

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	84,233.64	83,968.43	84,061.62	83,516.67	83,674.92	-558.72	-0.66
NIFTY	25,953.85	25,906.70	25,906.70	25,752.40	25,807.20	-146.65	-0.57

INDICES ENDED THE DAY IN RED

The 30-share BSE Sensex was down by 558.72 points or 0.66% to settle at 83,674.92 and the Nifty was down by 146.65 points or 0.57% to settle at 25,807.20. The BSE Small Cap 250 was down by 0.86% and BSE 500 was down by 0.56%. On the sectoral front, Consumer Durables and Capital Goods were gaining indices. On the flip side, Auto, Realty, Banks, Oil & Gas, Healthcare, Metal, FMCG and IT were losing indices. Bajaj Finance, ICICI Bank, Trent, BEL and SBI Bank were the top gainers on the Sensex; on the flip side, Tech Mahindra, Infosys, TCS, HCL Tech and M&M were the top losers on the Sensex. On global front, Asian markets shut the day on a mixed note and European indices are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BAJFINANCE	1,001.0	968.95	3.31
SHRIRAMFIN	1,083.0	1,056.8	2.48
EICHERMOT	7,936.5	7,771.0	2.13
ICICIBANK	1,432.0	1,406.1	1.84
BEL	444.00	437.55	1.47

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TECHM	1,529.8	1,634.4	-6.40
INFY	1,384.1	1,471.9	-5.97
TCS	2,741.9	2,909.8	-5.77
HCLTECH	1,470.9	1,551.6	-5.20
WIPRO	218.80	229.81	-4.79

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
SBIN	3,32,14,985	1,192.0	3,964.7
INFY	2,60,48,896	1,384.1	3,643.1
HDFCBANK	3,38,72,203	919.75	3,124.2
TCS	1,06,12,156	2,741.9	2,948.2
ICICIBANK	1,96,46,265	1,432.0	2,802.5

Most Active (by volume)			
Name	Qty	Pr.	Value CR
WIPRO	4,08,99,346	218.80	900.85
ETERNAL	3,48,73,811	297.40	1,033.5
HDFCBANK	3,38,72,203	919.75	3,124.2
SBIN	3,32,14,985	1,192.0	3,964.7
INFY	2,60,48,896	1,384.1	3,643.1



Indian equity benchmarks ended with cut of over half a percent on Thursday as traders avoided to take risk ahead of CPI data. Besides, hefty selling in IT sector's stock kept the markets lower during the day. Indices made negative start and remained lower till the end of the session. Concerns over artificial intelligence-led disruptions weighed on market sentiments

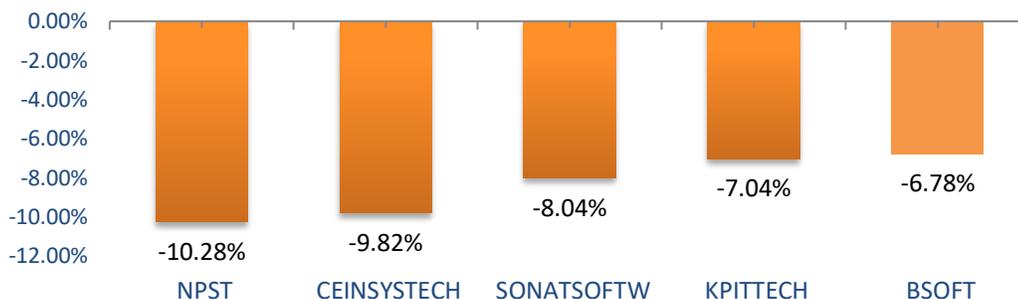
Outward FDI commitments see minor dip in January: Traders took note of Reserve Bank of India's (RBI) latest report showing that India's outward foreign direct investment (OFDI) commitments declined marginally by 0.78% to \$3417.88 million in January 2026 as against \$3444.68 million in January 2025, impacted by fall in equity investments.

On the global front: European equity markets were trading higher as investors cheered upbeat earnings from the likes of Legrand, Hermes and Siemens. Asian markets ended mostly in green as producer prices in Japan were up 0.2 percent on month in January, in line with expectations and up from 0.1 percent in December.

NEWS BULLETIN

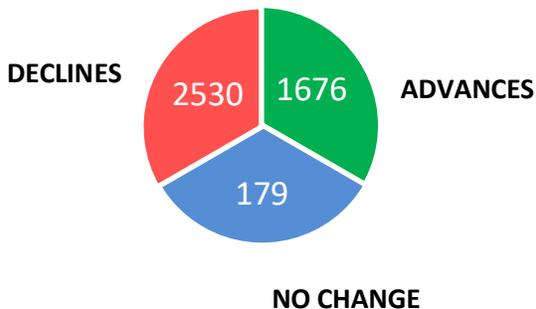
- **Bondada Engineering (BEL)** has entered into a Memorandum of Understanding (MOU) with Bryanston Renewables FZCO, Dubai, UAE, for the development of green-powered data centres in India and select international markets
- **HBL Engineering** has received Letter of Acceptance (LoA) worth Rs 800.36 crore (Inclusive of 18% GST) from Banaras Locomotive Works, Varanasi, for the supply, testing and commissioning of on-board KAVACH equipment (Ver. 4.0). The contract is to be completed within 12 months.
- **Bajaj Finance** has raised Rs 500 crore through the allotment of 50,000 Secured Redeemable Non-Convertible Debentures (NCDs), at face value of Rs 1 lakh each on private placement basis. These NCDs carry an annual coupon rate of 7.31% p.a.

MARKET DRIVING SECTOR : IT

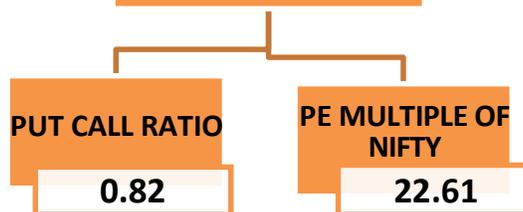


S&P BSE: IT
CLOSING: 32,123.34
CHANGE: -1,795.36
CHANGE: -5.29%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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