



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	80,722.94	80,555.68	85,871.73	80,387.25	83,580.40	+2,857.46	+3.54
NIFTY 50	24,825.45	24,796.50	26,341.20	24,679.40	25,693.70	+868.25	+3.50

## INDICES EXTEND RALLY POST BUDGET 😊

Indian equity benchmark ended on a positive note in the week ended 07<sup>th</sup> Feb, 2026. Key indices were positive in three out of five sessions of the week. The S&P BSE Sensex was up by 2,857.46 points or 3.54% to settle at 83,580.40 in the week ended 07<sup>th</sup> Feb, 2026. The CNX Nifty was up by 868.25 points or 3.50% to settle at 25,693.70. The BSE Mid-Cap index was down by 1939.78 or 4.20% to settle at 44,246.27. The BSE Small-Cap index was down by 2876.60 points or 5.79% to settle at 46,825.31.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
POWER GRID	292.75	251.35	16.47
ADANI PORTS	1,550.70	1,344.90	15.30
ADANI ENTERPRISE	2,226.40	1,942.80	14.60
JIO FINANCIAL	268.10	242.30	10.65
TRENT LTD	4,113.80	3,729.00	10.32

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
INFOSYS LTD	1,507.10	1,654.50	-8.91
TCS LTD	2,941.60	3,186.90	-7.70
TECHM	1,619.90	1,717.30	-5.67
WIPRO LTD	230.72	241.80	-4.58
HCL TECH	1,593.70	1,666.20	-4.35

## MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
HDFC BANK	14,018.56	941.10	14,89,592.80
INFOSYS LTD	10,391.21	1,507.10	6,89,483.68
RELIANCE	10,089.11	1,450.80	6,95,416.88
ICICI BANK	9,647.47	1,406.10	6,86,115.84
BHARTI AIRTEL	8,415.71	2,038.40	4,12,858.36

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
ETERNAL LTD	6,655.93	283.55	23,47,356.96
ITC LTD	5,325.76	325.80	16,34,671.36
HDFC BANK	14,018.56	941.10	14,89,592.80
POWER GRID	4,313.87	292.75	14,73,568.96
TATA STEEL	2,318.80	197.06	11,76,695.84



## INSTITUTIONAL NET POSITION



FII's Cash	• +3,233.87
FII's Index Future	• +8,959.82
FII's Stock Future	• +2,219.41
DII's Cash	• +3,574.87

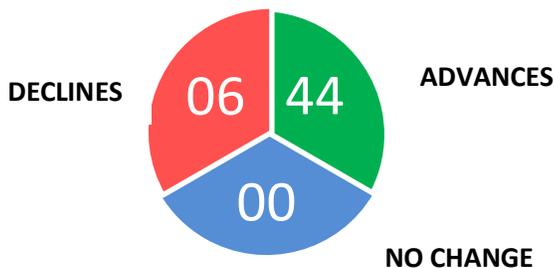
On Monday, 02 Feb, 2026, Indian equity benchmarks ended Monday's trading session near day's high points, rebounding after the sharp sell-off in the previous session post Union Budget 2026. On Tuesday, 03 Feb, 2026, Indian equity benchmarks have recorded one of their sharpest single-day gains on Tuesday, with both Nifty and Sensex closing over 2.5% higher amid broad-based buying across sectors. On Wednesday, 04 Feb, 2026, Indian equity benchmarks ended marginally higher on Wednesday ahead of the RBI's interest rate decision scheduled for February 6. On Thursday, 05 Feb, 2026, Indian equity benchmarks ended lower on Thursday as investors booked profits following a three-session of gains. On Friday, 06 Feb 2026, The S&P BSE Sensex was up by 266.47 points or 0.32% to 83,580.40.

Company Name	Quantity	Trade Price
Vadilal Industries	1,18,000	4581.22
Kaynes Technology	5,81,321	3528.97
Bliss GVS Pharma	14,00,000	180.10
SMC Global	27,04,213	85.68
CarTrade Tech	3,80,017	2232.93
Federal Bank	31,00,000	287
Gokaldas Exports	5,02,221	807.18

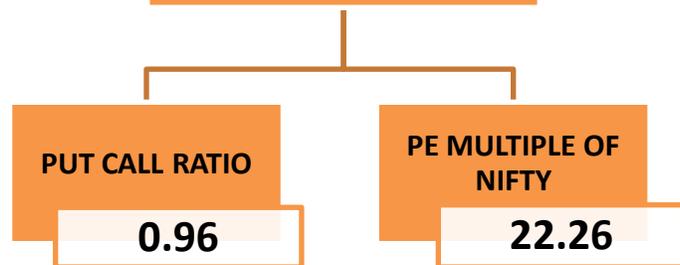


**BULK & BLOCK**

### NIFTY MARKET BREADTH (W) - POSITIVE



### RATIO ANALYSIS





## NEWS BULLETIN

- **MRF** has reported over two-fold jump in its net profit at Rs 679.14 crore for the third quarter ended December 31, 2025 as compared to Rs 306.72 crore for the same quarter in the previous year. The total income of the company increased by 15.43% at Rs 8,056.76 crore for Q3FY26 as compared to Rs 6,979.77 crore for the corresponding quarter previous year.
- **NBCC (India)** has secured orders worth around Rs 39.5 crore. Of the total, the company has secured order worth Rs 20.35 crore from Ordnance Factory Chandigarh for Hiring of Project Management Consultancy (PMC) Services for construction of building including clean room facility (class 100000 In working condition) for TOP and Maintenance of INS- SIGMA 30 N & TISM and other Electro-Optic Devices at Ordnance Factory Chandigarh.
- **LIC** has reported 17.20% rise in its net profit at Rs 12,958.22 crore for the third quarter ended December 31, 2025 as compared to Rs 11,056.47 crore for the same quarter in the previous year. The total income of the company increased by 15.84% at Rs 2,33,983.79 crore for Q3FY26 as compared to Rs 2,01,993.68 crore for the corresponding quarter previous year.

### MARKET DRIVING SECTOR : REALTY



#### NIFTY REALTY

**CLOSING: 824.85**

**CHANGE: +59.20**

**CHANGE: +7.73%**

### MARKET DRIVING SECTOR : OIL & GAS



#### NIFTY OIL & GAS

**CLOSING: 12,208.20**

**CHANGE: +753.90**

**CHANGE: +6.58%**

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