



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,537.70	81,436.79	82,689.96	81,088.59	82,269.78	+732.08	+0.90
NIFTY 50	25,048.65	25,063.35	25,458.15	24,932.55	25,320.65	+272.00	+1.09

MARKET SENTIMENT REMAINED SUBDUED AMID GEOPOLITICAL TENSIONS

Indian equity benchmark ended on a positive note in the week ended 31th Jan, 2025. Key indices were positive in three out of four sessions of the week. The S&P BSE Sensex was up by 732.08 points or 0.90% to settle at 82,269.78 in the week ended 31th Jan, 2025. The CNX Nifty was up by 272 points or 1.09% to settle at 25,320.65. The BSE Mid-Cap index was down by 1,939.78 or 4.20% to settle at 44,246.27. The BSE Small-Cap index was down by 2,876.60 points or 5.79% to settle at 46,825.31.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ONGC LTD	268.96	245.47	9.57
BEL	449.00	410.70	9.33
AXIS BANK	1,370.40	1,258.00	8.93
ADANI PORTS	1,419.80	1,308.40	8.51
ADANI ENTERPRISE	2,020.40	1,864.20	8.38

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ASIAN PAINTS	2428.30	2703.70	-10.19
MARUTI SUZUKI	14,599.00	15,469.00	-5.62
KOTAK BANK	408.00	422.80	-3.50
MAX HEALTHCARE	956.80	991.40	-3.49
M&M	3,431.80	3,543.40	-3.15

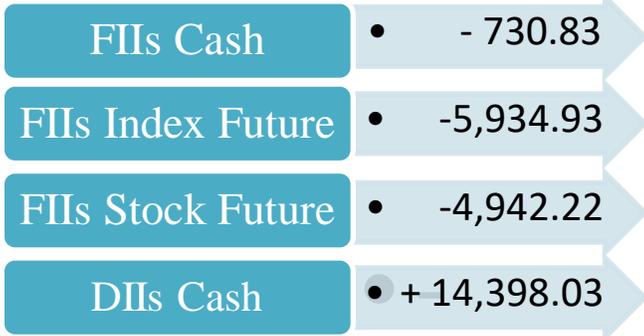
MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
HDFC BANK	13,656.92	929.25	14,69,670.88
ICICI BANK	11,603.99	1,355.00	8,56,382.80
RELIANCE	9,699.51	1,395.40	6,95,105.76
AXIS BANK	9,456.85	1,370.40	6,90,079.20
ETERNAL LTD	8,393.90	273.60	30,67,944.00

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
ETERNAL LTD	8,393.90	273.60	30,67,944.00
TATA STEEL	3,640.48	193.13	1,884,987.52
BEL	7,478.82	449.00	16,65,662.24
ONGC LTD	4,357.97	268.96	16,20,305.60
HDFC BANK	13,656.92	929.25	14,69,670.88



INSTITUTIONAL NET POSITION



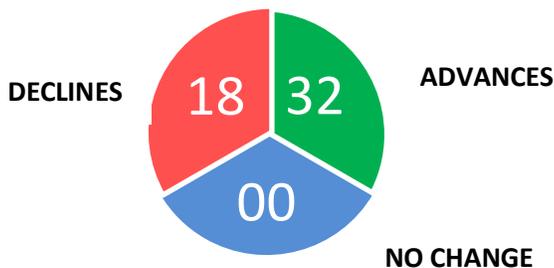
On Monday, 26 Jan, 2026, Indian markets were closed. On Tuesday, 27 Jan, 2026, Indian equity benchmarks closed notably higher on Tuesday after India and the European Union (EU) have concluded official-level negotiations for the proposed free trade agreement. On Wednesday, 28 Jan, 2026, Indian equity benchmarks ended higher on Wednesday ahead of the US Federal Reserve's monetary policy decision. Markets made an optimistic start, as sentiments were positive after a free trade agreement (FTA) between India and the European Union (EU). On Thursday, 29 Jan, 2026, Indian equity benchmarks ended in positive territory on Thursday ahead of the Union Budget scheduled this weekend. On Friday, 30 Jan 2026, The S&P BSE Sensex was down by 296.59 points or 0.36% to 82,269.78.

