



| Index | Previous Close | Open | High | Low | Close | Change | Change% |
|--------|----------------|-----------|-----------|-----------|-----------|--------|---------|
| SENSEX | 83,739.13 | 83,252.06 | 83,947.53 | 83,119.95 | 83,817.69 | +78.56 | +0.09 |
| NIFTY | 25,727.55 | 25,675.05 | 25,818.55 | 25,563.95 | 25,776.00 | +48.45 | +0.19 |

INDICES ENDED FLAT WITH POSITIVE BIAS

The 30-share BSE Sensex was up by 78.56 points or 0.09% to settle at 83,817.69 and the Nifty was up by 48.45 points or 0.19% to settle at 25,776.00. The BSE Small Cap 250 was up by 0.54% and BSE 500 was up by 0.37%. On the sectoral front, Auto, FMCG, Consumer Durables, Realty, Banks, Oil & Gas, Capital Goods and Metal were gaining indices. On the flip side, Healthcare and IT were losing indices. Eternal, Trent, NTPC, Adani Ports and Powergrid were the top gainers on the Sensex; on the flip side, Infosys, TCS, HCL Tech, Tech Mahindra and Axis Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

| Top Gainers | | | |
|-------------|-------------|--------------|------|
| Name | Closing Pr. | Previous Pr. | %Ch |
| TRENT | 4,021.00 | 3,822.80 | 5.18 |
| ETERNAL | 293.50 | 279.80 | 4.90 |
| ONGC | 266.00 | 257.00 | 3.50 |
| NTPC | 366.80 | 358.55 | 2.30 |
| ADANI PORTS | 1,565.20 | 1,530.80 | 2.25 |

| Top Losers | | | |
|------------|-------------|--------------|-------|
| Name | Closing Pr. | Previous Pr. | %Ch |
| INFY | 1,534.00 | 1,656.00 | -7.37 |
| TCS | 2,999.90 | 3,225.30 | -6.99 |
| HCLTECH | 1,617.60 | 1,695.30 | -4.58 |
| TECHM | 1,639.00 | 1,716.50 | -4.52 |
| WIPRO | 233.50 | 242.69 | -3.79 |

MARKET STATS (NSE)

| Most Active (by value) | | | |
|------------------------|-------------|----------|----------|
| Name | Qty | Pr. | Value CR |
| INFY | 2,88,28,622 | 1,534.00 | 4,437.79 |
| TCS | 1,08,52,595 | 2,999.90 | 3,278.09 |
| HDFCBANK | 2,43,66,770 | 949.00 | 2,321.93 |
| ETERNAL | 6,48,94,681 | 293.50 | 1,883.96 |
| BAJFINANCE | 1,74,89,015 | 964.00 | 1,680.69 |

| Most Active (by volume) | | | |
|-------------------------|-------------|----------|----------|
| Name | Qty | Pr. | Value CR |
| ETERNAL | 6,48,94,681 | 293.50 | 1,883.9 |
| INFY | 2,88,28,622 | 1,534.00 | 4,437.7 |
| POWERGRID | 2,77,75,044 | 289.50 | 802.64 |
| ONGC | 2,66,28,393 | 266.00 | 711.00 |
| WIPRO | 2,59,95,324 | 233.50 | 604.81 |



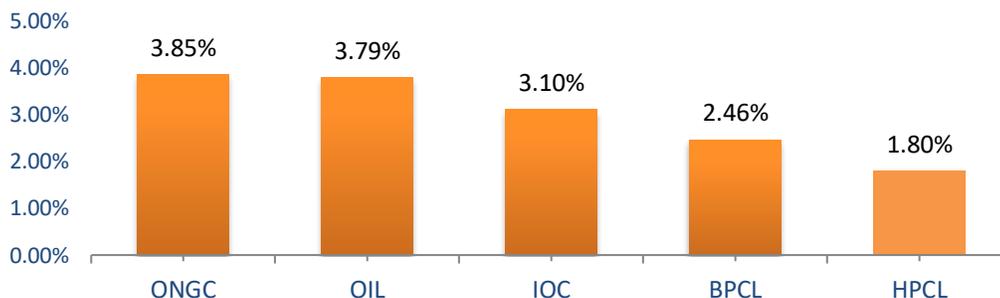
Indian equity benchmarks ended marginally higher on Wednesday ahead of the RBI's interest rate decision scheduled for February 6. After a negative start, the indices soon altered between red and green, weighed down by weakness in IT stocks. In the afternoon session, foreign fund inflows helped the markets add some gains but markets failed to hold the gains and ended flat with positive bias. Sentiments remained upbeat after the HSBC India Composite PMI Output Index, which measures both manufacturing and services, rose to 58.4 in January from 57.8 in December. Traders took note of the Chinese Ambassador to India, Xu Feihong, stating that India-China bilateral trade reached a record high of \$155 billion in 2025, registering year-on-year growth of over 12 percent. Some support came after exchange data showed that Foreign Institutional Investors took a U-turn from selling and purchased equities worth Rs 5,236.28 crore on Tuesday.

On the global front, European equity markets were trading in green ahead of flash Eurozone CPI data due later in the day. Asian markets ended mostly in the green as China service sector growth improved in January, driven by stronger growth in new business.
Source: Ace Equity

NEWS BULLETIN

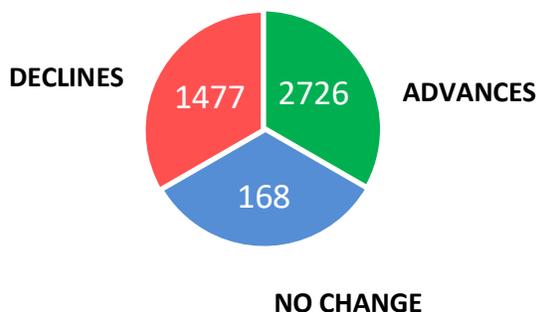
- **Aditya Birla Capital** has reported 20.69% rise in its net profit at 740.30 crore for the third quarter ended December 31, 2025 as compared to Rs 613.39 crore for the same quarter in the previous year. The total income of the company increased by 16.46% at Rs 4,435.67 crore for Q3FY26 as compared to Rs 3,808.67 crore for the corresponding quarter previous year.
- **Siyaram Recycling Industries** has secured order from Dharma Metalex for Brass Scrap Honey. The company has bagged order worth Rs 5.14 crore. The said order is to be executed within 6 months.
- **Adani Enterprises** has reported over 11-fold jump in its net profit at Rs 6,295.99 crore for the third quarter ended December 31, 2025 as compared to Rs 534.59 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : OIL & GAS



S&P BSE: OIL & GAS
CLOSING: 29,023.80
CHANGE: + 670.91
CHANGE: + 2.37%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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