

3rd Feb 2026



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	81,666.46	85,323.20	85,871.73	83,501.22	83,739.13	+2,072.67	+2.54
NIFTY	25,088.40	26,308.05	26,341.20	25,641.30	25,727.55	+639.15	+2.55

INDICES REBOUNDED AMID US-INDIA TRADE DEAL

The 30-share BSE Sensex was up by 2,072.67 points or 2.54% to settle at 83,739.13 and the Nifty was up by 639.15 points or 2.55% to settle at 25,727.55. The BSE Small Cap 250 was up by 2.91% and BSE 500 was up by 2.63%. On the sectoral front, Auto, FMCG, Consumer Durables, Realty, Banks, Oil & Gas, IT, Healthcare, Capital Goods and Metal were gaining indices. On the flip side, there was no losing index. Adani Port, Bajaj Finance, Indigo, PowerGrid and Sun Pharma were the top gainers on the Sensex; on the flip side, Tech Mahindra and Bharat Electronics were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ADANIANT	2,206.5	1,995.4	10.58
ADANIPTS	1,532.0	1,403.1	9.19
JIOFIN	264.00	244.10	8.15
BAJFINANCE	964.00	903.70	6.67
INDIGO	4,948.0	4,687.0	5.57

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TECHM	1,712.7	1,724.0	-0.66
BEL	438.40	439.10	-0.16
SBILIFE	1,999.4	2,001.0	-0.08
NESTLEIND	1,307.4	1,308.3	-0.07

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	5,03,36,968	947.65	4,804.3
RELIANCE	2,54,56,171	1,438.0	3,680.2
ICICIBANK	2,48,96,698	1,388.0	3,465.0
ETERNAL	7,53,11,768	278.50	2,154.0
M&M	54,92,214	3,530.0	1,954.9

Most Active (by volume)			
Name	Qty	Pr.	Value CR
ETERNAL	7,53,11,768	278.50	2,154.0
POWERGRID	5,26,51,170	283.05	1,477.7
HDFCBANK	5,03,36,968	947.65	4,804.3
JIOFIN	4,02,23,294	264.00	1,056.5
KOTAKBANK	3,53,96,945	415.80	1,480.2



Indian equity benchmarks have recorded one of their sharpest single-day gains on Tuesday, with both Nifty and Sensex closing over 2.5% higher amid broad-based buying across sectors. Markets witnessed a massive gap-up opening and maintained strong momentum throughout the session after U.S. President Donald Trump announced an immediate reduction in reciprocal tariffs on Indian goods to 18 percent from 25 percent.

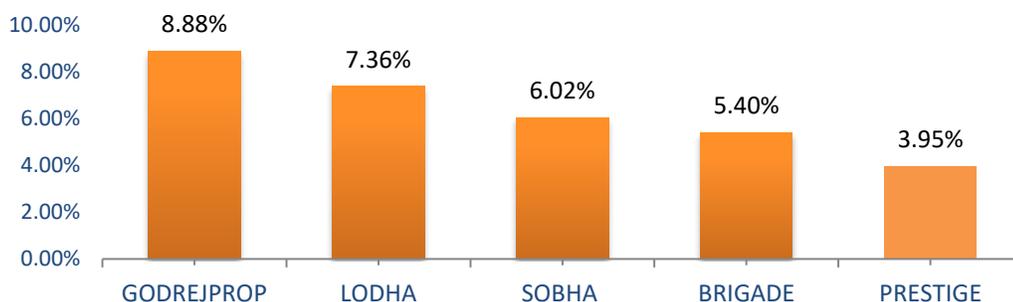
Sentiments remained upbeat after US President Donald Trump, following a phone conversation with Prime Minister Narendra Modi, said that India and the US have agreed to a trade deal under which Washington will reduce reciprocal tariffs on Indian goods to 18 per cent from the current 25 per cent.

On the global front: European equity markets were trading mostly in the green as investors cheered data showing that French inflation unexpectedly eased to a five-year low last month, raising further possibility that Eurozone inflation could be below the European Central Bank's target for longer this year. Asian markets ended mostly in the green after the Reserve Bank of Australia raised its benchmark policy rate for the first time in two years and signalled that another move could be on the table to curb higher inflation.

NEWS BULLETIN

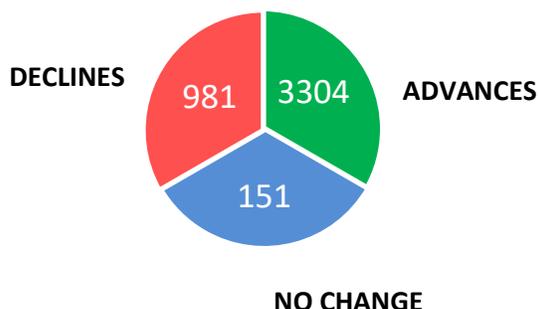
- **NATCO Pharma** has received tentative approval from U.S. Food and Drug Administration (USFDA) for Erdafitinib, 3 mg, 4mg, and 5 mg, a generic version of Balversa by Janssen Biotech Inc.
- **Adani Enterprises' arm -- Adani Defence & Aerospace** has signed Memorandum of Understanding (MoU) with Leonardo, the global leader in defence, aerospace, and security.
- **KEC International** has secured new orders worth around Rs 1,020 crore across various businesses
- **Infosys**, Madison Square Garden Entertainment Corp (MSG Entertainment), Madison Square Garden Sports Corp (MSG Sports) and Sphere Entertainment Co (together, the MSG Family of Companies) have extended their partnership.

MARKET DRIVING SECTOR : REALTY

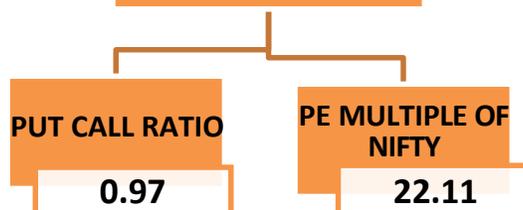


S&P BSE: REALTY
CLOSING: 6,354.42
CHANGE: +290.49
CHANGE: +4.79%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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