Company Name	Quantity	Trade Price
Hindustan Copper	53,79,954	695.12
IIFL Finance	17,00,000	532.40
South Ind Bank	86,88,192	37.56
Walchandnagar Ind	16,11,910	193.35
Cupid	28,82,631	423.95
MTAR Technologies	1,77,311	2944.98
Krishna Defence & Allied	82,083	1089.22

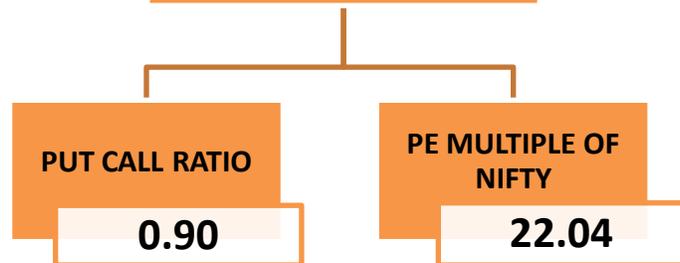


BULK & BLOCK

NIFTY MARKET BREADTH (W) - POSITIVE



RATIO ANALYSIS

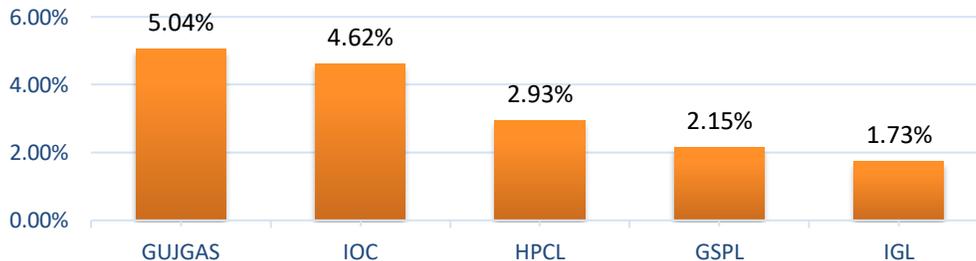




NEWS BULLETIN

- **RailTel Corporation of India** has received the Letter of Acceptance (LoA) from Modern Coach Factory, Raebareli for supply, installation and commissioning of IP based Video surveillance system in LHB coaches as per RDSO specification with 3 years warranty followed by 5 years CAMC and as per scope of work. The estimated size of order as per LoA is Rs 94.24 crore. The said LoA is to be executed by January 28, 2034.
- **NTPC Green Energy** has reported 32.59% fall in its net profit at Rs 60.27 crore for the third quarter ended December 31, 2025 as compared to Rs 89.42 crore for the same quarter in the previous year. Total income of the company decreased by 10.82% at Rs 473.70 crore for Q3FY26 as compared to Rs 531.21 crore for the corresponding quarter previous year.
- **Allied Blenders and Distillers** has reported 33.92% rise in its net profit at Rs 78.17 crore for the third quarter ended December 31, 2025 as compared to Rs 58.37 crore for the same quarter in the previous year. However, the total income of the company decreased by 18.62% at Rs 1,908.87 crore for Q3FY26 as compared to Rs 2,345.71 crore for the corresponding quarter previous year.

MARKET DRIVING SECTOR : OIL & GAS



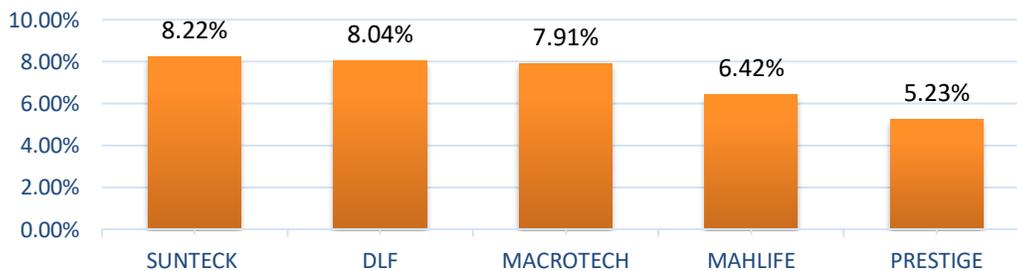
NIFTY OIL & GAS

CLOSING: 11,791.70

CHANGE: + 485.05

CHANGE: + 4.29%

MARKET DRIVING SECTOR : REALTY



NIFTY REALTY

CLOSING: 783.00

CHANGE: + 26.65

CHANGE: + 3.52

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