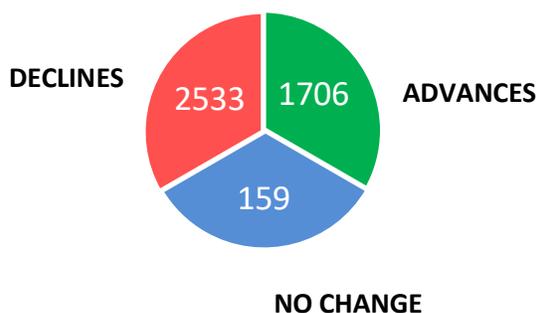
- **Equitas Small Finance Bank** has reported 35.79% rise in its net profit at Rs 90.03 crore for the third quarter ended December 31, 2025 as compared to Rs 66.30 crore for the same quarter in the previous year. Total income of the company increased by 7.07% at Rs 1981.13 crore for Q3FY26 as compared Rs 1850.33 crore for the corresponding quarter previous year.
- **Adani Power** has reported 32.56% fall in its net profit at Rs 2046.82 crore for the third quarter ended December 31, 2025 as compared to Rs 3035.29 crore for the same quarter in the previous year. Total income of the company decreased by 20% at Rs 10597.69 crore for Q3FY26 as compared to Rs 13247.69 crore for the corresponding quarter previous year.

MARKET DRIVING SECTOR : METAL



S&P BSE: METAL
CLOSING: 40,941.50
CHANGE: + 1,071.36
CHANGE: + 2.69%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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