



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	83,580.40	84,177.51	84,314.68	83,860.42	84,065.75	+485.35	+0.58
NIFTY	25,693.70	25,888.70	25,922.25	25,780.90	25,867.30	+173.60	+0.68

INDICES START THE WEEK WITH POSITIVE NOTE

The 30-share BSE Sensex was up by 485.35 points or 0.58% to settle at 84,065.75 and the Nifty was up by 173.60 points or 0.68% to settle at 25,867.30. The BSE Small Cap 250 was up by 2.45% and BSE 500 was up by 1.04%. On the sectoral front, Realty, Auto, FMCG, Consumer Durables, Banks, Capital Goods, Healthcare, IT, Oil & Gas and Metal were gaining indices. On the flip side, there were no losing index. SBIN, Titan, Tata Steel, Ultratech Cement and Eternal were the top gainers on the Sensex; on the flip side, Powergrid, ITC, NTPC, ICICI Bank and Infosys were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
SBIN	1,147.80	1,066.40	7.63
SHRIRAMFIN	1,063.00	1,002.50	6.03
GRASIM	2,925.00	2,836.90	3.11
TITAN	4,267.00	4,141.00	3.04
DRREDDY	1,276.00	1,241.20	2.80

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
MAXHEALTH	1,010.50	1,039.85	-2.82
NTPC	361.20	365.05	-1.05
ITC	322.70	325.80	-0.95
ONGC	266.70	268.95	-0.84
ICICIBANK	1,395.10	1,406.10	-0.78

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
SBIN	4,08,52,966	1,147.80	4,634.65
HDFCBANK	2,39,47,829	938.80	2,246.95
BHARTIARTL	75,70,161	2,038.20	1,546.61
TATASTEEL	6,89,67,709	201.36	1,391.77
INFY	82,94,615	1,497.00	1,245.25

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	6,89,67,709	201.36	1,391.7
SBIN	4,08,52,966	1,147.80	4,634.6
HDFCBANK	2,39,47,829	938.80	2,246.9
KOTAKBANK	2,25,38,542	427.75	965.62
ITC	2,00,59,198	322.70	649.22



Indian equity benchmarks closed sharply higher on Monday, buoyed by strong global cues and as traders cheered India-US interim trade agreement. Markets made a gap-up opening and maintained their upward momentum throughout the session, as sentiment remained upbeat with foreign portfolio investors (FPIs) turning net buyers in the first week of February, infusing more than Rs 8,100 crore into Indian equities. Moody's Ratings has projected India's GDP to grow at 6.4 per cent in FY2026-27, the fastest pace among G-20 economies, driven by strong domestic consumption, policy measures, and a stable banking system. Traders took support with Commerce and Industry Minister Piyush Goyal's statement that the India-US trade pact will open a \$30 trillion market for Indian exporters, especially MSMEs, farmers and fishermen. Sentiments remained optimistic as the Reserve Bank said that India's forex reserves jumped by another \$14.36 billion to a new all-time high of \$723.77 billion during the week ended January 30.

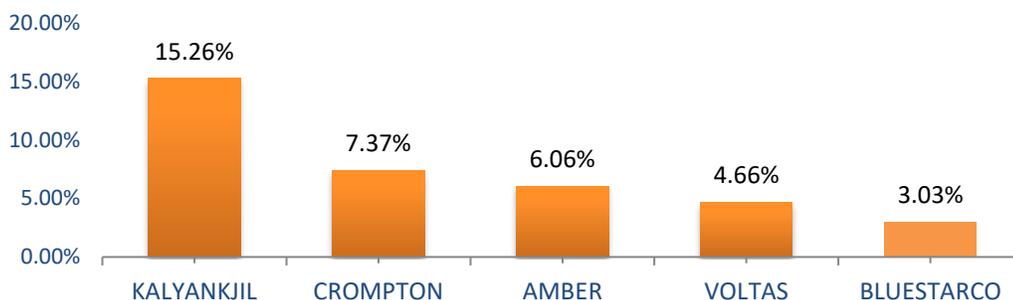
On the global front, European equity markets were trading mostly in green, led by a rebound in technology stocks after last week's sharp sell-off triggered by AI-related jitters.

Source: Ace Equity

NEWS BULLETIN

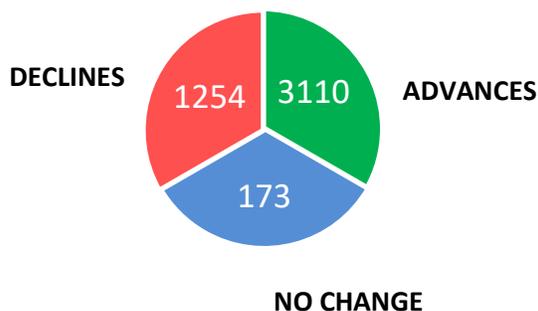
- **Zydus Lifesciences** reported 36.99% fall in its net profit at Rs 296.50 crore for the third quarter ended December 31, 2025 as compared to Rs 470.60 crore for the same quarter in the previous year. However, total income of the company increased by 6.32% at Rs 2757.40 crore for Q3FY26 as compared Rs 2593.40 crore for the corresponding quarter previous year.
- **Atul Auto** has reported 81.50% rise in its net profit at Rs 18.15 crore for the third quarter ended December 31, 2025 as compared to Rs 10 crore for the same quarter in the previous year.
- **GRSE** has secured order worth around Rs 33 crore (excluding GST) from Ministry of External Affairs (MEA), Government of India for the 2nd refit of Seychelles Coast Guard Ship PS Zoroaster. The refit of the ship is to commence in early March 2026 and is scheduled to be completed in three months.

MARKET DRIVING SECTOR : CONSUMER DURABLES

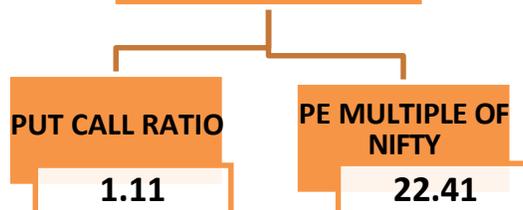


S&P BSE: CONSUMER DURABLES
CLOSING: 59,315.68
CHANGE: + 1,595.75
CHANGE: + 2.76%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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