

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	84,065.75	84,210.00	84,482.95	84,063.47	84,273.92	+208.17	+0.25
NIFTY	25,867.30	25,922.65	25,989.45	25,870.45	25,935.15	+67.85	+0.26

## INDICES EXTENDED GAINS FOR THE THIRD CONSECUTIVE DAY

The 30-share BSE Sensex was up by 208.17 points or 0.25% to settle at 84,273.92 and the Nifty was up by 67.85 points or 0.26% to settle at 25,935.15. The BSE Small Cap 250 was up by 0.46% and BSE 500 was up by 0.25%. On the sectoral front, Auto, Realty, FMCG, Healthcare, IT, Oil & Gas and Metal were gaining indices. On the flip side, Consumer Durables, Banks, Capital Goods were losing indices. Eternal, Tata Steel, Mahindra & Mahindra, Powergrid and Tech Mahindra were the top gainers on the Sensex; on the flip side, HCL Tech, Bajaj Finance, Bharti Airtel, Asian Paint and HDFC Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ETERNAL	303.85	288.85	5.19
TATASTEEL	207.85	202.00	2.90
ONGC	271.60	266.60	1.88
M&M	3,677.00	3,609.60	1.87
BAJAJ-AUTO	9,762.00	9,590.00	1.79

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
HCLTECH	1,569.50	1,602.00	-2.03
BAJFINANCE	965.30	983.15	-1.82
DRREDDY	1,255.70	1,275.50	-1.55
SHRIRAMFIN	1,048.60	1,062.70	-1.33
BHARTIARTL	2,011.50	2,038.20	-1.31

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
ETERNAL	10,26,19,829	303.85	3,101.27
HDFCBANK	3,15,25,365	932.60	2,944.25
ICICIBANK	1,64,97,628	1,404.10	2,315.56
SBIN	1,72,79,685	1,142.20	1,976.57
BHARTIARTL	90,77,763	2,011.50	1,841.43

Most Active (by volume)			
Name	Qty	Pr.	Value CR
ETERNAL	10,26,19,829	303.85	3,101.2
TATASTEEL	8,24,43,225	207.85	1,712.2
HDFCBANK	3,15,25,365	932.60	2,944.2
POWERGRID	2,18,23,202	293.65	637.87
KOTAKBANK	1,84,28,037	428.45	794.93



Indian equity benchmarks extended their gains for a third consecutive session on Tuesday, tracking strong overnight gains on Wall Street. Markets made a positive start and stayed in green terrain throughout the session, supported by sustained foreign fund inflows and continued optimism surrounding an interim trade agreement between India and the US. Though, there was some volatility in the dying hours of the trade due to weekly expiry of Nifty's F&O contracts. Traders took note of report that Commerce and Industry Minister Piyush Goyal will hold a meeting with representatives of export promotion councils and industry associations on February 11. Traders took note of report that India and Greece have signed a Joint Declaration of Intent on strengthening defence industrial cooperation between the countries, which marks a starting point for developing a five-year roadmap for boosting the partnership.

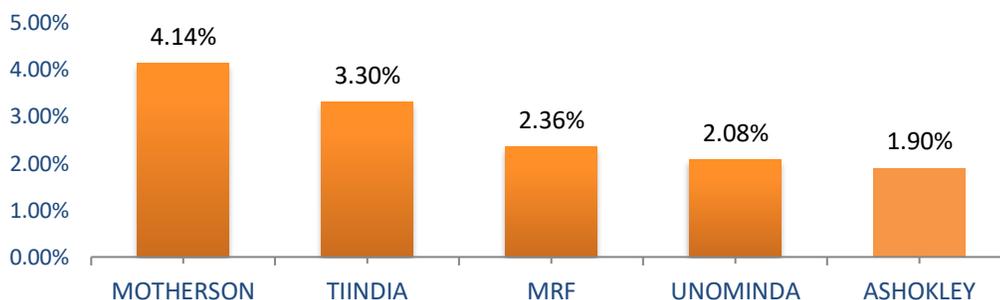
On the global front, European equity markets were trading mostly in green, ahead to the release of key U.S. retail sales, inflation, and jobs data this week for clues on the Federal Reserve's future interest-rate trajectory. Asian markets ended higher, lifted by post-election optimism in Japan and a strong rebound in the technology sector.

Source: Ace Equity

## NEWS BULLETIN

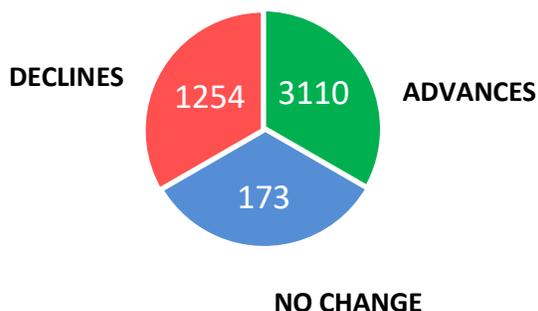
- **Jash Engineering** has secured consolidated orders worth Rs 74 crore in the month of January 2026. Out of these, orders worth Rs 26 crore are for Indian market, while rest of the orders worth Rs 48 crore are for markets outside India. As on February 1, 2026, the company has a total consolidated order book worth Rs 923 crore, out of which orders worth Rs 270 crore are for Indian market and orders worth Rs 653 crore are for markets outside India.
- **Silicon Rental Solutions** has received a purchase order from Said Technologies for the sale of a total quantity of 821 units, comprising Core i5 and Core i7 Laptops. The total order value stands at Rs 4.61 crore, inclusive of GST.
- **Aurobindo Pharma** has reported 23.31% rise in its net profit at Rs 582.07 crore for the third quarter ended December 31, 2025 as compared to Rs 472.05 crore for the same quarter in the previous year.

## MARKET DRIVING SECTOR : AUTO

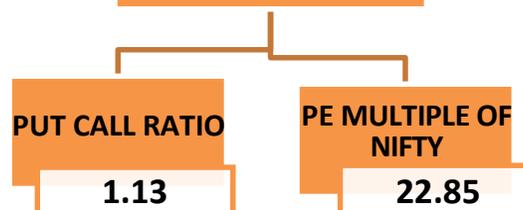


**S&P BSE: AUTO**  
**CLOSING: 62,553.83**  
**CHANGE: + 835.93**  
**CHANGE: + 1.35%**

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



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