

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	83,817.69	83,757.54	83,784.17	83,151.62	83,313.93	-503.76	-0.60
NIFTY	25,776.00	25,755.90	25,757.65	25,579.50	25,642.80	-133.20	-0.52

## INDICES SHUT THE DAY IN NEGATIVE NOTE

The 30-share BSE Sensex was down by 503.76 points or 0.60% to settle at 83,313.93 and the Nifty was down by 133.20 points or 0.52% to settle at 25,642.80. The BSE Small Cap 250 was down by 0.81% and BSE 500 was down by 0.53%. On the sectoral front, Oil & Gas were gaining index. On the flip side, Auto, FMCG, Consumer Durables, Realty, Banks, Capital Goods, Healthcare and IT and Metal were losing indices. Trent, Tata Steel, SBIN and Bajaj Finance were the top gainers on the Sensex; on the flip side, Eternal, Bharti Airtel, BEL, ITC and Infosys were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TRENT	4,132.00	4,012.60	2.98
MAXHEALTH	1,038.00	1,025.45	1.22
TATASTEEL	197.60	195.40	1.13
JSWSTEEL	1,241.00	1,228.20	1.04
GRASIM	2,871.10	2,844.90	0.92

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
HINDALCO	936.00	964.95	-3.00
ETERNAL	287.05	294.15	-2.41
BHARTIARTL	1,992.20	2,025.80	-1.66
BEL	432.50	439.20	-1.53
ITC	310.10	313.85	-1.19

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	2,81,03,169	949.7	2,670.42
RELIANCE	1,17,63,658	1,441.90	1,699.74
INFY	1,06,28,127	1,520.00	1,624.45
TRENT	38,37,832	4,132.00	1,562.05
BHARTIARTL	77,08,690	1,992.20	1,543.33

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	3,12,93,689	197.60	613.54
ETERNAL	3,03,83,252	287.05	875.68
HDFCBANK	2,81,03,169	949.70	2,670.4
KOTAKBANK	2,48,14,864	411.65	1,012.7
NTPC	1,87,89,794	366.25	690.73



Indian equity benchmarks ended lower on Thursday as investors booked profits following a three-session of gains, while investors remained on sidelines ahead of RBI interest rate announcement on Friday. Markets made a negative start and remained under pressure throughout the session, weighed down by continued selling in metal and teck stocks. Traders overlooked India and the Gulf Cooperation Council (GCC), a group of six Middle Eastern countries, are likely to sign the terms of reference on February 5, 2026, to begin talks on a free trade agreement (FTA). Traders paid no heed towards report that former NITI Aayog vice-chairman Rajiv Kumar said India needs to grow faster and increase its share in global trade. He noted that a robust economy forms the foundation of a strong foreign policy, and economic strength decides a country's position in global politics. Traders took note of Commerce and Industry Minister Piyush Goyal's statement that India and the US are expected to finalise and sign a joint statement on the first tranche of the bilateral trade agreement in 4-5 days.

On the global front, European equity markets were trading mostly in red as investors digested a slew of earnings updates and regional economic data. Asian markets ended mostly in the red following the mixed cues from Wall Street overnight.

Source: Ace Equity

### NEWS BULLETIN

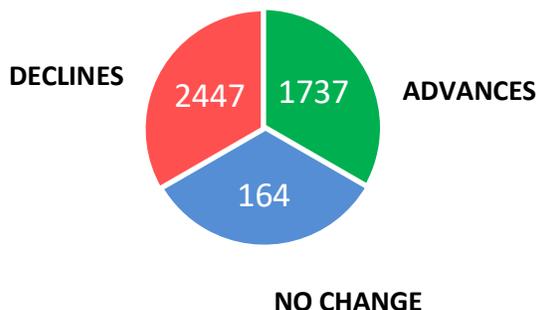
- **Max Healthcare Institute** reported 35.24% rise in its net profit at Rs 186.95 crore for the third quarter ended December 31, 2025 as compared to Rs 138.24 crore for the same quarter in the previous year. Total income of the company increased by 0.61% at Rs 794.24 crore for Q3FY26 as compared Rs 789.41 crore for the corresponding quarter previous year.
- **Cummins India** has reported 11.85% fall in its net profit at Rs 453.10 crore for the third quarter ended December 31, 2025 as compared to Rs 514.00 crore for the same quarter in the previous year.
- **Tata Power Company** has reported a net loss of Rs 160.32 crore for the third quarter ended December 31, 2025 as compared to a net profit of Rs 977.92 crore for the same quarter in the previous year.

### MARKET DRIVING SECTOR : CAPITAL GOODS

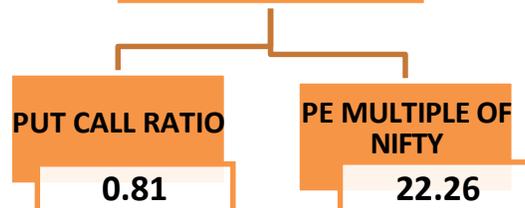


**S&P BSE: CAPITAL GOODS**  
**CLOSING: 67,479.01**  
**CHANGE: - 726.65**  
**CHANGE: - 1.07%**

### MARKET BREADTH – NEGATIVE



### RATIO ANALYSIS



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